

VTA's BART Silicon Valley Phase II Extension Project

28th Street Little Portugal
Community Working Group Meeting

May 18th, 2022



Agenda

- Welcome & Introduction
- Focused Follow-Up Items
- CWG Chair, Facilitator & 2022 CWG Workplan/Survey Discussion
- Phase II Updates: May Board Recap
- Contract Specific Construction Transportation Management Plan Process
- CWG Member Input & Report Out
- Next Steps

28th Street / Little Portugal



- Bill Rankin, *Friends of Five Wounds Trail*
- Carlos Diaz, *Alum Rock Business Network*
- Chris Patterson-Simmons, *East Santa Clara Street Business Association*
- Cobán López & Sylvia Mahan, *Cristo Rey San José Jesuit High School*
- Connie Alvarez, *Alum Rock Santa Clara Street Business Association*
- Danny Garza, *Plata-Arroyo Neighborhood Association*
- Davide Vieira, *Five Wounds Portuguese National Parish*
- Dee Barragan, *Roosevelt Park Neighborhood Association*
- Elma Arredondo, *Alum Rock Urban Village Advocates (ARUVA)*
- Ed Berger, *Northside Neighborhood Association*
- Helen Masamori, *Five Wounds / Brookwood Terrace Neighborhood Action Coalition*
- Justin Tríano, *Ride East Side San José (Ride ESSJ)*
- Matt Gustafson, *Somos Mayfair*
- Ricardo Agredano, *Portuguese Organization for Social Services & Opportunities (POSSO)*
- Terry Christensen, *CommUniverCity*



Communication Protocols:

- Meeting participants can mute and unmute themselves
- There is a chat feature at the bottom of the screen for participants to ask questions and make comment.
- You can “raise your hand” to request to speak.
- If you are calling in on a landline, please press *9 to “raise your hand” and we will call on you when it is your turn to speak.
- Please allow others an opportunity to speak before “raising your hand” again.

Closed Captioning is enabled for this meeting.

*To turn it on please press **Live Transcript** > **Show Subtitle** at the bottom of your screen.*

Upcoming Meetings



- Upcoming CWG Dates
 - To be discussed today: July 19th, 20th, 21st CWG Socials
 - Regular CWG Meetings:
 - September 13th, 14th, 15th
 - November 15th, 16th, 17th 2022 (TBC)
- VTA's BART Phase II Community Social
 - Mid/late August (TBC)
- VTA Board of Directors vta.org/about/board-and-committees
 - June 2, 2022, 5:30 PM
 - August 4, 2022, 5:30 PM
- Kristen will email alerts for other meetings, e.g. Board Workshops

Contacts & Station Leads



Bernice Alaniz

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Marissa Sanchez

BSV External Affairs

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Kristen Mei

CWG Coordinator

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Doug Moody

28th Street LP Station Lead

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Follow-Up Items

Erica Roecks, VTA

Business Resource Program



Happy to see that there is a BRP. This is something that won't happen until we break ground, right? It's just the planning stage of what the resource and program will be

- Early construction is anticipated to start in 2023
- Planned to have the program ready to support those businesses when we begin construction
- Preliminary efforts to ensure program meets needs & further analysis on what's already developed
- Requires better sense of the proposed delivery methods & various access types to businesses, sidewalk closures, and intermittent closures that may reduce access to businesses.
- Implementation dependent on business access and relevant elements of the program. We want to have this ready for 2023 construction.



Signage and Wayfinding



VTA-sponsored Shop Local Marketing



Small Business Development



Potential Additional Resources

Phase II Website

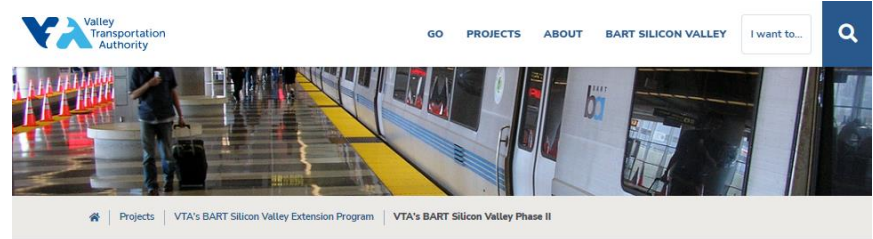


Would website be a place where local residents can raise concerns, issues and ask questions regarding the project? Ideally, there would be the creation of a ticket that is tracked for any concerns or issues that may arise.

