VTA's BART Silicon Valley Phase II Extension Project

Santa Clara Community Working Group May 13, 2021

Santa Clara Valley Transportation Authority

Solutions that move you



- Welcome and Introductions
- Follow-up Items
- CalMod Update
- Phase II Project Update
- Phase II Funding Update
- Phase II SBE/DBE Opportunities
- Community Engagement
- CWG Member Report Back
- Next Steps



Zoom Webinar Attendee Controls

Audio Settings (only visible if the host hasn't granted you permission to talk): Change your <u>audio</u> settings. You can also click the upward arrow (^) next to change your speaker.





Upcoming Meetings – Santa Clara

- Upcoming Santa Clara CWG Dates
 - September 16, 2021, 4:00 PM
 - November 18, 2021, 4:00 PM
- VTA Board of Directors <u>vta.org/about/board-and-committees</u>
 - June 3, 2021, 5:30 PM
 - August 5, 2021, 5:30 PM
 - September 2, 2021, 5:30 PM
- Kate will email alerts for other meetings, e.g. Board Workshops



Follow-Up Items Kate Christopherson, VTA



Follow-up Items: Santa Clara

- Find a new Santa Clara University representative
- Provide more detailed information on City of San José's affordable housing requirements and deed restrictions in the Diridon Station Area in meeting summary ✓
- Keep CWG members informed of TOC Playbooks on future City Council agenda – VTA will provide an update when one is available











CALTRAIN ELECTRIFICATION UPDATE

VTA Santa Clara CWG Meeting May 13, 2021





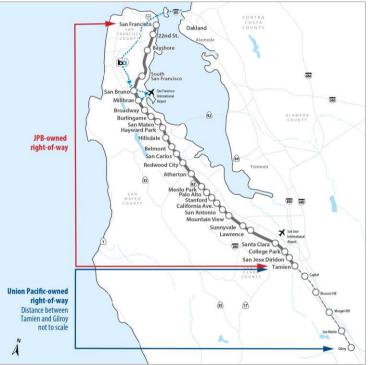
AGENDA

- Caltrain System Overview
- Project Overview
- Santa Clara Construction Activities
- Questions





CALTRAIN SYSTEM



- 31 Stations Gilroy to San Francisco
- 68 Weekday Trains
- At-Grade Crossings, Viaducts, and Bridges
- Intermodal Connections
- Bike Commuters





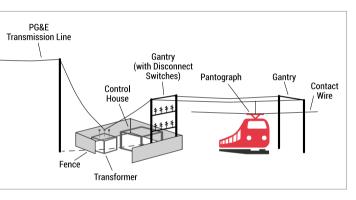
PROJECT DESCRIPTION

Project Area

Project Elements



- 51 miles
- San Francisco to San Jose (Tamien Station)



Electrification

- Overhead Contact System (OCS)
- Traction Power
 Facilities

Electric Trains*

- 19 7-car train sets
- 133 electric cars

*Includes 2018 State TIRCP Funding





PROJECT DESCRIPTION

Service Elements



Speed Up to 79 mph



Service Increase

- 6 trains / hour / direction
- More station stops / reduced travel time
- Restore Broadway service



Mixed-fleet Service (interim period)

Continue Tenant Service

 ACE, Capitol Corridor, Amtrak, Freight







PROJECT BENEFITS



Improved Train Performance, Increased Service and Greater Capacity Improved Regional Air Quality and Reduced Greenhouse Gas Emissions



Positive Economic Benefits for the Region

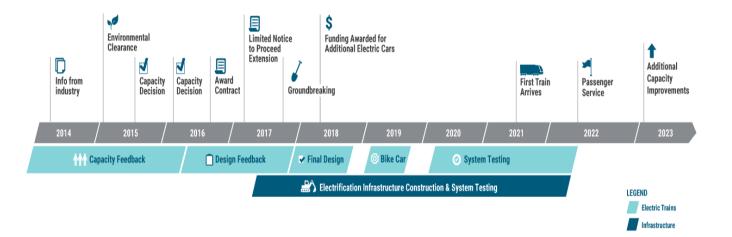
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Reduced Engine Noise Emanating from Trains Increased Revenue and Reduced Fuel Cost





