



**September 16, 2020**

**To: Prospective Proposers**

**From: Lida Delos Santos, Contracts Administrator**

**Subject: Addendum No. 1 RFP S20114 ADA Paratransit Eligibility Certification**

The following revisions are hereby incorporated into the Request For Proposal (RFP) documents. Each Proposer shall acknowledge receipt of this Addendum using the ADDENDUM ACKNOWLEDGEMENT FORM and submit with your proposal.

1. Section I, INSTRUCTIONS TO PROPOSERS, Paragraph A, Table 1 has been extended as follows:

**Table 1**

<b>ACTIVITY</b>	<b>DATE/TIME</b>
Issue RFP	August 19, 2020
Pre-Proposal Conference	September 8, 2020 at 10:00 a.m.
Deadline to Submit Questions	September 10, 2020 at 4:00 p.m.
Deadline to Submit Proposal	<del>September 28, 2020 at 4:00 p.m.</del> <b>October 6, 2020 at 4:00 p.m.</b>
Interviews	<del>October 14, 2020</del> <b>October 21, 2020</b>

2. Section I, SUBMISSION OF PROPOSALS, Paragraph F has been updated as follows:

All Proposals must be submitted to the Designated Point of Contact no later than the date and time stated in Table 1.

**The Proposer must submit one (1) printed copy and one (1) copy of the Proposal in an electronic format in the form of a flash drive.**

The package must bear the Proposer's name and address, and be clearly labeled as follows:

“RFP S20114 ADA Paratransit Eligibility Certifications Program”



All responses, inquiries, and correspondence related to this RFP and all reports, charts, displays, schedules, exhibits, and other documentation produced by the Proposer submitted as part of the Proposal will become the property of VTA when received by VTA and may be considered public information under applicable law. Any proprietary information in the Proposal should be identified as such. VTA does not typically disclose proprietary information to the public, unless required by law; however, VTA cannot guarantee that such information will be held confidential.

3. Page #82, ATTACHMENTS to RFP S20114 updated to include ATTACHMENT 7 provided in this Addendum No. 1 and corrected Attachment order as follows:

ATTACHMENT 1 - APPLICATION - PERSONAL DATA CARD

ATTACHMENT 2 - VTA PARATRANSIT SERVICE APPLICATION PROCESS

ATTACHMENT 3 - VTA ACCESS RIDER'S GUIDE

ATTACHMENT 4- EASTRIDGE FACILITY

ATTACHMENT 5- TRAPEZE CERTIFICATION STANDARD REPORT

ATTACHMENT 6 – SANTA CLARA VALLEY TRANSPORTATION

AUTHORITY PARATRANSIT OPERATING STATISTICS

ATTACHMENT 7 - ANNUAL TRANSIT OPERATIONS PERFORMANCE  
REPORT

# Personal Data Card, Certification and Authorization for Release of Protected Health Information



*Please read, sign, date and mail to VTA Eligibility Department, 3331 N. First St, San Jose, CA 95134. This form can also be dropped off at VTA, 3331 N. First St, San Jose, CA 95134.*

Applications for individuals who are under the age of 18 years, must be completed by the applicant's parent, legal guardian or custodian. If an applicant is 18 years or older, but is unable to complete the application because of a physical or vision impairment, the applicant must have given permission to the person completing the application. Applications for individuals 18 years of age or older with cognitive impairments, must be completed by the applicant's legal guardian or custodian.

*Applications that do not meet the above criteria will not be processed. Thank you in advance for your cooperation.  
VTA ACCESS Paratransit will contact you for a phone interview.*

**Section 1: Personal Data** Check one:  New Applicant  Existing Customer  
(Paratransit ID # \_\_\_\_\_)

Applicant Name: \_\_\_\_\_ (Mr/Mrs/Ms - circle one)

Birthdate: \_\_\_\_\_

## Application Information:

Address: \_\_\_\_\_ City: \_\_\_\_\_

State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone Number: \_\_\_\_\_ Cell Phone Number: \_\_\_\_\_

Best time(s) to call: \_\_\_\_\_ Email: \_\_\_\_\_

Primary Language: \_\_\_\_\_

What is your primary disability and/or most limiting condition?

