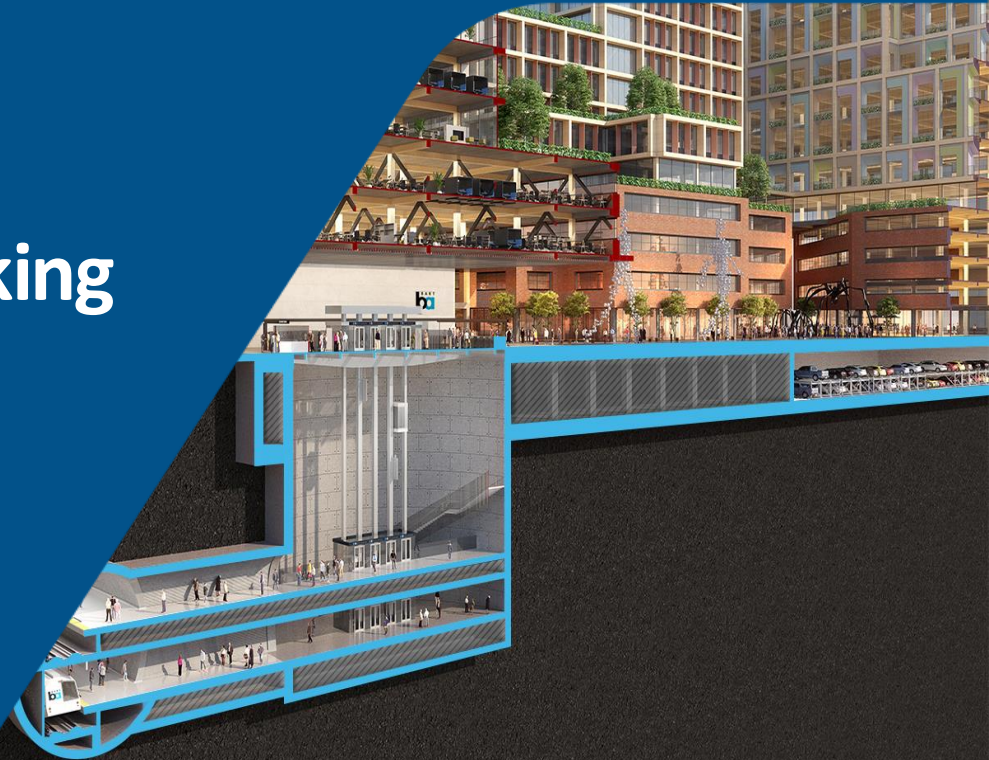


VTA Contracting Opportunities Matchmaking Event

October 24, 2023



Agenda

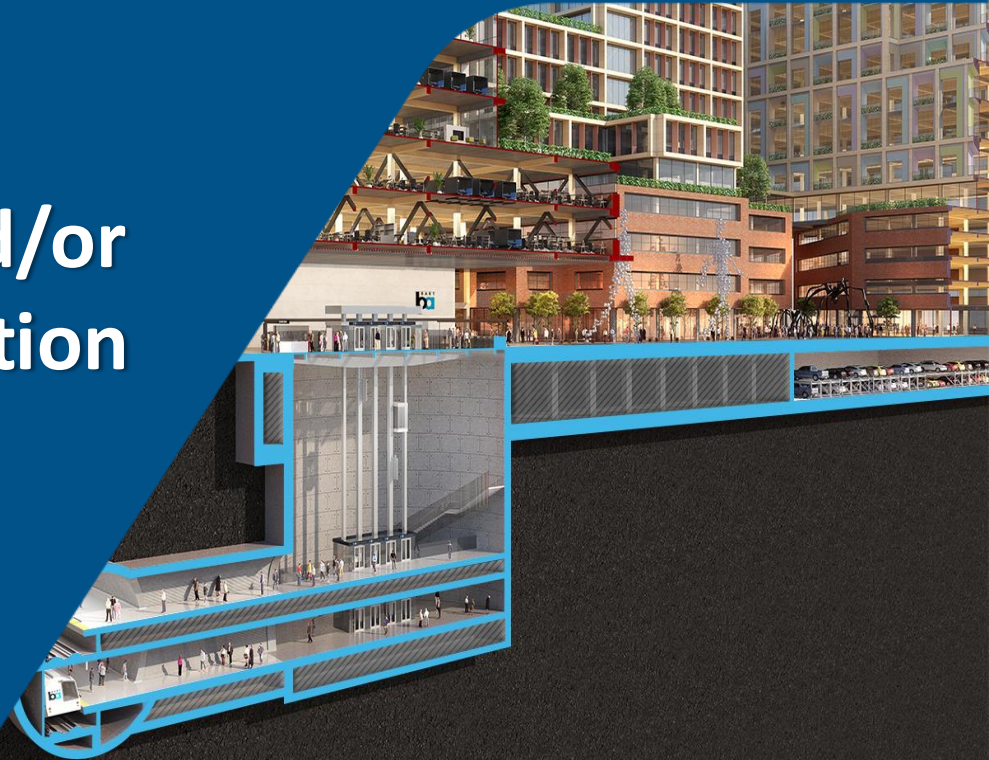
1. Welcome and Introduction – Remi Awosanya, Contracts Compliance Manager
2. Upcoming Contracts Presentation Slides:
 - VTA Access Paratransit Service and/or ADA Eligibility Certification Program – Rachelle Tagud, Regional Transportation Services Mgr.
 - Project Mgmt. and Staff Support – Jim Costantini, Deputy Director EPD
 - BART Phase II Const. Mgmt. Service – John Funghi, CP2 Project Mgr.
 - SBE/DBE Program Support Service – Remi Awosanya, Contracts Compliance Mgr.
 - BART Phase II Project Mgmt. Services – Krishna Davey, BART Deputy Director
3. Questions



RFP S23122 VTA Access Paratransit Services and/or ADA Eligibility Certification

October 24, 2023

Rachelle Tagud



Background

- ACCESS Paratransit Service contract ends on June 30, 2024.
- ADA Eligibility Certification contract ends on December 31, 2023.
- VTA has released a Request for Proposal (RFP) on September 26, 2023.
- The Scope of Work (SoW) will set out VTA and Contractor's roles, responsibilities and expectations.
- Contract term is for three (3) years and two (2) additional options, each option consisting of one (1) contract year.



Proposal Options

- Option A : ACCESS Paratransit Service
- Option B: ADA Paratransit Eligibility
- Option C: Both Options



Goals for SOW

- Continue to provide safe, reliable and high-quality paratransit services to VTA's clients.
- Continue to strengthen VTA's solid paratransit program in Santa Clara County that other paratransit agencies consider as a program model.
- Ensure uninterrupted services to VTA's paratransit customers.