SCHEDULE



* Note: Schedule subject to change





CONSTRUCTION PHASING



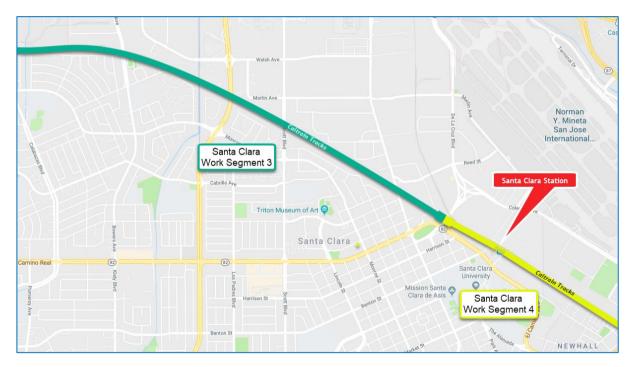
- 51 Miles Corridor
- 4 Work Segments
- 2,600 Poles
- 10 Traction Power Facilities







SANTA CLARA







FIELD WORK PROGRESSION

Status	Activities
Work Completed	Utility Survey
	Geotechnical Investigations
	 Disposal of Soil from Geotechnical Investigations
	Soil Resistivity Testing
	Site Surveys
	Signal Cable Inspections
	OCS Foundation Installation
Work In Progress	Tree Pruning/Removal
	Foundation Installation (CEMOF)
	Pole Installation
	Wire Installation
Future Work	Train testing



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FUTURE CONSTRUCTION ACTIVITIES

Date	Work Activity	Expected Duration*
In Progress	Tree pruning/removal	2-3 months
In Progress	Pole Installation	3-6 months
In Progress	Wire Installation	3-6 months
Summer/Fall 2021	Testing Track	9-12 months



CalMod.org

*Expected duration indicates first and last day of activity. Number of actual work days will be fewer.



CONSTRUCTION STAGING

- Equipment will be staged between the Santa Clara and College Park Stations
- Construction staging will occur along the Caltrain rightof-way south of Santa Clara Station
- Use of trucks, loading/unloading construction trains, occasional use of backup alarms
- 3-6 month period during pole installation
- Day and night work from 7 p.m. to 5 a.m.





CONSTRUCTION STAGING







POLE INFORMATION

- 2,600 Installed throughout Corridor
 - Approx. 150 poles in Santa Clara
- Pole Height: 30-50'
- Pole Spacing: ~180' apart





POLE TYPES SANTA CLARA



Single Track Cantilever

Two Track Cantilever

Portals





POLE INSTALLATION







Current Pole Installation



STRINGING WIRE







CalMod.org

On-track Equipment



TEST TRACK INFORMATION

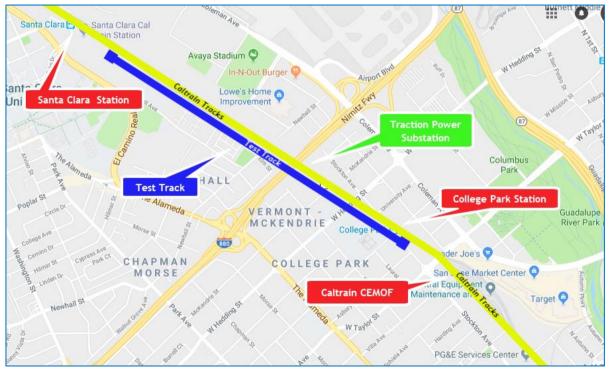
- Approximately 1.5 miles of existing maintenance track (no new track)
- Located between Santa Clara Station and Caltrain CEMOF facility
- Foundations, poles and wires to be installed prior to electric train testing
- New Electric trains will be tested on track
- Testing to occur between late Summer 2021 to Spring 2022
- Testing anticipated to be during daytime



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TEST TRACK LOCATION







CONSTRUCTION INFORMATION

- Work will occur during day and night
- Some 24 hour weekend work
- Crews will utilize acoustical barrier blankets and position lights away from homes
- Dedicated hotline for construction complaints





PUBLIC OUTREACH





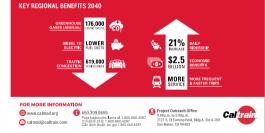
during construction.