- *Exploration of a virtual project office where users can access information, leave a comment, & interact*
- *Lucas Perez, has been brought on from Customer Service to help improve that experience and ensure that residents and community members are able to get the help they need through a trackable platform like Salesforce*

Hotline number: 408-321-2345

Email: vtabart@vtabsv.com



VTA's BART Silicon Valley Phase II

The largest single public infrastructure project ever constructed in Santa Clara County, VTA's BART Silicon Valley Phase II Project (Phase II) will extend BART service six-miles from the Berryessa Transit Center into downtown San José and ending in the City of Santa Clara.



Project Menu

Project Benefits

Community Information

Station Aesthetics

Contracting

Planning & Environmental

Real Estate & TOD

Sustainability and Environment

Project Stations

28th Street/Little Portugal Station



This video provides an overview of the project alignment including concepts under development. Elements are subject to change. It should be noted, certain design elements may require further environmental analysis under CEQA/NEPA, which, to the extent required, would be completed prior to approval by VTA of any contract that includes any such design elements.

Phase II is estimated to carry 54,600 passengers each weekday to destinations throughout the Bay Area by 2040. Completion of the project will finally "ring the bay" with frequent rail service.

Phase II is planned to include:

- 28th Street/Little Portugal Station
- Downtown San José Station
- Diridon Station

CWG Discussion

Bernice Alaniz, VTA



- CWG Chairs
 - Review and confirm the process and CWG Chair role
- CWG Facilitator
 - Third party CWG facilitator
 - Onboard approach
- CWG Survey Results & Integration
- Upcoming Community Outreach Events

CWG Charter & Role



Role of the CWG

- Be project liaisons
- Receive briefings on technical areas
- Receive project updates
- Build an understanding of the project
- Collaborate with VTA
- Contribute to the successful delivery of the project

Role as a CWG Member

- Attend CWG meetings
- Get informed
- Disseminate accurate information
- Act as conduits for information to community at large
- Be honest
- Provide feedback



CWG Chair Roles & Process



- Intention to include a CWG Chair role was to structure a close working relationship with a member of the CWG that directly works with VTA
 - CWG Chairs will play an active role in helping VTA set meeting agendas, including topics and guest speakers (meetings will continue to be facilitated by VTA)
 - CWG Chairs will manage the Member Report-Out section of meetings
- CWG Chair Role will cycle from June 2022 - May 2023
 - Nominations and voting process will repeat each year
- VTA invited nominations for CWG Chairs & Alternates
 - If more than one person nominated themselves for a Chair or Alternate role, CWG members will vote