SOW Overview

- Project Oversight and Management
 - Regional Transportation Services Department
- Collaboration with the Community
 - CTMA Working Group
- Considerations
 - Micro-transit services and innovative service delivery arrangement/models



Option A: Highlights for SOW

1. VTA and Contractor's Roles and Responsibilities
2. Operating Standards
3. Compensation
4. Staff Requirements
5. Training and Safety Programs
6. System Safety and Security
7. Data Collection and Reporting
8. Information Technology
9. Facility and Paratransit Fleet
10. Performance Standards



VTA and Contractor's Roles & Responsibilities

VTA

- Service & Fare Policies
- Software System
- Hardware
- Dedicated Fleet
- Operating Facility/ies

CONTRACTOR

- ACCESS Paratransit Services
- Personnel
- Reporting, Meetings & Presentations
- Investigation
- Collection of Fares
- Customer Service
- Language Translation
- Corporate Support to Local Staff
- Compliance
- Supplemental Services
- Maintenance of Fleet
- Janitorial Services



Operating Standards

- FOCUS – Render safe, courteous and reliable service
- Shared Ride Public Transportation
- Safety of Drivers and Passengers
- Accessibility and Mobility
- Eligibility
- Refusal of Service
- Road Calls
- Emergency Calls
- Damage to Wheelchairs



Compensation

- Basic Measures – Revenue Hours and Fixed Monthly Rate
- Supplemental Services – Passenger Trip
- Service Level Changes (up or down 15%) – adjustments to staffing level and/or costs

Staffing & Training

Staffing

- Key Personnel
- Retention & Replacement
- Project Operations
- Vehicle Operators
 - Requirements
 - Grooming & Appearance Standards

Training

- Workforce Training
- Vehicle Operator Training
- Training Records and Program Support



System Safety & Security

- System Safety and Security Plan

Data Collection & Reporting

- Reporting Requirements
- Data Validation & Reconciliation
- Trapeze PASS & Scheduling Reports



Information Technology

- Software
- Hardware
- Telephone Support System
- Technology Support
- Disaster Recovery Plan (DRP)
- Continuity of Operations (COOP)

Facility

Eastridge ACCESS Paratransit Operations South Base (Eastridge)

2240 Tully Road
San Jose, CA 95122

Cerone ACCESS Paratransit Operations North Base (Cerone)

3990 Zanker Road, Building A
San Jose, CA 95134

- Parking
- Utilities
- Janitorial Services
- Maintenance
- Price Considerations



Paratransit Fleet

VEHICLE	TOTAL
Cut-Aways	49
Caravans	84
Toyota Prius	45
Total	178

- Cellular Mobile Data Terminal (MDT)
- Supplemental Contractor Vehicles
- State's Zero Emission Requirements
- Vehicle Maintenance
- Fueling
- Vehicle Cleanliness & Daily Service



Performance Standards

- Incentives
- Assessments/ Liquidated Damages

Option B: General Scope

- Call Center & Hours of Operations
- Eligibility Certification Process
- Data Cards
- Professional Verification
- Appeals

Option B: General Scope (contd.)

- On-Demand Database
- Mobility Management
- Community Outreach
- Staffing
- Workforce Training
- Monthly Reporting



Option B: General Scope (contd.)

- Customer Service
- Facility
- Office Equipment & Supplies
- Special Incident Reporting
- Performance Standards & Liquidated Damages

DBE Goal

- **RFP No. S23122: VTA ACCESS Paratransit Service and/or ADA Eligibility Certification Program**

The Santa Clara Valley Transportation Authority (VTA) seeks a contractor/s that will be responsible for VTA's ACCESS Paratransit Service and ADA Paratransit Eligibility Certification Program. Interested parties are invited to submit proposals under the following options:

- **Option A: ACCESS Paratransit Service – 11% DBE Goal**
- **Option B: ADA Paratransit Eligibility Certification Program – 5% DBE goal**
- **Option C: Both Option A and B – 10.7% DBE goal**

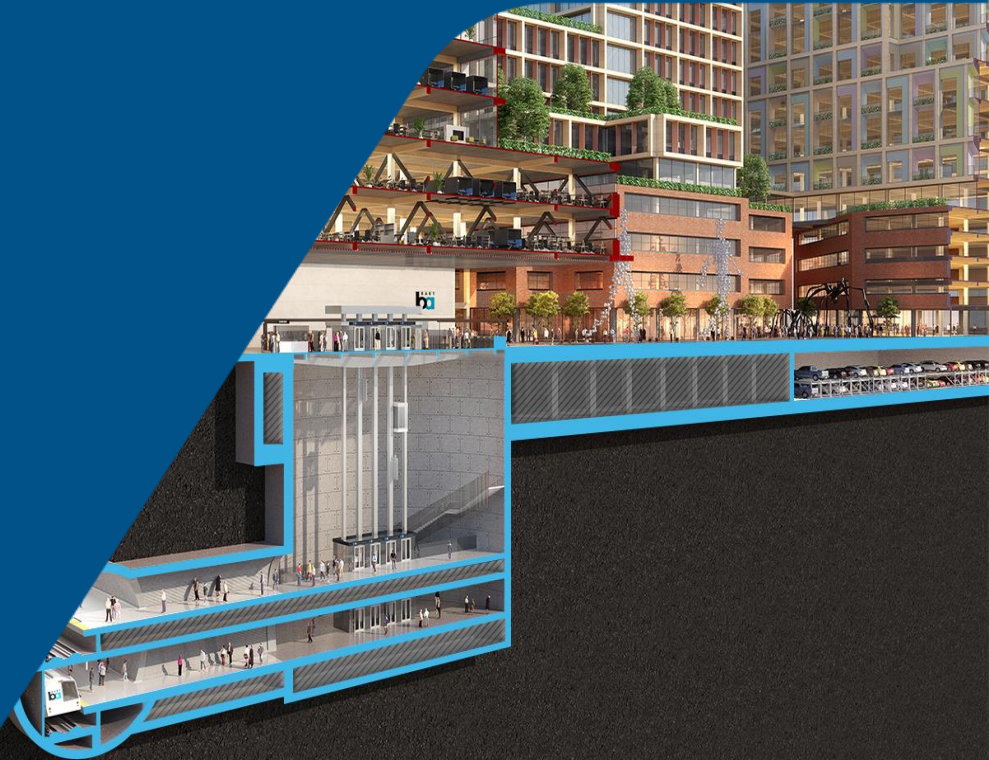
The RFP is subject to VTA's Disadvantaged Business Enterprise (DBE) Program which will have DBE goals applied as stated above. A Proposer is required to achieve the DBE participation goal OR submit sufficient documentation to demonstrate a good faith effort was made.



RFP S23150 – Project Management and Staff Support Contracts

October 24, 2023

Jim Constantini, Deputy Director



RFP S23150 – Project Management and Staff Support Contracts

- Contracts provide a mechanism for bringing in consultant staff to support VTA's delivery of capital improvement projects.
- Consultant staff will support on-going efforts in the planning, design, construction, and closeout phases of a project.
- Projects include highway, roadway, bike and pedestrian, transit and facilities improvements.
- Staff provided by the consultants may include project managers, planners, engineers in the various disciplines, architects, environmental planners, resident engineers, office engineers, inspectors, technicians, administrative personnel, technical writers, etc.



VTA intends to execute two contracts:

Contract One:

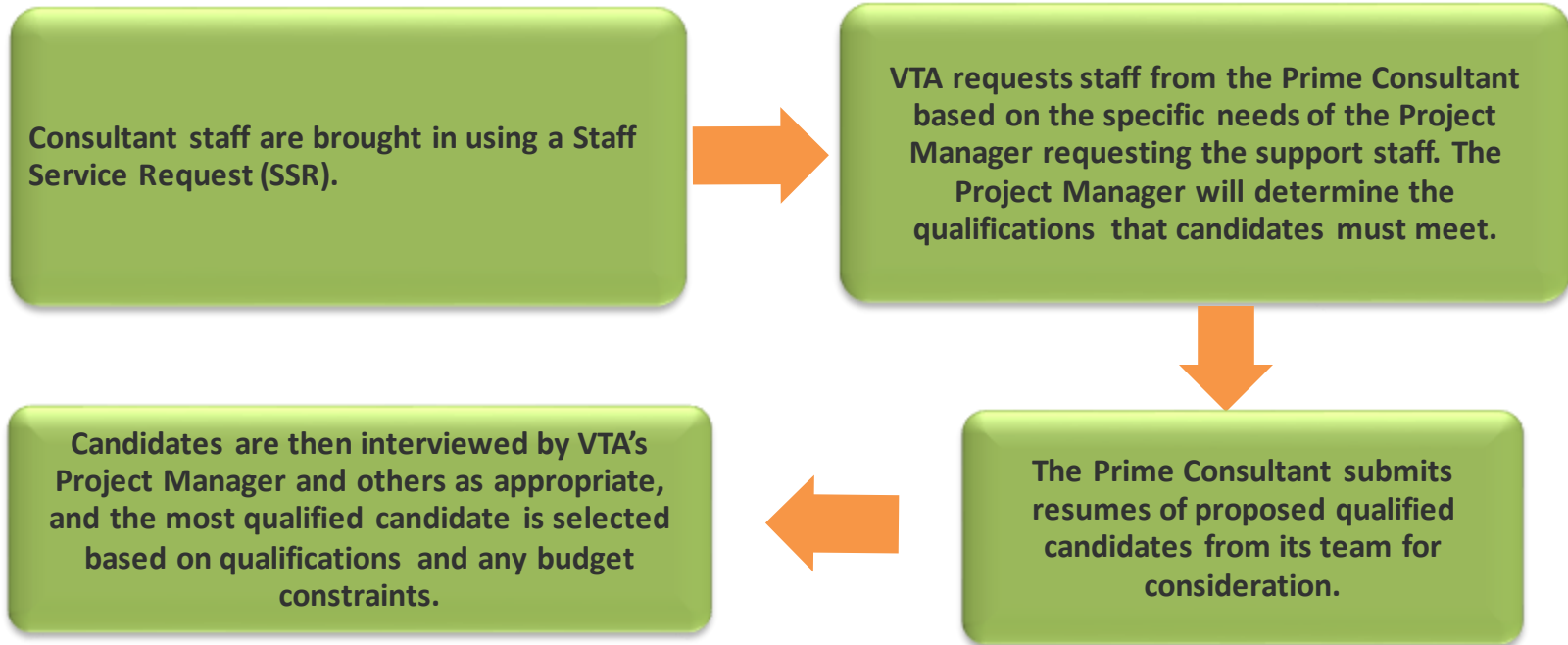
- Project Management
- Engineering and Architectural Design
- Project Planning
- Environmental Programs
- Express Lanes Toll Systems
- Traffic Engineering
- Community Outreach
- Other project development services

Contract Two:

- Project Management
- Construction Management
- Inspection
- Fire and Life Safety Compliance
- Project Controls
- Materials Testing
- Safety, Security and Emergency Management



RFP S23150 – Project Management and Staff Support Contracts



While there may be two contracts with defined scopes, either contract may be asked to provide staff support in areas covered by the other contract.

Contracts will be for a 5-year duration with the option to extend at the VTA Board's discretion.

The total value of the two contracts combined over the 5-year period is currently estimated at \$125 - \$174 million.



These two contracts are not part of the BART extension program but may provide some minor peripheral support if needed.

VTA may request staff support from consultants other than what is specifically listed in the RFP. Consultants may be requested to provide staff for any tasks or work that supports the delivery of capital improvement projects.

Consultant staff (registered engineers or licensed architects) preparing documents under these contracts will not be required to sign and stamp the documents that they prepare.



DBE Goal

RFP No. S23150: Project Management and Staff Support

This Contract includes requirements related to VTA's Disadvantaged Business Enterprise (DBE) Program in addition to Federal Highway Administration (FHWA) and Small Business Enterprise (SBE) as funding will be determined on each Task Order. VTA has a 13% DBE Triennial goal, Caltrans has a 22.2% goal, and VTA has a 19% SBE goal. Analyses will be generated for each Task Order and the funding will dictate which type of goal is applied. Proposers are strongly encouraged to list DBEs to achieve a 21% DBE goal that is anticipated to be generated on individual Task Orders or be prepared to provide good faith efforts.



BART Silicon Valley (BSV) Phase II Project Construction Management Services RFP V23194

October 24, 2023

Project Manager, John Funghi



LY
Conceptual Rendering – Subject to Change



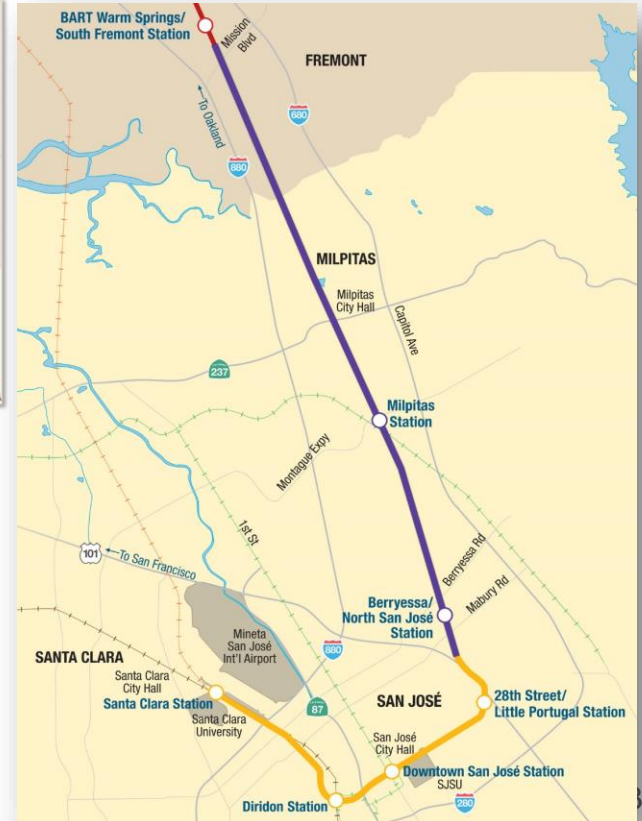
VTA's BART Silicon Valley (BSV) Program

Phase I Extension

- 10-mile extension
- 2 stations
- BART service started in 2020

Phase II Extension

- 6-mile extension (5-mile subway)
- 4 stations
- Storage Yard & Maintenance Facility







Ringling the Bay with fast, frequent transit







VTA & BART Partnership

Santa Clara County is not part of the BART district. A Comprehensive Agreement and an Operations and Maintenance Agreement provide a framework for the partnership.

Santa Clara Valley Transportation Authority (VTA) Responsibilities

-  Pay all costs (capital, operations, and maintenance) associated with the extension
-  Contracting/Procurement/Design/Construction
-  Construct to applicable BART/industry standards, codes, and regulations
-  Retain ownership of infrastructure

Bay Area Rapid Transit (BART) Responsibilities

-  Technical Assistance
-  Operations
-  Maintenance
-  Service Planning



VTA is also responsible to pay an allocable portion of BART core system operating and capital costs.