CALTRAIN ELECTRIFICATION PROJECT STATUS UPDATE [January 2018



that trailing and countraction will overlap as each Segment will be trained individually, prior to fixed system testing. -Subject to change



Factsheet



Postcard



Public Meeting





PUBLIC OUTREACH

- Subscribe to Weekly Updates —Visit <u>www.calmod.org/get-involved</u>
- Social Media
- All project materials at

https://calmod.org/resources/





CALMOD CONTACT INFORMATION

WEEKLY UPDATES I CalMod.org/get-involved
 EMAIL I CalMod@caltrain.com
 PHONE I 650-399-9659
 800-660-4287 (Toll Free)

OFFICE ()2121 S. El Camino, Suite A-100WEBSITE ()CalMod.orgSan Mateo, CA 94403FACEBOOK ()www.facebook.com/caltrain9 a.m. - 5 p.m. Monday - FridayTWITTER ()@caltrain



Phase II Update Bernice Alaniz, VTA

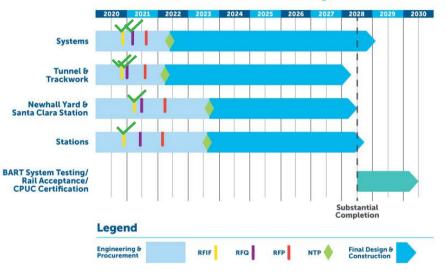


Phase II Project Highlights

- VTA continues to work with FTA and their Project Management Oversight Consultant (PMOC) to complete review and approval for federal funding; workshops planned for later this month
- Cooperative agreements with Cities of San José and Santa Clara, and Caltrans completed
 - Targeting June 8th council dates for both cities
- VTA and BART working jointly to complete Design Criteria/Requirements Manuals to be included with procurement documents
- Preparation of Requests for Proposal (RFP) documents including technical specifications, contract terms and provisions progressing per Framework to Completion



Contracting Updates



Framework to Completion

Requests for Industry Feedback (RFIF)

- Released **Tunnel RFIF** on Sept. 16, 2020
- Released Systems RFIF on Oct. 16, 2020
- Released Stations RFIF on Nov. 20, 2020
- Released Santa Clara Station & Newhall Yard RFIF on March 3, 2021

Requests for Qualifications (RFQ)

- Released Tunnel RFQ on Dec. 29, 2020
- Released Systems RFQ on Feb. 26, 2021
- Stations RFQ to be released June 2021
- Santa Clara & Newhall Yard RFQ to be released August 2021

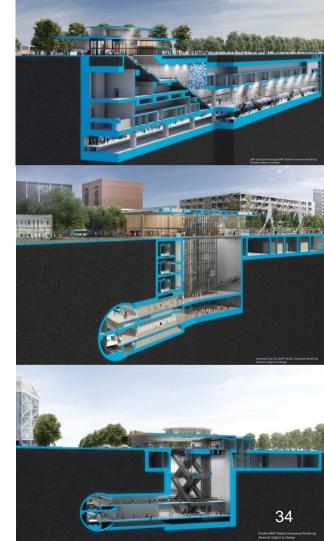


City of San José Engagement

To prepare City of San José staff to review and comment on cooperative agreements and contract packages, VTA held technical workshops with City staff in winter 2021.

- Station Elements and Access Workshops Topics included construction approach, station configuration, and station access
- Tunnel, Portals, & Mid-Tunnel Facilities Workshop Topics included an introduction on tunnels, shafts, and portals, tunnel construction safety, and mid-tunnel facilities (MTFs)

VTA is also preparing various City Facility Design Memos to create a shared understanding and ultimately an agreement regarding layout of BSV access facilities within City's jurisdiction and to inform upcoming RFPs.





City of Santa Clara Coordination

Previous Coordination

- Scope workshop
- Construction Outreach Management Program (COMP) meetings
- Master & Cooperative
 Agreements coordination
- Stormwater/Municipal Separate Storm Sewer System (MS4)
- Community Working Group

Coordination Next Steps

- Cooperative Agreements
 Development
- Station Design Coordination
- Access and Circulation Coordination
 - Champion Parkway and Champions Way extension
- Historic Building Coordination
- Review CP2 & CP3 Draft RFPs







Phase II Financial Update Michael Smith, VTA



Phase II Funding

Uses	Values (in \$000)		
Project Costs	\$6,551,459		
Financing Costs	\$389,722		
Total Uses	\$6,941,181		

Sources	Values (in \$000)
FTA EPD Grant	\$1,735,250
2000 Measure A	\$2,056,351
2016 Measure B	\$1,949,580
State TIRCP Grant	\$750,000
Regional Measure 3	\$375,000
Other	\$75,000
Total Sources	\$6,941,181



Phase II Funding Strategy









Phase II SBE/DBE Opportunities Olga Medina, VTA



Disadvantaged Business Enterprise (DBE) / Small Business Enterprise (SBE) Goals



As of now, the work categories where there may be subcontracting opportunities have not been identified.