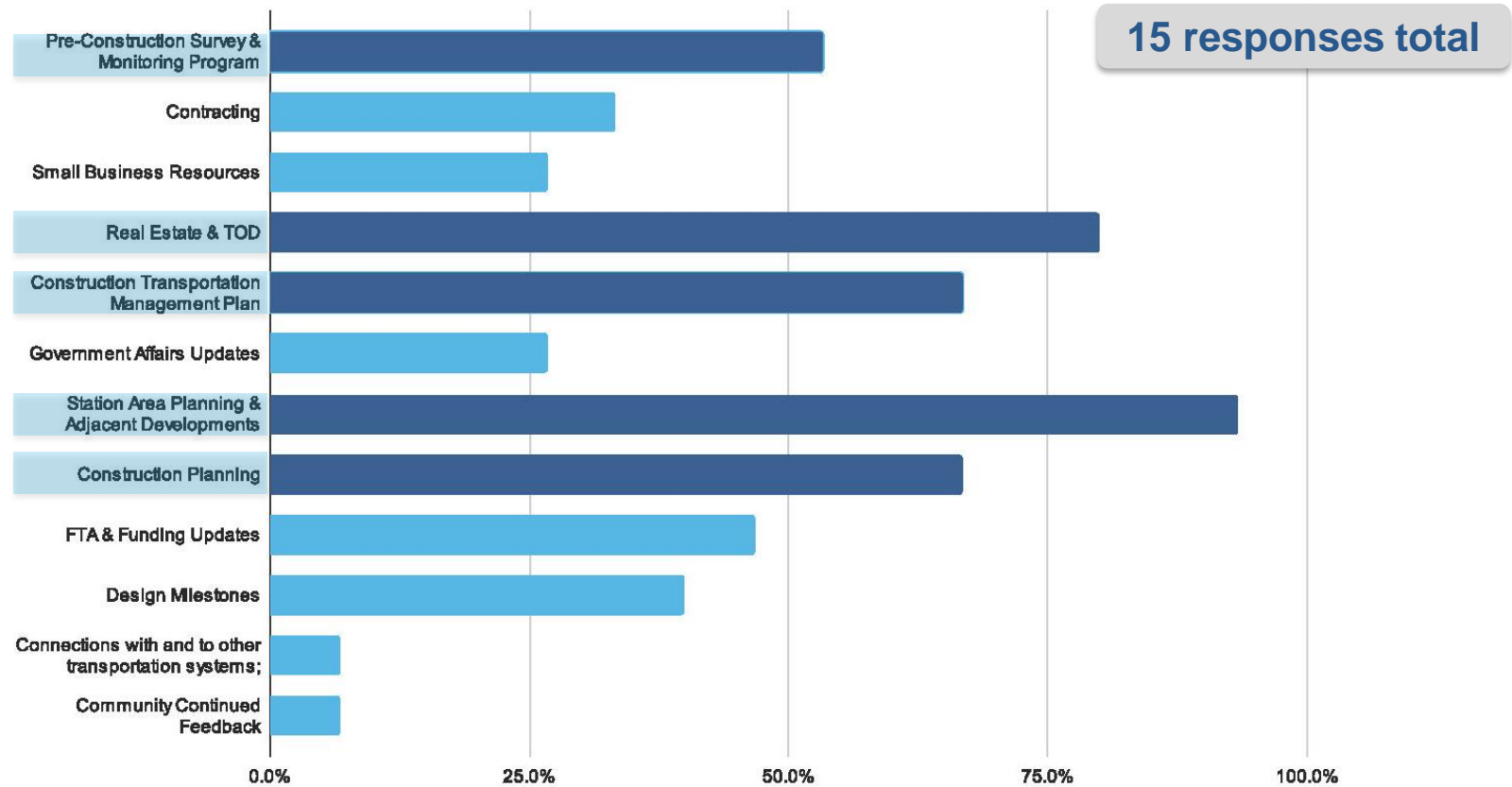


Davide Vieira,
Five Wounds Portuguese National Parish



- Envisioned role & purpose
 - Facilitation, keep agenda & time on track, encourage discussion when appropriate, guide productive conversations, maintain civil discourse
- Third party CWG facilitator
- Keep CWG members informed on engaging a future facilitator


We want to gather your input in developing 2022's CWG Workplan.
What future agenda topics would be helpful for you and your communities?



CWG MEMBER SURVEY RESULTS as of 3/04/22

28th Street Little Portugal CWG Work Plan

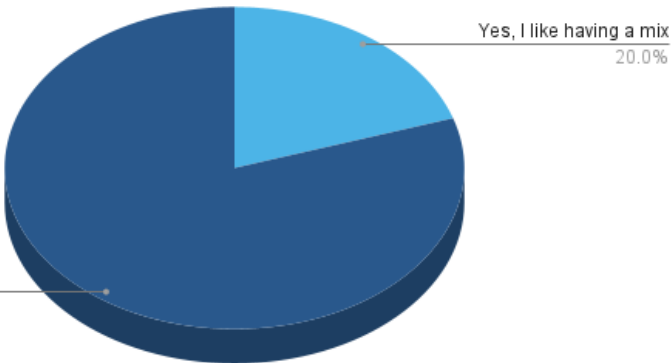


 VTA's BART Silicon Valley Phase II Extension Project 28th Street/Little Portugal Community Working Group - DRAFT 2022 Work Plan					
Subject	February 16, 2022	May 18, 2022	September 14, 2022	November 16, 2022	Future 2023 Topics
CWG Member Update	X	X	X	X	X
Status Updates (Real Estate, Federal Involvement, Construction Activities)	X	X	X	X	X
Phase II Update	X	X	X	X	X
FTA & Funding		X			X
Real Estate & TOD	X		X		X
Historic Buildings & Building Monitoring		X	X		
Contracting	X	X	X	X	X
Community Engagement	X	X	X	X	X
Business Resource Program	X		X		X
Construction Outreach Management Plan (CEOP, CTMP, ESCP)	X	X	X		X
Temporary Art & Activation Plan			X	X	X
Station Area Planning & Adjacent Developments	X		X		X
Government Affairs Update	X			X	X
28th Street Little Portugal Area Updates			X		X