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Do you use any mobility aids or specialized equipment?  Yes  No

If you answered "Yes" please check all that apply:

- Cane  White Cane  Walker  Crutches  Manual Wheelchair  
 Power Wheelchair  Power Scooter  Leg Braces  Respirator  Portable Oxygen Tank  
 Prosthesis  Service Animal  Speech Devices  Communication Board  Other \_\_\_\_\_

Do you need any future written information provided to you in an accessible format?  Yes  No

If "Yes", please check the format you prefer:  Email  Diskette  Audio Tape  Braille  Large Print

Would you be interested in learning more about mobility options and travel training?  Yes  No

*Continued on back*

Emergency Contact Name: \_\_\_\_\_

Relationship to Applicant: \_\_\_\_\_ Phone Number (s): \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

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**Section 2: Authorization for Release of Protected Health Information**

I understand the protected health information provided during the application and interview process will be kept confidential and shared only with the following professionals or providers as necessary to determine eligibility and provide paratransit services, and for quality assurance/audits to comply with ADA regulations and VTA policy.

**Section 3: Authorization to Release Medical Information**

(Please include the contact information for your physician or licensed professional, who can verify your disability/ies, or has knowledge about your disability/ies and functional limitations.)

I hereby authorize:

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ FAX: \_\_\_\_\_

(OPTIONAL) Medical Record/Kaiser Number: \_\_\_\_\_

to release the information requested below about my disability or disabilities to VTA ACCESS Paratransit eligibility representatives/contractors upon request. The information released will be used solely to evaluate my eligibility for VTA paratransit services as required by the Americans with Disabilities Act, 42 U.S.C. Section 12101 et seq., 104 Stats. 327.

*I understand that I have a right to revoke any Section of this authorization at any time by writing to VTA ACCESS Paratransit except to the extent that action has already been taken based upon this authorization.*

Applicant Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Section 4: Applicant Certification** (Please sign)

All applicants must sign the completed application. If this application has been completed by someone other than the person requesting certification, the person who completed the application must provide the following information:

Name of Person Assisting Applicant: \_\_\_\_\_

Relationship to Applicant: \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Phone Number: \_\_\_\_\_ Alternate Number: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

By signing this application, you are certifying under penalty of perjury under the laws of the State of California, that the foregoing is true and correct.

Applicant/Legal Guardian/Conservator Signature: \_\_\_\_\_ Date: \_\_\_\_\_

## VTA Paratransit Appeals Process:

If your eligibility for paratransit service is denied, you will receive written notification, which will include instructions for appealing the decision. If you disagree with the denial, you may use the appeals process. You may also appeal if you receive conditional eligibility.

As part of the appeals process, you may be asked to participate in a functional assessment. The purpose of a functional assessment is to determine if applicants have the physical and cognitive abilities to use bus and light rail service and, if so, under what conditions.

The functional assessments are conducted in partnership with qualified professionals from local community agencies familiar with your type of disability/health conditions. The independent professional may come to your residence or preferred location to conduct a functional assessment.

All eligibility decisions made during the appeals process will be final. However, if your condition changes (in the future) and you believe that you may become eligible for ADA paratransit service, we urge you to reapply.

## Paratransit Fares:

The fare for a regular one-way paratransit trip is established at twice the one-way adult cash fare of VTA's bus and light rail services.

## Contact Us:

For more information about VTA ACCESS Paratransit Eligibility Certification and Appeals Program please call 1 (408) 321-2381 or at TTY at 1 (408) 321-2330.

# VTA Paratransit Service

*Apply for VTA Paratransit in Just Two Simple Steps!*



## VTA Accessible Bus and Light Rail Services:

One of VTA's top priorities is to provide mobility and access for all of our customers. All buses are equipped with lifts or ramps to make boarding easier for persons who use mobility devices or for anyone who needs help negotiating steps. Bus operators are always available to assist boarding passengers. Light rail stations offer level boarding; there are no steps required to get on board.



VTA buses and light rail vehicles have priority seating available near the front as an added convenience for individuals who need it. Operator and automatic announcements, large print visual display boards

and tactile signage keep passengers informed throughout VTA's bus and light rail system. VTA accommodates passengers with disabilities using bus and light rail services by making reasonable modifications to operating policies, practices and procedures upon request in accordance with the United States Department of Transportation's Final Rule to 49 CFR Parts 27 and 37.