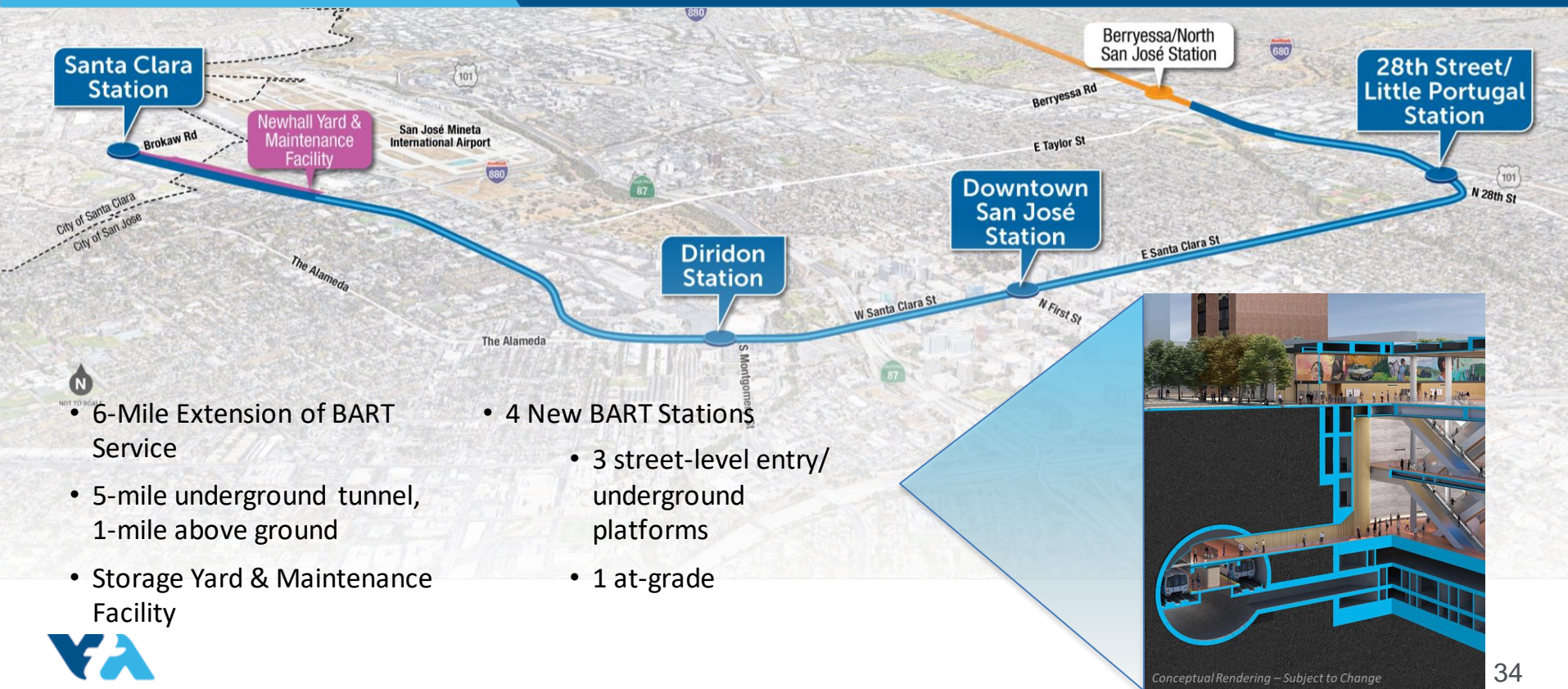
VTA's BART Silicon Valley Phase I Extension

- Two new VTA transit centers with BART stations in Milpitas and Berryessa/North San José
 - Bus transit centers
 - Secure bicycle parking
 - Paid vehicle parking
 - Taxi/TNC/shuttle drop-off/pick-up space
- Opened in 2020
- Funding:

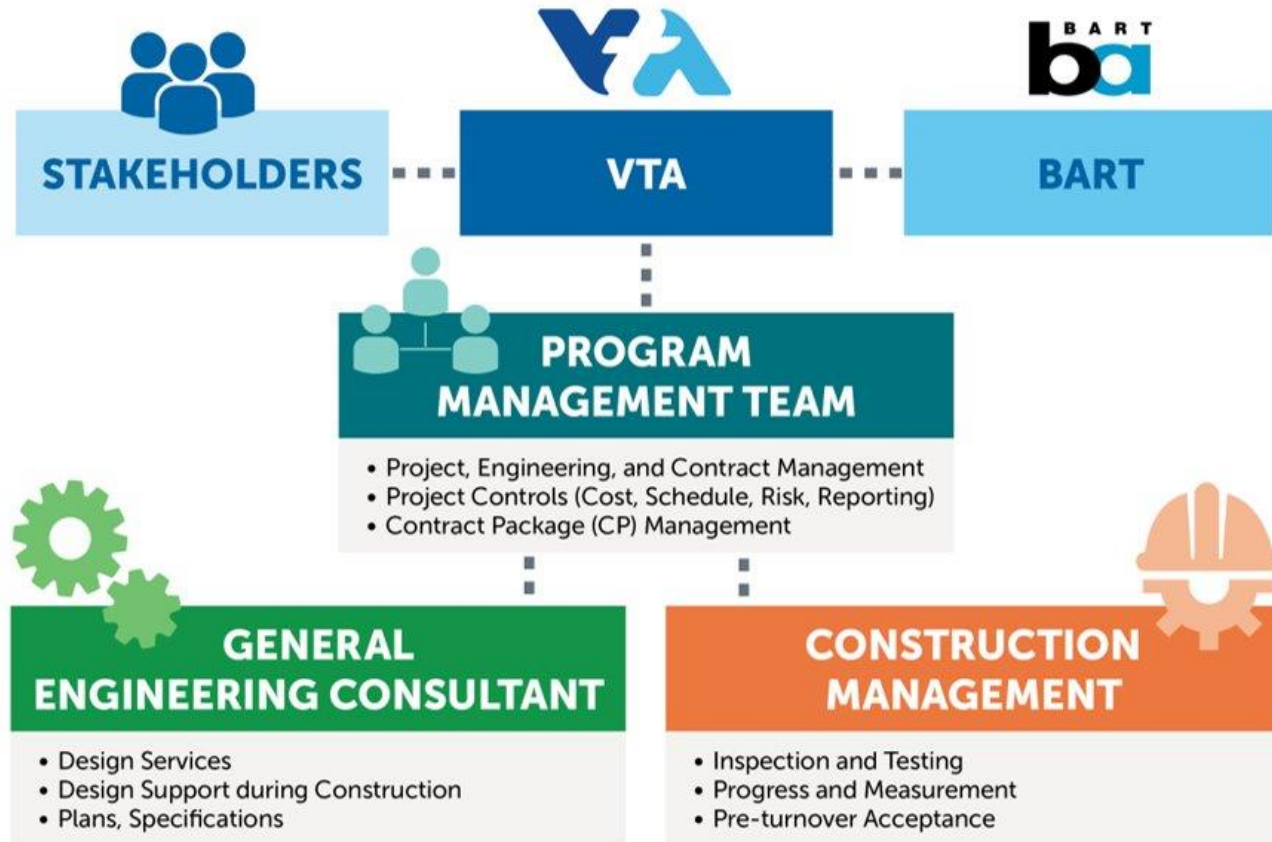
Funding		Source	Amount
Federal	FTA New Starts		\$900M
Local	2000 Measure A		\$1,070M
State	Traffic Congestion Relief Program (TCRP)		\$361M
		Total	\$2,331M