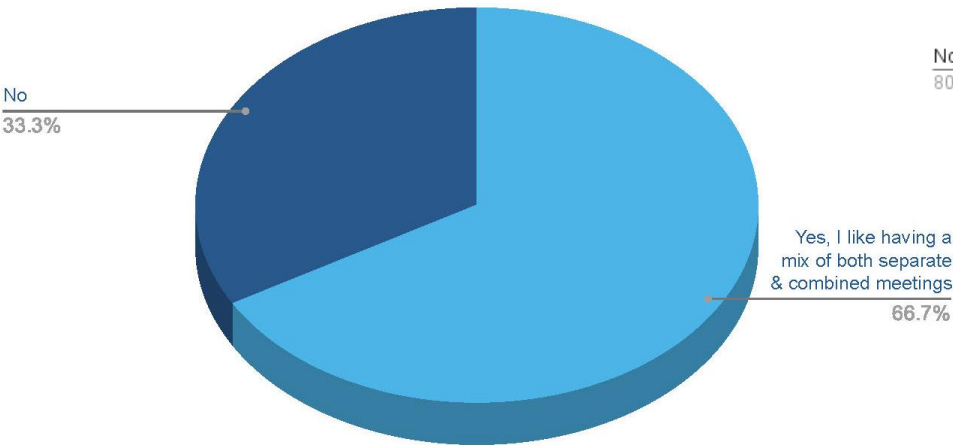
Do you like having an annual combined CWG meeting with the remaining meetings being three separate CWGs?



28th Street LP CWG (5 responses)



All CWGs (15 responses)



Do you have any feedback regarding how the meeting is facilitated & formatted?



Integration of discussion & dialogue

More opportunity for **conversation, feedback, and interaction** among CWG members.



CWG Social meetings

Provide a roster of each CWG group with email addresses to encourage offline conversations and further networking.

The meetings are facilitated very well and have a *great flow*.

More balance between presentations/ shared information and interactive discussion.

Less presentations & space for feedback



Updated Zoom meeting settings

Allow **chat and video functionality** for CWG members to better communicate & participate.

Format is done very well & professionally.