If you are interested in learning more about VTA or to request a reasonable accommodation, please contact VTA Customer Service at 1 (408) 321-2300; or TTY at 1 (408) 321-2330; or visit our website at [vta.org/reasonablemod](http://vta.org/reasonablemod).



## VTA Paratransit Service:

VTA ACCESS Paratransit is a shared-ride, public transportation service for persons with disabilities. VTA offers paratransit service to persons whose disabilities prevent their independent access to, or use of, VTA's bus and light rail system as specified by the Americans with Disabilities Act paratransit eligibility requirements (Appendix 49 CFR 37.123).

All VTA ACCESS Paratransit vehicles are ADA accessible and assignment to a particular vehicle is at VTA ACCESS Paratransit's discretion.



## Paratransit Eligibility:

The Americans with Disabilities Act (ADA) establishes the criteria for paratransit eligibility.

Specifically, eligibility is based upon your functional inability to use the bus or light rail system, some or all of the time. Eligibility is not based on your age, economic condition, or inability to drive an automobile. Please note that having a medical condition or a disability does not automatically qualify you for ADA paratransit eligibility.

VTA partners with contractors to conduct an application process to determine eligibility based on ADA paratransit eligibility standards (Appendix 49 CFR37.123) summarized below:

**CATEGORY 1** - Any person with a disability who is unable to board, ride, or disembark from an accessible vehicle without the assistance of another person (except for the operator of a lift or other boarding device).

**CATEGORY 2** - Any person with a disability who needs the assistance of a lift ramp to board, ride or disembark from an accessible vehicle and an accommodating vehicle is not available or key stations have not been made accessible.

**CATEGORY 3** - Any person with a disability who has a specific impairment-related condition that prevents the person from traveling to or from a boarding and disembarking location.

## VTA ACCESS

**Paratransit** will work with applicants and eligible customers to accommodate their individual needs during the eligibility process and when using paratransit services by making reasonable modifications to operating policies, practices and procedures upon request in accordance with the United States Department of Transportation's Final Rule to 49 CFR Parts 27 and 37. Call VTA ACCESS Paratransit at 1 (408) 321-2300 or TTY at 1 (408) 321-2330, if you have any questions or need to request a reasonable modification.

## Accessible Formats Available:

Paratransit application and service information is available in accessible formats, including large print, Braille, audio, and plain file text. Call VTA ACCESS Paratransit at 1 (408) 321-2300 or TTY at 1 (408) 321-2330 to request this information in accessible formats.

**Si a usted le gustaría recibir la versión en español de este folleto, llame al Servicio al Cliente de VTA (VTA Customer Service) al (408) 321-2300, o TTY al (408) 321-2330.**

**Nếu quý vị muốn nhận tập sách nhỏ này bằng tiếng Việt, xin gọi Dịch Vụ Khách Hàng của VTA ở số (408) 321-2300. (TTY) (408) 321-2330.**

**如果您想索取這份小冊子的中文版本請致電 VTA 顧客服務 (408) 321-2300，TTY (408) 321-2330。**



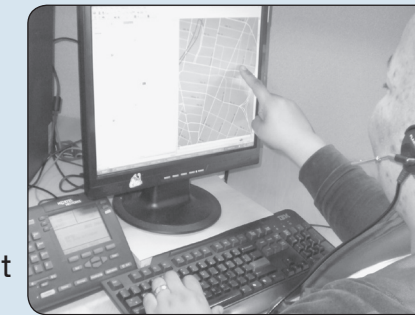
## Just follow these TWO EASY STEPS to apply for VTA Paratransit service!

**1** Submit an application form and authorization to contact your physician or licensed professional: mail or drop off the signed and completed one-page application. VTA ACCESS Paratransit will then contact you, or your representative, to set a date and time for a phone interview.

**2** Participate in a phone interview: VTA ACCESS Paratransit will call you to review your application and conduct a phone interview to help determine your paratransit eligibility.