What we know:

- All four packages will have both a DBE and SBE goal
- When the Project Manager has defined the Scope of Work and identified subcontracting opportunities, the Office of Business Diversity Programs will set goals
- These goals become part of the RFPs and are a condition of award
- VTA will rigorously monitor prime contractor performance against the goals throughout the performance period



Register to be a Vendor

VTA has transitioned to a new user-friendly and efficient eprocurement portal hosted by ProcureNow. **New vendors should set up their accounts in the new system.**

Register at <u>www.vta.org/business-center</u> and click on the green bar, **REGISTER IN NEW PORTAL**

When you click the green bar, a new page will appear, click on the green bar that reads,

The system will ask for your email/password to set up a new account.

Get Registered

VTA has transitioned to a new user-friendly and efficient eprocurement portal hosted by ProcureNow.

New vendors should set up their accounts in the new system. All previously Registered Vendors have been invited to activate their accounts.

If you're participating in one of the open construction solicitations to the left, please register in our legacy system.

REGISTER IN NEW PORTAL



Santa Clara Valley Transportation Authority San Jose, CA

All dates and times in Pacific Time

+ Subscribe

Solicitations

Procurement – Solicitations

HOW DO I FIND UPCOMING SOLICITATIONS?

Go to <u>www.vta.org/business-center</u> and find the View Solicitations bar. You will see the same screen as when you clicked on REGISTER. Notice the solicitations on the screen and a green bar that reads OPEN. IF YOU ARE NOT SUBSCRIBED, you will not be able to open the solicitations. But VTA'S new system provides you with another opportunity to SUBSCRIBE at this screen.

As you review the solicitations, look for the list of "Plan Holders" (firms that have already downloaded the documents). These are the larger firms you will want to target to offer your goods and services.

View Solicitations

See all open and upcoming contracting opportunities in our new e-procurement portal, except the following:

- C20011
- C19123
- M20027

VTA will archive all solicitations in the legacy portal for transparency.

View legacy Solicitations page.

VISIT NEW PORTAL



DBE/SBE Goals

Get Certified – as contractors prepare their bid package, they will search DBE/SBE databases for firms that are certified in the work category that they need. If your firm is not in these databases, you will have missed an opportunity.



GET AHEAD OF THE LINE





Small Business Certifications

What types of Business Certifications does VTA require?

State/Locally Funded Contracts – SBE Certification

> Certification: VTA or Dept. of General Services

DBE Certification accepted

Federally Funded Contracts – DBE Certification

Certification: VTA or any other certifying agency, as part of the California Unified Certification Program (CUCP) State/Locally Funded Contracts – Women/Minority Owned Business Enterprise Certification

Certification: VTA



Small Business Certifications Requirements

SBE Certification DBE Certification US Citizen (or lawfully admitted permanent residents) • • Must meet Small Business size standard prescribed by 121 . **CFR 13** 13 Size standards have been established for types of industry • under the North American Industry Classification System (NAICS). Can be obtained via the Internet at www.sba.gov **Ownership/Control** • Independent . **Race Neutral**

- US Citizen (or lawfully admitted permanent residents)
- Small Business size standard prescribed by 121 CFR 13
- Member of minority groups: who are women, Black Americans, Hispanic Americans, Native Americans, Asian-Pacific Americans, Subcontinent Asian Americans, or other minorities found to be disadvantaged by the SBA
- Ownership/Control
- Independent

Important Notice: Businesses registered in the System for Award Management (SAM.gov) must update their SAM registration in order to have their small business status updated based on the new size standards that became effective on August 19, 2019. Until the SAM registration is updated, the SAM profiles will continue to display the small business status under the old size standards.



How & Where to Get Certified

VTA's certifications are online applications, you can find the links to our certification modules at:

https://www.vta.org/business-center/business-diversity-programs



Did You Know?