VTA's BART Silicon Valley Phase II Extension



BSVII Program Organization

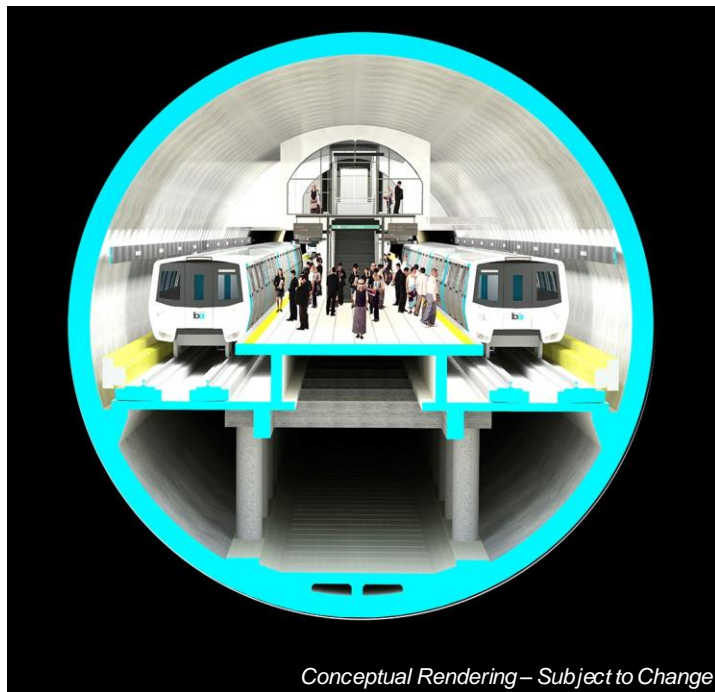


Project Overview/Scope of Work

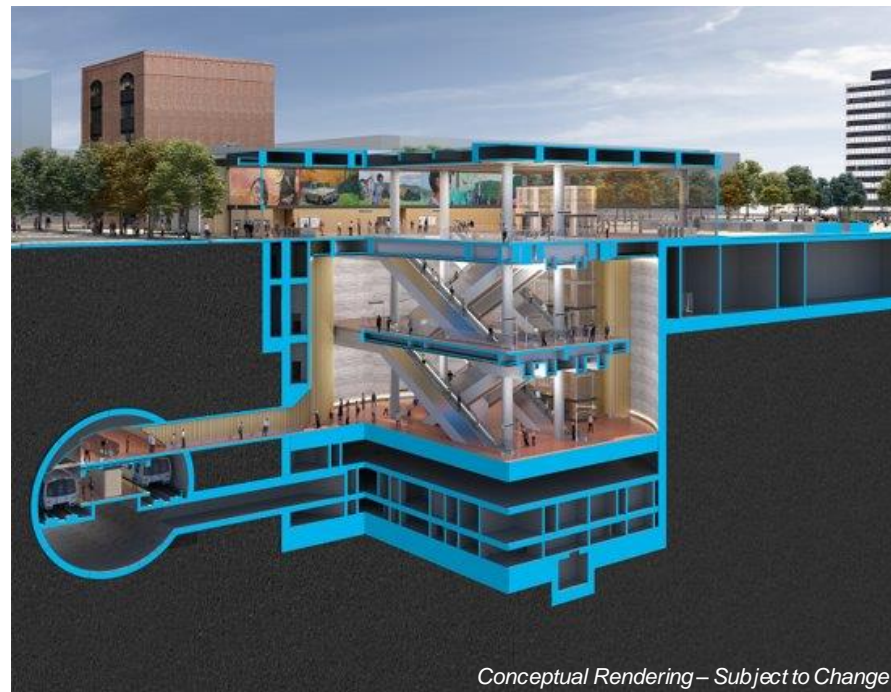
Contract Package 2 Project Manager



Single Bore Station Configuration



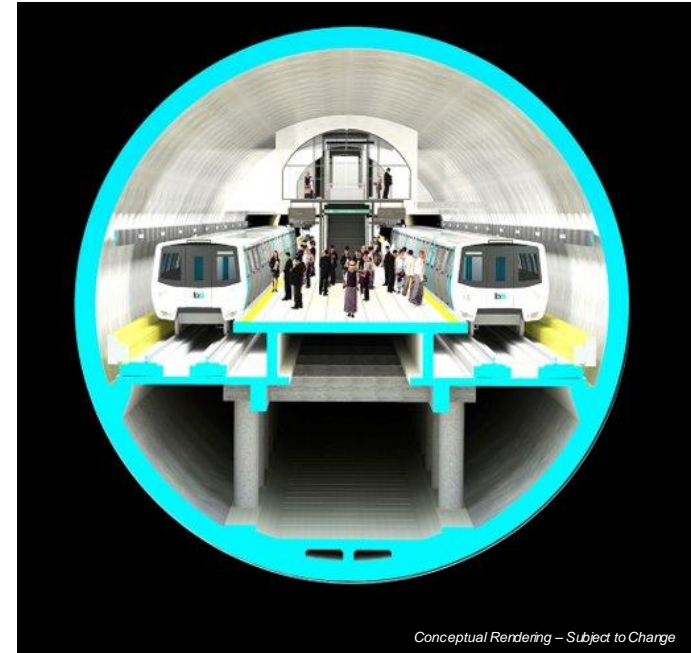
Conceptual Rendering – Subject to Change



Conceptual Rendering – Subject to Change

Contract Package 2 (CP2): Tunnel & Trackwork

- Progressive Design Build delivery method
- Overall contract description (anticipated through multiple Board actions):
 - Procurement of Tunnel Boring Machine (TBM)
 - Tunnel construction
 - Internal tunnel concrete structures
 - East & West Portals
 - Support of excavation for underground stations
 - Adits (connections between tunnel and off-street structures)
 - Trackwork
 - Demolition, utility relocations, enabling works, etc.



CP2 Schedule

Schedule

MAY 2022

DEC 2022

SUMMER 2023

FALL 2024

Stage 1 (Innovations, Programming Services, Design Services)

Tunnel Boring Machine (TBM) Procurement and Delivery

Early Work Packages

Board Actions

STAGE 1 SERVICES

- Innovations
- Programming & Design Services

EARLY WORK PACKAGES

- TBM
- West Portal

EARLY WORK PACKAGES

- Enabling Works

STAGE 2

- Final Design
- Heavy Construction



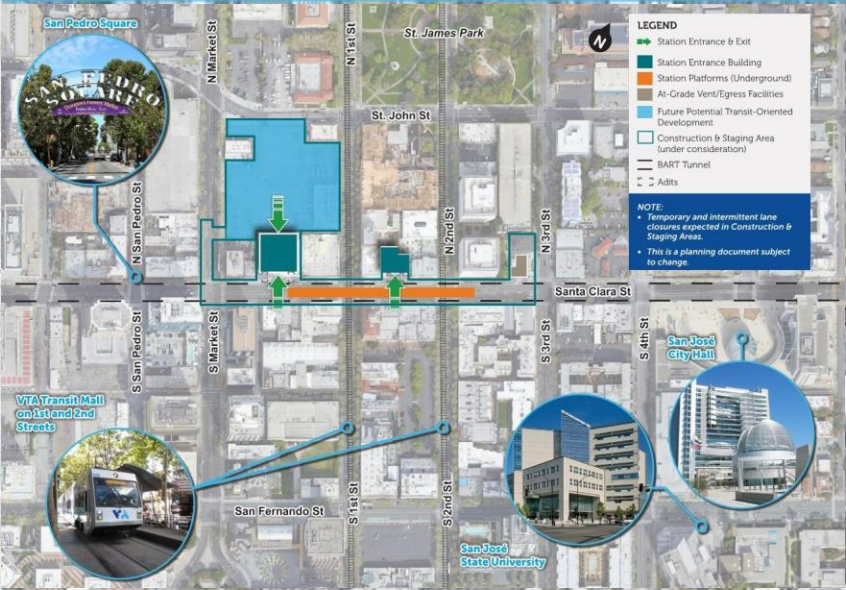
28th Street/Little Portugal Station

6,700 Riders by 2040	1,200 Onsite Parking	Bicycle Parking	Close to Future Bus Rapid Transit	Potential Transit-Oriented Development	Connected to Future Five Wounds Trail	Station Plaza for Community Events



Downtown San José Station

27,900 Riders on Santa Clara Street by 2040	Two Entrances on Santa Clara Street	Bicycle Parking	Ticketing Gates at Street Level	Potential to Integrate with TOD	Connects to VTA Bus/ Light Rail	Walking Distance to Numerous Landmarks & Amenities



Diridon Station



9,900 Riders
by 2040



Bicycle
Parking



Entrances on
Cahill and
Montgomery
Streets



Ground Level
Connection to
Diridon Caltrain
Station and
Transit Center



Across from SAP Center,
Downtown West,
and Future Diridon
Intermodal Station



Santa Clara Station



10,100 Riders
by 2040



500 Parking
Space Garage
above Yard
Storage &
Transfer Tracks



Bicycle
Parking



Elevated
two-track
concourse



Connection
to Gateway
Crossings, Santa
Clara Caltrain
Station, VTA
buses, and rail



Walking
distance to
Santa Clara
University &
PayPal Park



Newhall Yard & Maintenance Facility



Systems

Traction power: 34.5kV AC distribution system; sectionalization breaker blocking system and contact rail system.