## About the Interview

- The phone interview takes approximately 15 minutes.
- During the phone interview, you will be asked questions about the functional abilities and limitations that may keep you from independently using bus and/or light rail services for some or all of your trips. This will assist in determining whether or not you are eligible for paratransit services.
- VTA ACCESS Paratransit will follow up with your physician or appropriate third party professional to validate disabilities and functional limitations.
- Within 21 days following the phone interview and verification of disability, you will receive a decision regarding your VTA ACCESS Paratransit eligibility by mail.



## Second Level Assessment

- If your eligibility for ADA paratransit has not been sufficiently established, we may need to call you for a second phone interview or arrange to meet with you so you can clarify your need for paratransit.
- Within 21 days of the second interview, you will be notified of an eligibility decision.
- If your completed application takes longer than 21 days to process, you shall be granted presumptive eligibility until you have been informed of your eligibility decision and may schedule and use the service on the 22nd day.

## Paratransit ID Cards

- If your application is approved, you will receive a start-up kit in the mail which includes instructions on how to use the paratransit service.
- You will also receive a paratransit ID card as proof of eligibility.
- If you are able to take some of your trips on bus or light rail, we will arrange to take your photo for your paratransit ID card, as this will allow you to ride free on VTA bus and light rail service.

# ACCESS

## Paratransit Services



**Effective July 1, 2018**  
**Shared Ride Public Transportation Service**

ACCESS PARATRANSIT RIDERS GUIDE | Shared Ride Public Transportation

3331 N. First Street San Jose, CA 95134  
Paratransit 408-321-2380  
Eligibility Department 408-321-2381



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**Information in the VTA ACCESS Paratransit  
Rider's Guide is subject to change.**

## WELCOME TO VTA ACCESS PARATRANSIT

The Americans with Disabilities Act (ADA), a civil rights law enacted in 1990, requires transit agencies to make public transportation accessible to people with disabilities.

In accordance with the ADA, the Santa Clara Valley Transportation Authority (VTA) provides paratransit, an exterior door-to-exterior door service, to persons who are unable to independently use local bus or light rail services some or all of the time due to physical, visual or cognitive disabilities.

VTA's ADA paratransit is available during the same service hours and areas as local bus and light rail service.

VTA's paratransit service is operated through contractors. VTA provides direct oversight of contractors. The paratransit program has one contractor to manage the Eligibility Certification Process, and a separate contractor to provide the day to day operation including reservations, dispatch, and operators.

### CONTACTING VTA ACCESS Paratransit

#### Address

VTA ACCESS Paratransit  
3331 N. First St.  
San Jose, CA 95134

#### Telephone Numbers

**General Administration, Customer Service, Client Accounts & Eligibility 8:00 AM to 5:00 PM Weekdays (Closed Major Holidays)**

VTA Customer Service	(408) 321-2300
VTA Customer Service TTY	(408) 321-2330
ACCESS Paratransit Mainline	(408) 321-2380
ACCESS Eligibility Department	(408) 321-2381
ACCESS Paratransit TTY	(408) 238-1001

**Reservations Department** - 8:00 AM to 5:00 PM (365 days a year) (408) 321-2380

**Day Of Service Department** - 5:00 AM to 8:00 PM (365 days a year)  
Confirmations, Cancellations, Late Vehicles, Open Returns, Second Vehicles, and Same-Day Trip Requests  
(408) 321-2380 or toll free at (800) 894-9908

## **Business Hours**

VTA ACCESS Paratransit Administrative, Eligibility and Customer Service Departments are open Monday through Friday between 8am and 5pm and closed on weekends and major holidays (New Years, Memorial Day, Independence Day, Labor Day, Thanksgiving Day, and Christmas).

## **Online Information**

Website	<a href="http://www.vta.org">www.vta.org</a>
E-mail	<a href="mailto:paratransit@vta.org">paratransit@vta.org</a>
MyACCESS Online	<a href="http://myaccess.vta.org">myaccess.vta.org</a>

## **MyACCESS Online 24 hours**

Customers and authorized caregivers who wish to book, cancel, and monitor their paratransit trips online are encouraged to visit our watch MyACCESS Online Orientation at [www.vta.org/paratransit](http://www.vta.org/paratransit).

Beginning August 1, 2018 customers may log into their MyACCESS Online account at [myaccess.vta.org](http://myaccess.vta.org). Please call in to receive your password.