- To help tear down the barriers to utilizing local small businesses, VTA pays certified firms on a Net 15 basis without a discount.
- Projects less than \$150,000 in value can be set-aside for competition solely among small businesses. VTA is currently seeking legislative approval to increase this amount to \$250,000.
- BART Phase II and the upcoming Eastridge to BART Regional Connector (VTA light rail extension) will include an Owner Controlled Insurance Program (OCIP) to mitigate the need for most insurance required by contractors working on the program.



Business Diversity Programs

VTA Publishes a Quarterly Newsletter which can be found at <u>https://www.vta.org/business-</u> <u>center/business-diversity-</u> <u>programs</u> and includes information on upcoming business and training events that are open to everyone at little or no cost.

If you have suggested stories for the Newsletter, please forward them to <u>obdp@vta.org</u>.

Small & Disadvantaged Business Depot

Quarterly Newsletter

Greetings!



Spring is finally upon us and we are all excited to see continued progress in the fight against COVID-19. Personally, getting the chance to see family, seeing more businesses and attractions reopening, and visiting the great Bay Area restaurants that have been suffering over the last year are all high on my priority list. Volume II, Issue II

April 2021

Santa Clara Valley Transportation Authority



VTA's Office of Business Diversity Programs



Contracting Opportunities

In addition to the Bart Silicon Valley Phase II Projects, in February, VTA

presented details on our upcoming projects for 2021. If you were unable to

attend our presentation, please visit our website at

https://www.vta.org/business-center/business-diversity-programs under the "RESOURCES" tab. There you will find a recording of the event and can download the presentation slides with the project details.







Community Engagement Erica Roecks, VTA



Construction Outreach Management Program

Construction Outreach Management Program

Being incorporated into all contract specifications



Construction Education and Outreach Plan (CEOP):

communication during construction between VTA, cities of San José and Santa Clara, and the public

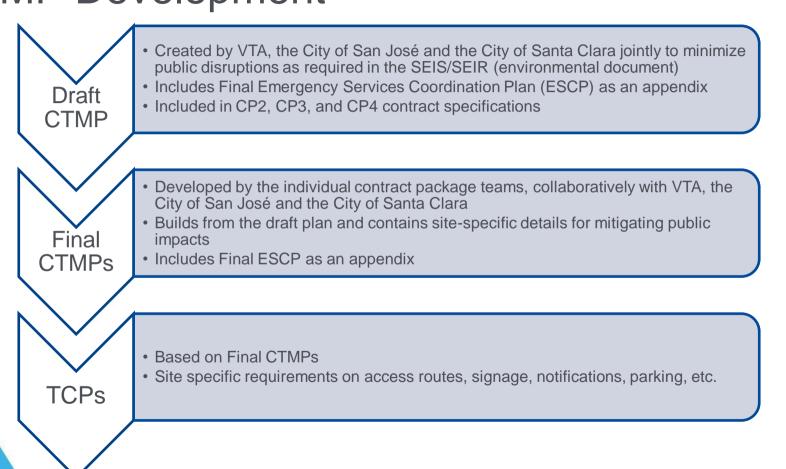
Construction Transportation Management Plan (CTMP): coordinate circulation and access needs within and around the construction areas for all transportation options



Emergency Services Coordination Plan (ESCP):

coordinate with local emergency services to minimize impact to emergency service routes and response times due to construction activities

CTMP Development



CTMP Structure



General Construction Transportation Management Requirements

- General
- Traffic Handling Requirements
- Construction Requirements
- Operational Requirements
- Contingency Plan
- City of San José
- City of Santa Clara

- East Tunnel Portal
- 28th Street / Little Portugal Station
- 13th Street Mid-Tunnel Facility
- Downtown San José Station
- Diridon Station
- Stockton Avenue Mid-Tunnel Facility
- West Tunnel Portal
- Newhall Maintenance Facility
- Santa Clara Station



Draft CTMP vs. Final CTMP

Δ	

	Draft CTMP	Final CTMP
Construction Sequencing		\checkmark
Requirements per MMRP & Master Agreements	\checkmark	
Traffic Control Plan (TCP) workflow and requirements	\checkmark	
Special Events	\checkmark	\checkmark
Detour Routes		\checkmark
Existing bike facilities and transit routes	\checkmark	\checkmark
Work Hours		\checkmark
Haul Routes	\checkmark	\checkmark
Permit Requirements	\checkmark	



Draft CTMP Example – Santa Clara



3.2 SPECIFIC CONSTRUCTION TRANSPORTATION MANAGEMENT REQUIREMENTS

This section summarizes the specific construction transportation management requirements for each of the nine project elements.