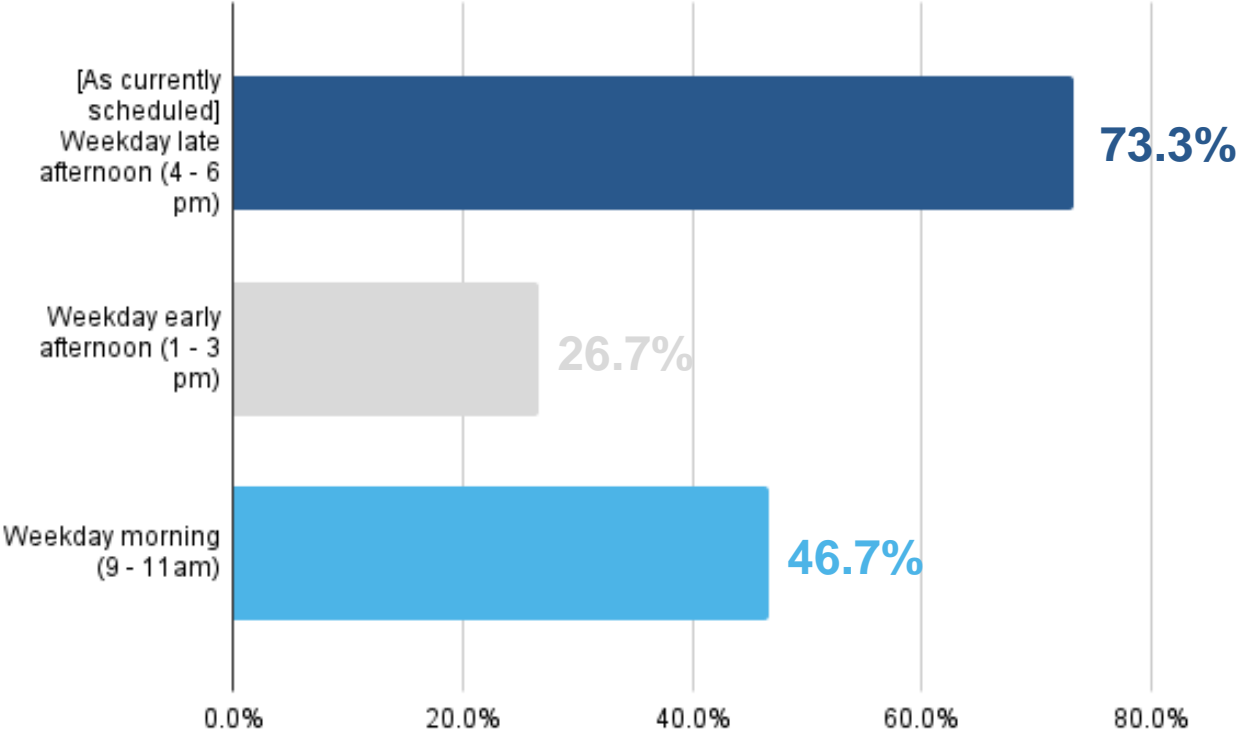
Integrate a **standing agenda item** for VTA to provide information about the project with regards to funding, planning, design, construction, etc. to **aid in the dissemination of information** to stakeholders near station areas.

BSVII Updates to be standing agenda item



Currently being integrated






What time of day should we host our CWG meetings?
Select all that apply.



CWG MEMBER SURVEY RESULTS as of 3/04/22

Incorporation of Feedback to Date



-  Minimized number of agenda items to create more room for discussion
-  Updated Zoom format and security settings
-  Planning to bring on a CWG facilitator
-  Instituting a CWG Chair
-  Hopefully getting back in person after the May CWG

Community Outreach Updates



- Website & Social Media
- Fact sheets
 - Project Benefits Update
 - Tunneling
- Community Meetings
- Tailored Group Presentations
- Hotline number: 408-321-2345
- Alignment Survey
 - Keep informed on BSVII Construction Activities



Upcoming Events



- June 10th SJDA BSV Meeting
 - Tabard Theater & Vimeo livestream
- CWG Summer Social
 - **Potential Date:** 28TH ST July 20th
- **August VTA's BART Phase II Community Social**
- Tabling Events at each of the surrounding Station Areas
 - July through September
- We want your help in working with neighborhood associations & local partners to build awareness!



Questions

Phase II Update: May Board Recap & CP2

Bernice Alaniz, VTA

Recent Project Highlights



Monthly meetings with FTA on Full Funding Grant Agreement (FFGA)



Additional \$200 million allocated for the project in President Biden's proposed upcoming Fiscal Year 2023 budget



Real estate acquisition process progressing with negotiations underway



Second round of cooperative agreements with Cities of San Jose and Santa Clara being finalized; targeting execution Q2 2022



Continued ongoing technical coordination with partner agencies and third parties



Conducted a stations workshop with SPUR, City of San Jose and BART staff



Project update to the joint VTA/BART Working Committee consisting of Board members from both agencies

Funding Update: Capital / O&M



- BSVII project funding is critical focus for VTA
 - Current funding projections assumed \$6.9 Billion
 - Federal estimates reflect \$9.1 Billion
 - VTA working toward funding the full \$9.1 Billion as the ceiling
 - Key driver will be increasing federal participation
- BSVI & BSVII O&M
 - Projections being updated – costs, schedule, etc.
 - Funding “shortfall” reference has been specific to 2008 Measure B funds
 - Mechanism in place to ensure full funding of agreed-to O&M expenses

CP2 Stage 1: Unanimous Board Approval



CP2



Tunnel & Trackwork

Delivery Method

Progressive Design-Build (PDB)

General Scope*

- Tunnel & trackwork
- Mid-tunnel facilities
- 28th Street/Little Portugal support of excavation
- Utility relocations (as required)
- Stations Support of Excavation & Connecting Adits