If you have additional questions you may email us at [paratransit@vta.org](mailto:paratransit@vta.org) with their name, phone number, client ID, your questions, and a representative will be in touch with you. MyACCESS Online gives you the ability to self-manage your trips from any device with internet access.

Please note customers can only book standard trips online, one to three days in advance. Trips for the following day must be booked before 5 pm. When booking trips during peak hours you may be prompted to call in. In order to avoid overlapping trips an hour in-between pick up windows is required.

It is the customer responsibility to accurately book and self-verify all trips booked online. Please check all trips the day before and make adjustments

if needed. If you book a future trip incorrectly you may cancel and rebook the trip, but to rebook the trip for the same day a premium service charges will apply.

We request customers to cancel trips at least two hours before the start of their pick up window. Once your trip is within two hours of the pickup window customer have to call in to cancel their trip.

The site will be unavailable during maintenance. We request your patience as we continue to develop this online tool.

### **Automated Telephone System**

The Automated Telephone System is designed to give you quick and convenient self-service access to information and services. It will allow you to schedule a new ride, confirm, and cancel existing rides. Since the system is connected to our live database you can use the automated telephone system to check on your trip's estimate time of arrival and cancel trips 24 hours a day.

To set your favorite addresses and to begin using our automated telephone system please call us at 408-321-2380. During your call, you press zero to speak to a reservations, and ask to add frequently traveled locations to your client profile. You can save your work, doctor, and other favorite addresses. Before calling in, please have your addresses ready and remember what addresses you are saving so you can reference them when using the automated telephone system.

Please reference our Automated Telephone System Handout for additional information.

**Access to MyACCESS Online and our Automated Telephone System is subject to termination at any time, in VTA's sole discretion, for the following reasons including, but not limited to, rider behaviors that endanger, threaten, or disrupt services including no-shows.**

## ELIGIBILITY CERTIFICATION PROCESS

To qualify for ADA Paratransit Service, customers must first apply for eligibility with the Santa Clara Valley Transportation Authority (VTA). Paratransit Eligibility Certification determines eligibility for complementary paratransit service operated throughout the Santa Clara County service area. The process determines which individuals are eligible to use ADA Paratransit Service for some or all of their trips and which individuals can be served by accessible fixed route bus and rail systems. Individuals who are interested in using ADA Paratransit service must apply and be found eligible according to ADA guidelines.

To apply for ADA Paratransit, please visit our website for an application or you are welcome to call the Eligibility Department at 408-321-2381 between 8:00 AM and 5 PM, Monday through Friday, to request a brochure and application. If you require assistance to complete the form please notify the Eligibility Department.

Customers must keep their address, telephone numbers, emergency contact, and mobility aid information current with the eligibility department to ensure quality service. If your mobility aid changes you are required to notify the Eligibility Department at which point your eligibility may be re-evaluated.

ADA paratransit eligibility is based on an individual's functional ability to independently use VTA bus or light rail and is determined by the following criteria:

**Category 1** - Any person with a disability who is unable to board, ride, or disembark from an accessible vehicle without the assistance of another person (except for the operator of a lift or other boarding device).

**Category 2** - Any person with a disability who needs the assistance of a lift ramp to board, ride or disembark from an accessible vehicle and an accommodating vehicle is not available or key stations have not been made accessible.

**Category 3** - Any person with a disability who has a specific impairment-related condition that prevents the person from traveling to or from a bus or

light rail boarding and disembarking location.

**Eligibility is not based on age, economic status, or inability to drive an automobile. Applicants should note that having a medical condition, use of a mobility device (i.e. wheelchair, scooter, etc.), or disability will not automatically qualify them for service.**

## **Eligibility for Young Children**

Eligibility is established as any individual with a disability who is unable to independently access or navigate fixed route bus and light rail, as the result of a physical or mental impairment (including a visual impairment), may be considered eligible for paratransit services. For young children who would not typically travel alone on bus or light rail, the abilities of the team (e.g., the child and parent/guardian) are considered rather than the independent ability of the child. If it is determined that it is not the child's disability preventing them from using bus and light rail, they will be considered ineligible for paratransit services.