Train control: Conventional fixed block train control with accommodations for elements of a Communication Based Train Control System.

Security system: Closed circuit television/video surveillance system and portal intrusion detection system.

Communications system: Data communication/operation network; SCADA system; telephone system (emergency); trunk radio system.

Fare collection system: Include power and communication connections for BART provided equipment.

Station, Facilities and Yard systems: Include traction power, train control, communication, medium/high voltage electrical systems and the associated electrical, mechanical and fire protection.



Contract Packaging and Project Delivery

Contract Packages	Delivery Method
Systems	Design-Bid-Build
Newhall Yard & Santa Clara Station	Design-Bid-Build
Underground Stations	Design-Bid-Build

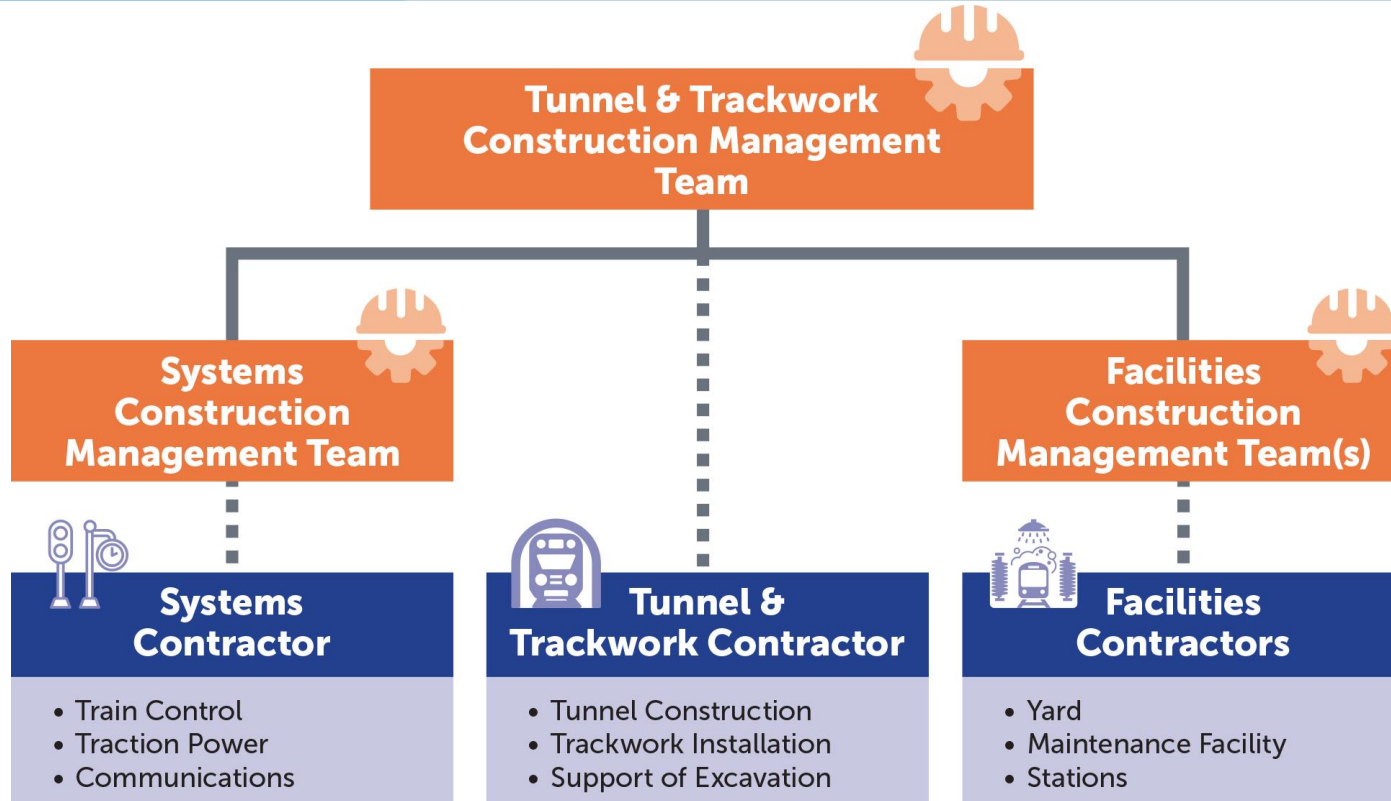
Benefits of Design-Bid-Build for some of the other BSVII Contracts:

Better suits an established operating system like BART

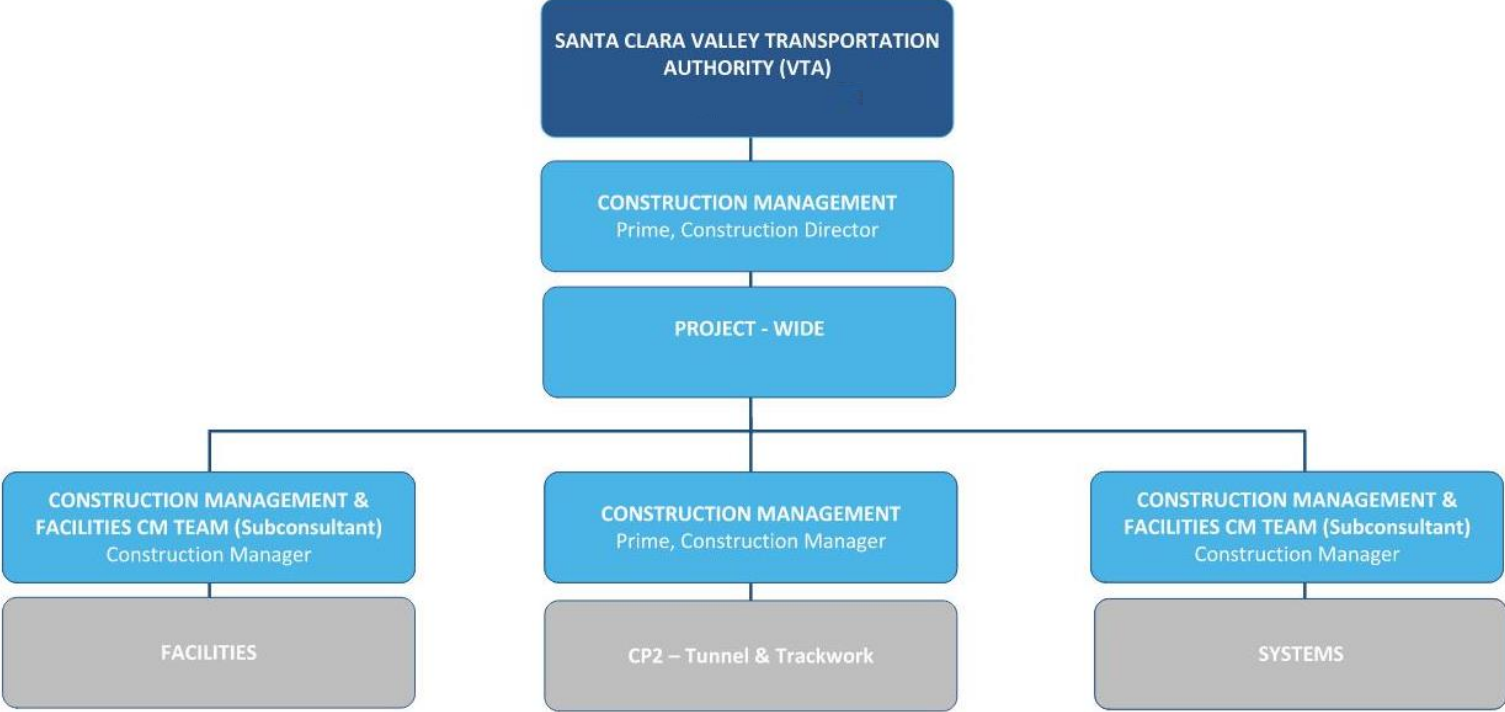
- Improves coordination and timing with CP2 work
- Increases the ability to manage project cashflow
- Helps mitigate risks of current market conditions and bidding climate
- Creates additional bidding opportunities with more flexible contract packaging