3.2.9 Santa Clara Station

The Santa Clara Station is located off Brokaw Road in the City of Santa Clara. Both the BART tracks and station will be at grade.

3.2.9.1 Transit Routes

The VTA route along Coleman Avenue (Route 60) will continue to operate and any potential impacts will be addressed. Caltrain, Amtrak, and ACE will continue to operate along the adjacent rail line and any potential impacts will be addressed by the Contractor.

The Contractor will provide an unobstructed bicycle / pedestrian path from the existing pedestrian underpass (which connects Brokaw Road to the Santa Clara Caltrain Station) to Coleman Avenue along Brokaw Road during construction.

3.2.9.2 Haul Routes

Trucks will access the construction site from Brokaw Road via Coleman Avenue, which connects to I-880. The Contractor must coordinate through VTA's BSV EAT with Costco to address any potential impacts.

3.2.9.3 Earthquakes Stadium Coordination

If road or lane closures are needed for construction, the Contractor must coordinate through VTA's BSV EAT with Earthquakes Stadium to ensure any construction transportation impacts are addressed, with emphasis on avoiding closures on weekday evenings and weekend afternoons / evenings. Any measures will be implemented by the Contractor. The Contractor shall also refer to the Earthquakes Stadium TPMP and Access and Service Needs Memorandum in **APPENDIX L & APPENDIX B**, respectively, for further information, such as the temporary access restrictions put in place during events. The Earthquakes Stadium TPMP will likely be updated by the City during the Phase II Project. The Earthquakes Stadium is planned to undergo major renovations in conjunction with the Coleman Highline development.

3.2.9.4 Private Property Access Requirements

Access will be maintained to all nearby residences and businesses. The Contractor must coordinate through VTA's BSV EAT with nearby stakeholders, such as the Gateway Crossings development, Coleman Highline development, Costco, and Santa Clara University, to address any potential construction transportation impacts. Any measures will be implemented by the Contractor. Refer to the Access & Service Needs Memorandum in **APPENDIX B** for further details.

3.2.9.5 Gateway Crossings Coordination

The Gateway Crossings project is being developed, which will be adjacent to the Santa Clara Station. If road or lane closures are needed for construction, including along the future Champions Way extension and Champion Parkway, the Contractor must coordinate through VTA's BSV EAT with Gateway Crossings to ensure any construction transportation impacts are addressed.



ESCP Example



1.1 EMERGENCY VEHICLE ACCESS

Emergency vehicle access to all businesses and residences adjacent to the construction site will be maintained. Emergency service vehicles include:

- Emergency medical vehicles;
- Utility maintenance vehicles for emergency purposes;
- Fire protection vehicles;
- Police vehicles.

If traffic lane reductions or detours are required, emergency service providers will be consulted and informed, and an updated Emergency Vehicle Access Plan, which will be prepared by the Design-Builder, will be submitted to the VTA for approval at least 30 days prior to the lane reduction. Once construction begins, weekly updates will be provided to local emergency service providers in writing by Friday noon regarding emergency vehicle access routes through and around the construction site for the following week; a copy of this weekly written information will also be provided to the VTA prior to Friday noon every week. A kick-off meeting will be held with the emergency service providers, Design-Builder, and VTA, and as necessary, monthly meetings will be held to ensure emergency service providers are made aware of any changes. A contact list of local emergency service providers will be developed and maintained as part of the Plan. **Table 1** has the current list of emergency contacts for the City of San José and Santa Clara.