Stage 1

- Includes collaboration between the contractor, VTA, BART, the City of San Jose, & the community
- Review of proposed innovations & further advance design to prepare a final construction bid
- Determines
 - Final configuration within the limits of the currently approved project
 - Total construction cost
 - Schedule for completion of the Stage 2 construction work






Stage 2

- Progressive Design Build Contractor will provide a proposal that includes construction cost, schedule, & risk mitigations
- Advance the design to 100% & complete construction of the CP2 Contract

- At the [VTA Board of Directors meeting](#) on May 5th, 2022, the VTA Board unanimously **voted to award** the Tunnel & Trackwork Contract Package (CP2) for VTA's BART Silicon Valley Phase II Extension Project.
- CP2 will be delivered through Progressive Design-Build via two stages. This award includes initial Stage 1 services and is the first request of a series of Board Award authorizations for CP2 that will occur from May 2022 through approximately December 2023.

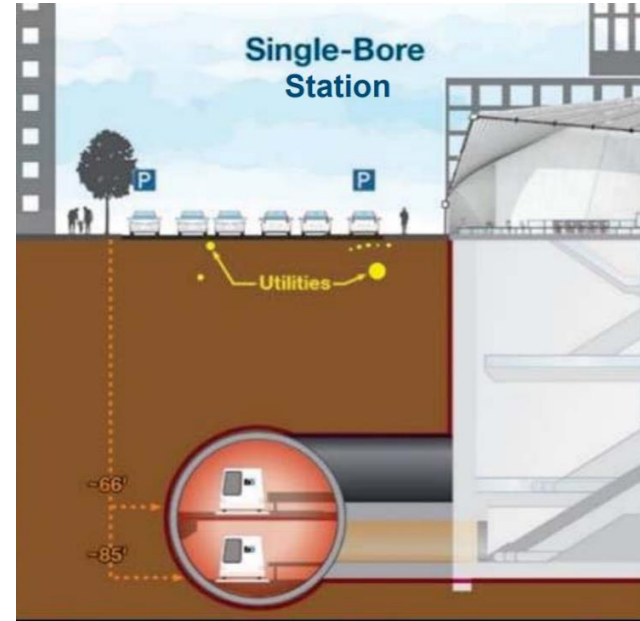
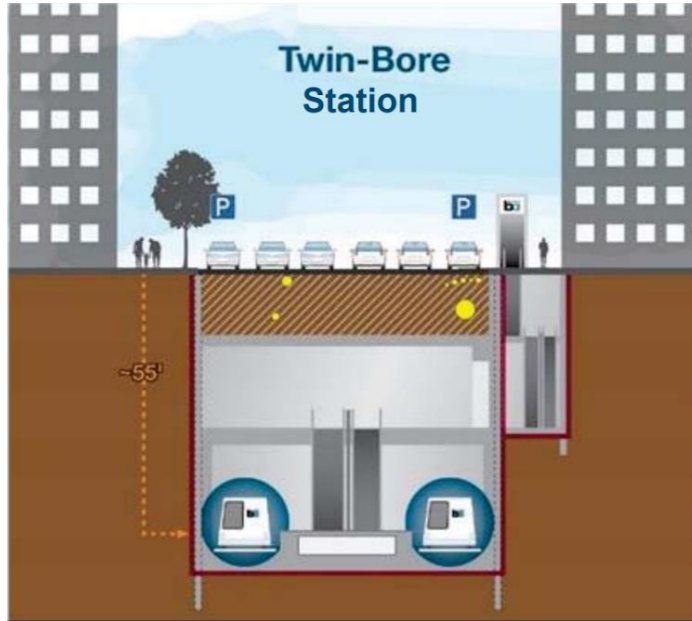
Authorize the GM/CEO to execute a progressive design build contract with Kiewit Shea Traylor, a Joint Venture (KST), in the amount of \$235M to perform Stage 1 Services for CP2. Additional allowances up to \$19M for surety bonds and initial early work packages.

-  Issue a Limited Notice to Proceed to investigate design alternatives and innovations to determine potential cost/schedule savings
-  Collaborate and continue working with BART, CSJ, CSC, and other stakeholders of innovations and advancing design concepts
-  Present an update on CP2 and potential innovations to VTA Board in September

Board Request



Additional approval and request to review previously completed assessments comparing single & twin-bore tunnel methodologies, in a parallel track moving forward with the initial contract work.