Children who are granted eligibility must pay the standard fare, and all rules applying to adult riders also apply to children. Children traveling as companions must also pay the standard fare. If a child under the age of 8 who is less than 4 feet 9 inches in height is traveling on our service, you must provide the child's safety seat and you must properly secure the child in it in accordance with California law. Any child safety seat used on VTA ACCESS Paratransit must meet the state of California standards for a child of that age, height, and/or weight.

## **Applying for Paratransit Eligibility**

The paratransit eligibility certification process begins with an informational brochure from VTA ACCESS Paratransit Eligibility:

(408) 321-2381 / (408) 321-2330 (TTY) / [www.vta.org/paratransit](http://www.vta.org/paratransit)

(408) 238-1015 (FAX)

<http://www.vta.org/getting-around/paratransit/accessibility-paratransit-service>

The informational brochure contains a one-page application to be filled out and signed. Brochures are available in English, Spanish, Chinese and

Vietnamese, and VTA ACCESS Paratransit provides language assistance to any individual in need of translation services.

**All information about the process, materials necessary to apply for eligibility, notices, and determinations concerning eligibility are available in accessible formats upon request. Formats include, but are not limited to: audio, large print, Braille, electronic files emailed and sign language.**

## **Two Step Application Process**

**Submit the signed one-page application** by mail to VTA Eligibility Department or drop off to 3331 N. First St., San Jose, CA 95134 or by fax at (408) 238-1015. The signed application authorizes VTA ACCESS Paratransit to contact the applicant's physician or licensed third-party professional. Please note the Eligibility Department may contact your physician to verify your disability, but eligibility is not solely determined by your physician's recommendation.

**Participate in a phone interview:** VTA ACCESS Paratransit will call the applicant to review their application and conduct a phone interview to determine the applicant's paratransit eligibility. Translation and language assistance is provided.

## **Eligibility Determinations**

The ADA paratransit eligibility application process may take up to 21 days to complete. Applicants will receive written notification of their eligibility determination, including specific information supporting the decision. If decisions take longer than 21 days to process, applicants who have submitted a complete eligibility application will be granted presumptive eligibility to receive services on the 22nd day until a determination is made.

Approved applicants enrolled as new paratransit customers will receive a non-photo ID card in their welcome packet to use as proof of eligibility including your expiration date. Customers are welcomed to request a photo ID, however, they are not automatically issued. To request a photo ID; please send a recent, photo with your name, date of birth and client ID number to [paratransit@vta.org](mailto:paratransit@vta.org) or by mail to VTA ACCESS Paratransit at 3331 N. First Street, San Jose, CA 95134. If you are not able to email or

mail a photo customers can come in person to River Oaks Lobby, located at 3331 N. First Street, San Jose, CA 95134 to have a photo taken. Please note your individual expiration date is printed on your card. Your card cannot be used past the expiration date.

Customers who are recertifying may continue to use paratransit services throughout the application process until a determination is made and through the appeals process. If approved customers may request an updated photo ID card. Please refer to Section VTA ACCESSIBLE BUS AND LIGHT RAIL SERVICES in this Rider's Guide for more information on using the photo ID card on accessible bus and light rail services.

## APPEALS

ADA paratransit eligibility applicants may appeal eligibility denial, temporary eligibility and/or conditional eligibility determinations. Eligibility determination letters provide information on how to appeal if applicants do not agree with their determination. ADA paratransit eligibility applicants may appeal an eligibility denial, temporary and/or conditional determination. Applicants must submit their appeals to VTA ACCESS Paratransit Service by mail, email, or telephone within 60 days of the date on their eligibility determination letter.

VTA ACCESS Paratransit follows a simple 2 level eligibility determination appeal process:

- **Appeal Level 1** – An Administrative Review by VTA staff who were not involved in making the original denial.
- **Appeal Level 2**- An In-Person/ Functional Assessment is conducted by an Appeal Panel Committee or third party appeal vendor who were not involved in making the original determination. The Eligibility Department will contact the appellant to schedule the in-person/functional assessment within 2-3 business days once the first level appeal is complete.

VTA ACCESS Paratransit will inform an applicant about the outcome of their appeal in writing within 30 days after the completion of the in-person/functional assessment.