COPIP – Example Communications Matrix



	Informat	on Information Category	Timing	Potential Communication Methods	Suggested Tools	Suggested Materials
int Project Inv	Businesses, & Institutions effects • Rerout options • Proactinotice	Ng Vibration	 1-month advance notice Continuous updates Weekly notice 	 Briefings Door-to-Door Visits Field office hours Other group meetings Personal communications Public meetings Real Time Information Social Media Sites 	 Press Events Public Service Announcements (PSAs) Real Time Information Social Media 	 Advertisements Brochures Electronic Newsletters Emails Flyers Presentations Rider Notices Signage – Construction areas Signage- placemaking Signage – project
Significant Residents, Bu	Kesidents	 Air Quality/ Dust Heavy Vehicle Traffic Traffic 	 Weekly notice Reminders day of event 		 Project Website Live Stream 	 corridor "Take One" customer newsletter Visuals (maps, graphics, etc.)



Updated Project Materials

VTA's BART Silicon Valley Phase II Extension Project Project Benefits







An Investment in Mobility

Increasing transit options and improving mobility for all Santa Clara County and Bay Area residents and employees is a primary objective of the extension of BART service into the heart of Slicon Valley. The project will complete a "ring" of rail around the Bay and connect BART with regional and intercity transportation services including:

- · VTA light rail, local bus, and regional express bus services
- Caltrain
- Altamont Corridor Express
- Capitol Corridor and
- Amtrak
- Future California High Speed Rail (CAHSR) service

The Metropolitan Transportation Commission's (MTC) Plan Bay Area 2040 long range plan identifies the extension of BART service to San Jose and Santa Clara as the number one priority of the region for improving mobility.

By 2040, the four new BART stations are projected to have approximately 55,000 average weekday indership, with a projected 27900 daily indership at the Downtown San Jose Station alone. The two stations located adjacent to San Jose State and Santa Clara Universities are projected to serve over 5,000 university student trips per day, not including trips taken by staff and faculty. The project is further expected to carry approximately 5,750 transit-dependent riders each day – or 1,7 million annually.



Creating Infrastructure, Creating Jobs

Building transit infrastructure is an investment that pays off in jobs and local and regional economic windfall. The Project will simulate the regional economy significantly, not only through direct and indirect job creation, but also by increasing in the Gross State Product (GSP) through additional spending and wages.

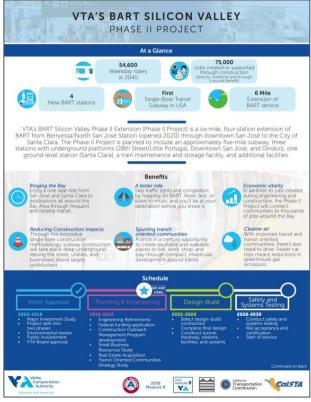
The BSV II Project is expected to support approximately 75,000 jobs - including almost 43,000 jobs directly related to the Project, and another 32,000 jobs tied indirectly or through the impacts of spending from the Project.

Direct employment supported by the project would also result in over 53.5 billion in new labor income, with a total effect on labor income exceeding 55.6 billion. In addition to new income for the workers supported by these direct, indirect, and induced jobs, the project would also introduce approximately 55.6 billion in new GSP for California.



https://www.vta.org/projects/bart-sv/phase-ii/project-benefits

New Project Overview & Benefits Fact Sheet







Business Resource Program Update



- Small Business Resource Study (SBRS) complete
- Bringing in an expert to develop the Business Resource Program using SBRS and Small Business Task Force
- Will schedule task force meeting once expert on-board
- Small business update anticipated for September CWG meeting



Upcoming Field Work

Santa Clara Station/ Newhall Yard

- Geotechnical testing anticipated June 7-11
- Work takes place on private property
- Approximately one week of work





We Want to Meet with You!

- This fall, VTA anticipates sharing an updated project schedule and construction information
- Please invite us to your organization's meetings so we can inform your networks









CWG Member Report Back



Report Back

- Ana Vargas-Smith Reclaiming Our Downtown
- Christian Malesic Silicon Valley Central Chamber of Commerce
- Curtis Leigh Hunter Storm
- David Cajigas Santa Clara University
- Eddie Truong The Silicon Valley Organization

- Jack Morash South Bay Historic Railroad Society
- John Urban Newhall Neighborhood Association
- Jonathon Evans Old Quad
 Residents Association
- Luke De Vogelaere San José Earthquakes
- Ron Miller Bellarmine College Preparatory





- Next CWG meeting: September 16, 4:00 PM, Virtual Meeting
 - CWG Member Report Backs
 - Phase II Update

- Community Engagement
 - Business Resource Program
- Station Area Update

Action Items