Anticipated CP2 Board Updates/Actions



Sept 2022

Q4 2022/
Q1 2023

Q3/Q4
2023

Q4 2023/
Q1 2024

**Present proposed
innovations**

**Early Work
Packages**

TBM order, initial
utility relocations,
building demolition,
site prep, and portal
excavation

**Early Work
Packages**

Enabling works, site
prep and concrete
structures

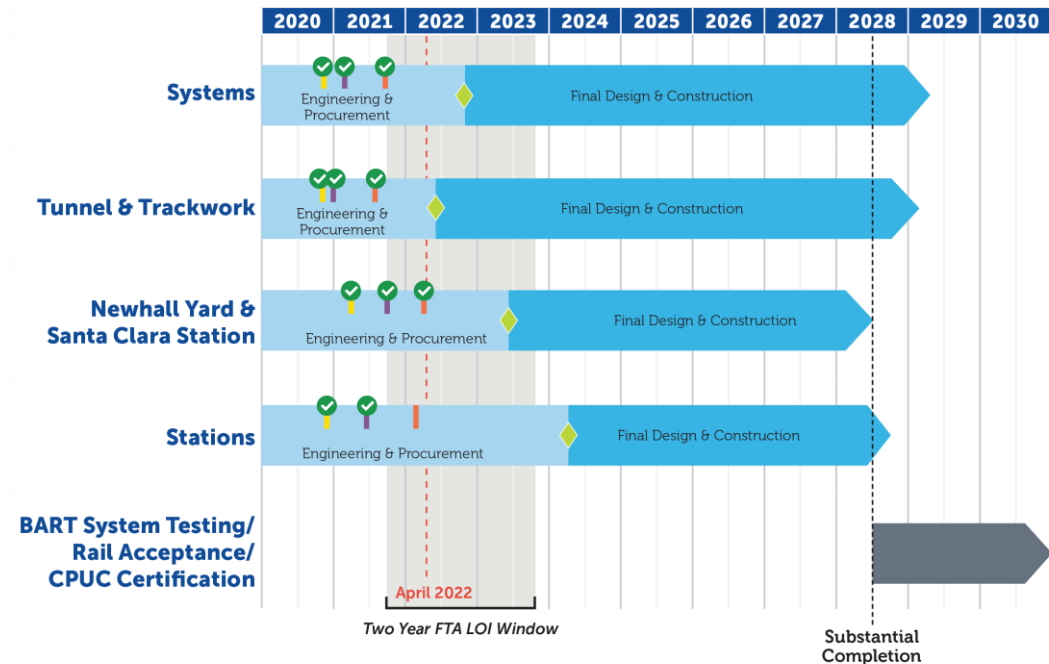
Stage 2

Heavy construction

Procurement Update



Framework to Completion



Questions

Construction Transportation Management Plan (CTMP) Process

Erica Roecks, VTA



Draft CTMP

- Created by VTA, the City of San José and the City of Santa Clara jointly to minimize public disruptions as required in the SEIS/SEIR (environmental document)
- Includes Final Emergency Services Coordination Plan (ESCP) as an appendix
- Included in CP1, CP2, CP3, and CP4 contract specifications



Contract-Specific CTMPs

- Developed by the individual contract package teams, collaboratively with VTA, the City of San José and the City of Santa Clara
- Builds from the draft plan and contains site-specific details for mitigating public impacts
- Includes Final ESCP as an appendix



TCPs

- Based on Contract-Specific CTMPs
- Site specific requirements on access routes, signage, notifications, parking, etc.

CTMP Development Schedule



Contract-Specific CTMP Development Process



Questions

CWG Member Report Back

Report Back – 28th Street / Little Portugal



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How have you been sharing information and updates on BSVII with your community?

What have you heard from your communities?

Next Steps

- Next CWG meeting:
[28TH St LP Social July 20th], September 14th
 - Phase II Update
 - Real Estate & TOD
 - Building Monitoring Program
 - Construction Planning
 - Station Area Planning & Adjacent Developments
 - Community Engagement
 - CWG Member Report Back