## Eligibility Department to Request an Appeal

3331 N. First St.  
San Jose, CA 95134

Phone: (408) 321-2380  
TTY: (408) 321-2330

### **ADA Paratransit Visitor Eligibility** **21 Day Visitors**

Visitors from outside the Nine-County San Francisco Bay Area (Alameda, Contra Costa, Marin, Napa, San Francisco, San Mateo, Santa Clara, Solano, and Sonoma) may use VTA ACCESS Paratransit services as described within this Rider's Guide for up to 21 days during any 365-day period, beginning with the visitor's first use of the service during the 365-day period.

Visitors are advised to call VTA ACCESS Paratransit Eligibility Department at (408) 321- 2381 before their visit to establish their ADA Paratransit eligibility. VTA ACCESS Paratransit will verify the visitor's ADA paratransit eligibility and inform the visitor on how to use the service. Visitors who need to use the ADA paratransit services for more than 21 days in a 365-day period, beginning with the visitor's first use of the service during the 365-day period, must apply for VTA ACCESS Paratransit eligibility.

Visitors may present information about their use of complementary paratransit service in the jurisdiction in which they reside. Other visitors who do not have such documentation may be asked to present documentation of residence, and if the individual's disability is not apparent, of his or her disability. Visitors are not required to apply for, or receive eligibility certification to use, VTA ACCESS Paratransit service before being able to use the service.

### **ADA Regional Eligibility**

ADA paratransit eligible residents of the eight other San Francisco Bay Area neighboring counties are not considered visitors and may use VTA ACCESS Paratransit services as described within this Rider's Guide.

## GETTING STARTED

### Before You Reserve Your First Trip

Customers are encouraged to make an initial deposit into their VTA ACCESS Paratransit accounts by phone using their credit or debit card or by sending a check, with their ID number, payable to VTA at the following address:

**VTA ACCESS Paratransit  
Client Account Department  
3331 N. First St.  
San Jose, CA 95134**

Customers who are interested in using a credit or debit card to make a deposit to their account may call the VTA ACCESS Paratransit Client Account Department at (408) 321-2380, or TTY at (408) 321-2330. Client Account Department is available Monday to Friday between 8 AM and 5 PM, and closed weekends and major holidays (New Years, Memorial Day, Independence Day, Labor Day, Thanksgiving Day, and Christmas).

An initial deposit of about \$25.00 is recommended but not required. You may begin your eligibility certification period with a zero balance. Please note trips fares are charged at the time of booking.

When paying by check please note if a check is returned by your bank you will be responsible for paying the \$12 returned check fees.

### Maintaining Your Account

VTA ACCESS Paratransit will deduct the appropriate fare from customer accounts at the time the trip is booked. If a trip is cancelled or not taken the fare will be returned to your client account. See Section Summary of Fares and Service Charges. Customers cannot reach a negative account balance. Customers are required to have funds in their client account to pay for all pre-scheduled trips, and will not be able to book trips until their account has sufficient funds, including subscription trips, see Selection Subscription Service for further details. To ensure continued availability of services, customers are required to maintain a positive balance in their accounts. Non-compliance with the fare payment policy may result in VTA

ACCESS Paratransit placing a “hold” on the customer’s account until they make a payment.

## Statement Requests

VTA ACCESS Paratransit reservationists state account balance information during each call. Customers may request account information by sending an email to [paratransit@vta.org](mailto:paratransit@vta.org) with your name and client ID. Please include either ‘Client Account Transaction History’ or ‘Ride History’ in the subject of the email. Customer may also make this request by phone at 408-321-2380 or by mail at 3331 N. First Street, San Jose, CA 95134.

**1. Client Account Transaction History** - displays deposits, credits, and fares deducted from your client account. Remember fares are deducted the day you book the trip and not the day the trip is taken. If a trip is not taken a fare credit will be applied the day of the trip.

**2. Ride History** - displays all the trips for the month by date.

Customers may question, contest, or provide additional information about trips that they missed by calling 408-321-2380 and speak to Client Accounts.

## Account Closure

When a customer decides to discontinue use, or is no longer able to use the service, the customer or their designated representatives should contact VTA ACCESS Paratransit to close their account and withdraw any balances. Closing the account will terminate the customer’s eligibility of services. If a customer passes away, an authorized representative can provide a copy of the death certificate. A check will then be issued within 6-8 weeks to the account holder’s name. Unclaimed account balances are reported to the California State Controller in accordance with California Code of Civil Procedure §1300 et.seq.