Construction Management Services



Functional Organization



Construction Management (CM) RFP Scope of Work

- **CM Construction Management**
 - Performance monitoring and contract compliance
 - Field inspection and reporting
 - Non-conformance reporting and enforcement
 - Contractor progress payment
 - Construction cost and schedule oversight
 - Risk management and mitigation assistance
 - Construction change and claims support
- **Construction Quality Management**
- **Construction Safety Management**



Procurement Schedule and Evaluation Criteria

- **Procurement Schedule**

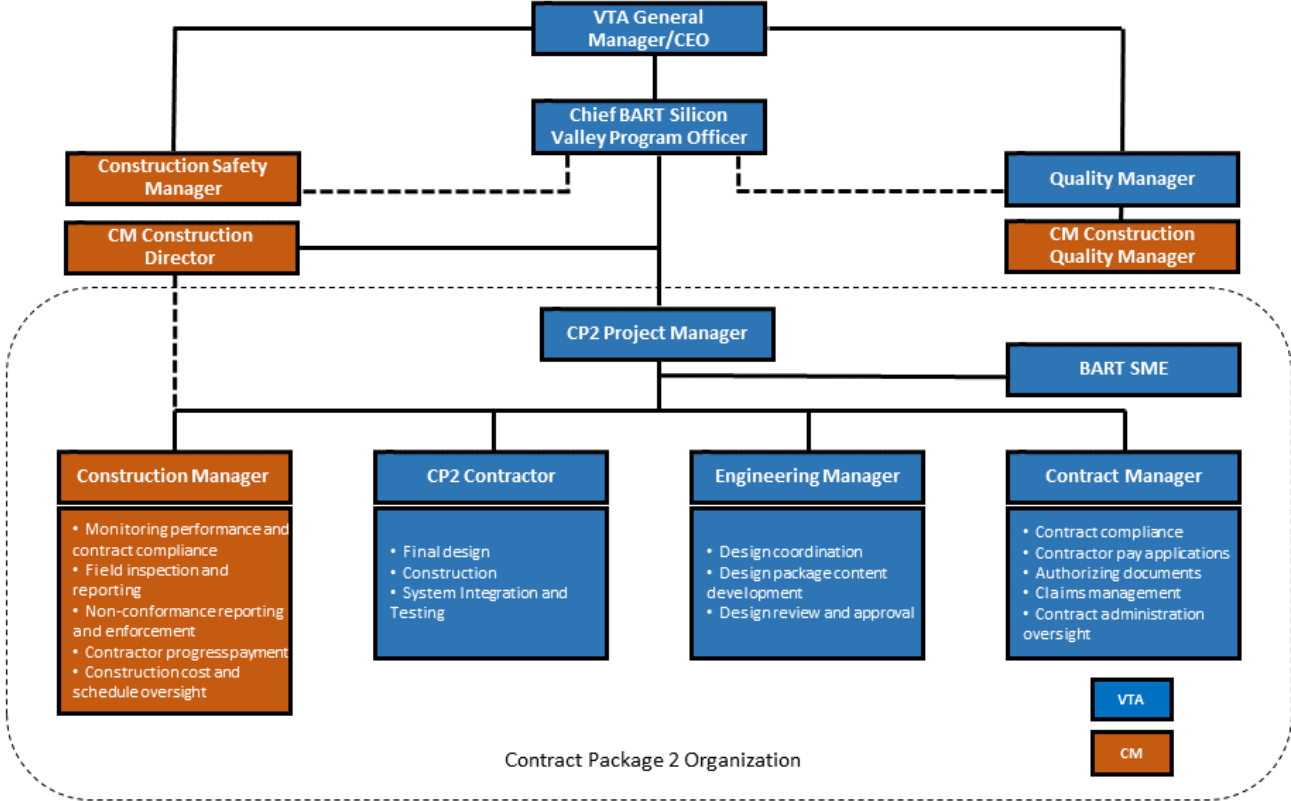
ACTIVITY	DATE/TIME
Issue RFP	September 25, 2023
Pre-Proposal Conference	October 10, 2023, 2:00 p.m.
Deadline to Submit Questions	October 17, 2023, 4:00 p.m.
Final Addendum	October 24, 2023
Proposals Submission DUE DATE	November 7, 2023, 2:00 p.m.

- **Evaluation Criteria**

Qualification of the Firm	15 Points
Organization and Staffing	20 Points
Qualifications of Key Personnel	30 Points
Programmatic Work Plan/Project Understanding	30 Points
Proposal Format and Submittals	5 Points



CM Services Organization



Contract Package 2 Organization

Disadvantaged Business Enterprise

VTA's DBE Program

- **POLICY:** The Santa Clara Valley Transportation Authority (VTA) has established a Disadvantaged Business Enterprise (DBE) program in accordance with U.S. Department of Transportation (DOT) regulations 49 CFR Part 26. VTA has received Federal financial assistance from the DOT, and as a condition of receiving this assistance, VTA has signed an assurance that it will comply with 49 CFR Part 26. **It is the policy of VTA to ensure that DBE firms, as defined in 49 CFR Part 26, have an equitable opportunity to receive and participate in DOT-assisted contracts.**
- **DBE GOAL REQUIREMENT:** For the CM Services Contract, a
 - **12% DBE contract specific participation goal** has been established by the Office of Business Diversity Program (OBDP).



DBE Goal

- **RFP No. V23194: BART Silicon Valley Phase II (BSVII) Construction Management Services.**

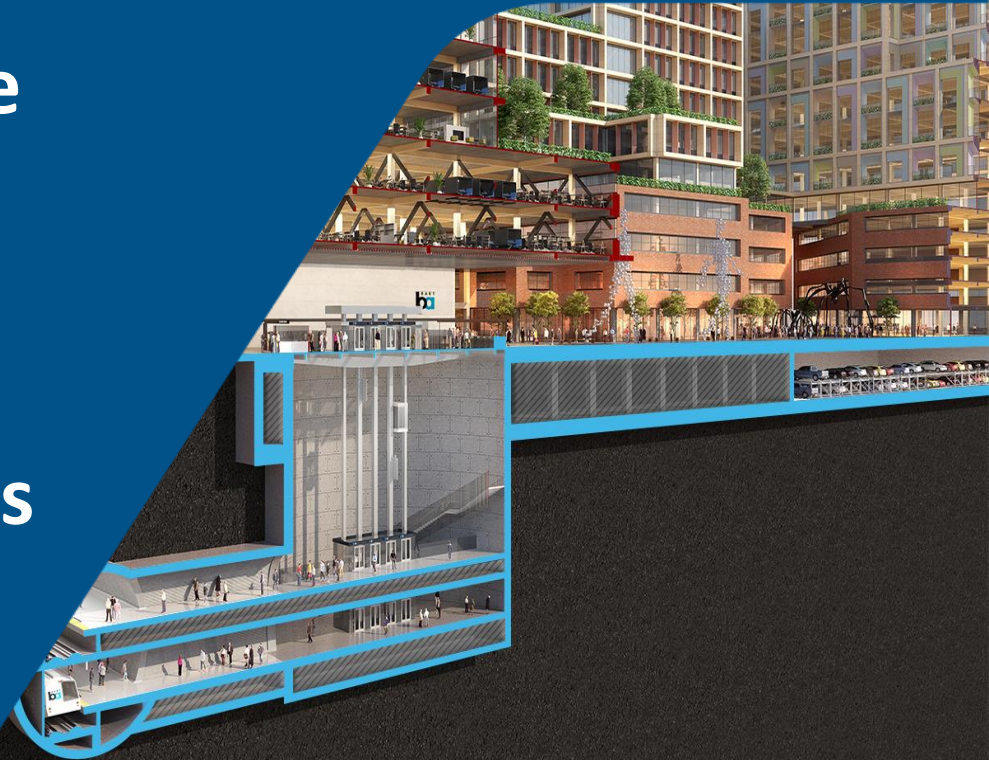
This RFP includes requirements related to VTA's Disadvantaged Business Enterprise (DBE) Program. VTA has a BSVII Program goal of 12% and a 12% DBE goal applied to the RFP. Proposers are required to meet the DBE Participation Goal or demonstrate sufficient Good Faith Efforts.

RFPS23173

Small Business Enterprise (SBE) and Disadvantaged Business Enterprise (DBE) Program Support Services

October 24, 2023

Remi Awosanya



RFP S23173 – DBE/SBE Program Support Services

VTA seek proposals from competent firms to offer DBE/SBE Program Support services, aimed at assisting the Office of Business Diversity Programs (OBDP) and the Compliance Department.

Contract Type:

The contract will be a Task Order contract with a term of six (6) year (1) years

Compliance Requirements

- The RFP includes requirements related to VTA Disadvantaged Business Enterprise Program.
- VTA will apply a DBE goal to this RFP
- Proposers are required to meet the DBE Participation Goal or demonstrate a sufficient Good Faith Efforts.

Scope of Work

- Provide support to OBDP in devising a Strategic Outreach Plan aimed at bolstering DBE/SBE involvement in VTA's procurement processes.
- Assist VTA with verification and compliance of DBE/SBE contract commitments, review and interpret Contractor's Good Faith Efforts (GFE).
- Assist and provide support with Outreach events and data analysis to gauge program effectiveness and pinpoint specific firms to enhance certification and vendor registration.

Scope of Work (contd.)

- Provide support to OBDP in DBE goal determination, analytical tasks, certification workshops, and prompt and efficient review of contractors DBE Work Plan submissions in meeting overall program goals.
- Assist with training when necessary to DBE/SBE as required to enhance their skills set and support the Mentor Protégé Program relevant to any public projects undertaken by VTA.

Scope of Work (contd.)

- Oversight review, and documentation of labor compliance for public work contracts including, but not limited to, the analysis of all applicable prevailing wages.
- Assist in reviewing and providing support in generating compliance reports utilizing Web-Hosting Compliance Tracking System (B2Gnow) and LCP Tracker in compliance with 49 CFR Part 26 and 13 CFR 121 federal regulations.
- And many more...



Procurement Schedule

Activity	Date/Time
Issue RFP	Tuesday October 31, 2023
Pre-Proposal Conference	Tuesday November 14, 2023 at 11:00am
Deadline to Submit Questions	Friday November 17, 2023 at 4:00pm
Deadline to Submit Proposal	Tuesday, December 5, 2023 at 2:00pm
Interviews (Discussions)	January 16 – 18, 2024



DBE Goal

- **RFP No. S23173: Small Business Enterprise (SBE) and Disadvantage Business Enterprise (DBE) Program Support Services**

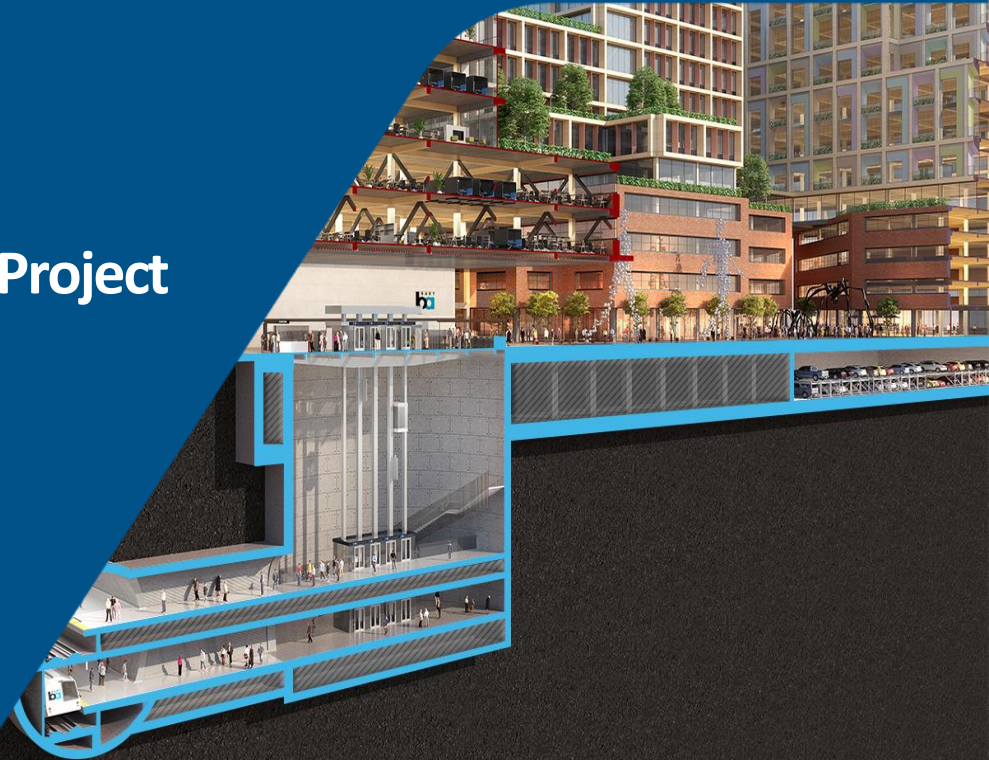
This RFP includes requirements related to VTA's Disadvantaged Business Enterprise (DBE) Program. VTA will apply a DBE goal to the RFP. Proposers are required to meet the DBE Participation Goal or demonstrate sufficient Good Faith Efforts



RFP V23161 BART Silicon Valley (BSV) Phase II Project Management Services

October 24, 2023

Krishna Davey



BART Silicon Valley (BSV) Phase II Project Management Services

VTA is seeking a Project Management Services Consultant to provide critical project management and support for the delivery of the BART Silicon Valley Phase II Project within budget and schedule.

Contract Type:

The contract will be a cost-plus fixed fee contract with a maximum not-to-exceed amount and a term of seven years, with an initial two-year duration and subsequent option(s) to extend the contract up to five additional years.



Scope of Work

The successful Proposer's responsibilities include providing services and expertise, without any limitation, in the following key areas:

- Quality Management
- Overall Project Delivery
- Technical Management
- Contracts
- Project Controls
- Communications



Procurement Schedule*

Activity	Date
Issue RFP	Late 2023
Deadline to Submit Proposals	Early 2024
Shortlist Notifications	Early 2024
Notice of Recommended Award	Mid 2024
Board Action	Mid 2024



*Dates to be finalized with issuance of RFP.

Questions?



*Dates to be finalized with issuance of RFP.