## RESERVING PARATRANSIT SERVICES

### Reserve a Paratransit Trip

ADA Paratransit is a shared-ride service, and trips on VTA ACCESS take about the same amount of time as a similar trip taken on VTA bus and light

rail, including transfers and the time to walk to and from the bus stop.

Call the Reservations Department (see Getting Start Section) 1-3 days in advance, between 8:00 AM and 5:00 PM seven days a week. There are no trip denials or wait lists for services. Customers may reserve multiple trips with one call. Customers will not be required to begin a trip more than one hour before or after the rider's desired departure times and negotiated trip times shall take into account customer's practical constraints. The negotiated pick-up window shall not be altered without the customer's consent.

VTA ACCESS Paratransit reservationist may negotiate the 30-minute pick-up window with customers and reserve trips during a one-hour period before or after the desired pick-up (departure) time. If you are traveling to an appointment (i.e. doctor's appointment, dialysis, etc.) where the arrival time is of primary importance, the customer may wish to book the trip based on the drop-off or "no later than time". Drop-off trips have quoted "no later than time" and 30-minute drop-off window before that time. The time constraints are considered during the reservation process. Please inform the reservationist what time you need to arrive at your destination. The reservationist will tell you what time you need to be picked up to ensure you arrive on time to your destination. Remember customers can schedule their trip with either a 'pick up time' or a 'no later than time', but not both.

Customers should make the following information available when calling to reserve a paratransit trip:

- Paratransit identification number;
- Date and requested time of the pick-up and time of the return trip;
- Exact name and address (including suite number, if known) of the pick-up and drop-off locations (including return trip information). If the customer's home address or destination is difficult to find, special driving instructions should be provided when a trip is reserved;
- Confirmation if traveling with a mobility device, a Personal Care Attendant, Companion, or Service Animal.

If you are booking multiple rides for the same day (e.g., a round trip from home, to the bank, the post office, and the drugstore) before returning home, please remember to allow at least one hour between pick up

windows. Since VTA ACCESS Paratransit service is a shared ride service, we are unable to make a drop-off, wait for a customer at a location, and then take the customer to another location.

If you do not have your trip information ready when you call to book rides our reservationist may request that you call back when you have all your trip details ready.

## **Reserving a Return Trip**

Customers may reserve a return trip at a specific time with a 30-minute pick-up window, or the return time may be left “open.” See SUMMARY OF FARES AND SERVICE CHARGES for information about Open Returns, which are offered at a premium fare.

When customers need to change a pick-up location for a return trip, they must inform the Day of Service Department prior to the start of their reserved 30-minute pick-up window. Such changes are limited to locations at the same facility, to nearby addresses, or to locations across the street from where the reserved pick-up was scheduled.

## **Subscription Service**

For customers who request routine trips to the same destination on a regular schedule, subscription services may be beneficial. Customers only need to call once to reserve a recurring subscription trip. During the six major holidays it is the customer’s responsibility to call in and cancel their subscription trip. (New Years, Memorial Day, Independence Day, Labor Day, Thanksgiving Day, and Christmas)

VTA ACCESS Paratransit will reserve the trip on a continuing basis until the request is terminated or on a space available basis. Subscription trips will not automatically book if your client account does not have a sufficient balance to pay for trips three days in advance. Customers may only make changes to subscription reservations once in a 3-month period. Open Returns cannot be used on Subscription Service.

ADA paratransit regulations allow waiting lists for subscription service. VTA ACCESS Paratransit will seek to add subscription trips when they are

efficient and do not negatively impact the ability to provide non-subscription trips (create capacity constraints).

## **Canceling a Trip**

Advance Cancels/Before the Day of the Trip: Customers are encouraged to cancel their scheduled trips in advance by speaking with a reservationists.

On the Day of the Trip: Customers must call the Reservations Department at least 2 hours prior to the beginning of the 30-minute pick-up window to cancel a previously reserved trip between 8:00 AM and 5:00 PM seven days a week. Customers are asked to avoid Late Cancels. Late Cancels occur when the customer's call to cancel is so late that the vehicle is already in route to the pick-up location. A Late Cancel may under certain circumstances be recorded as a no-show (refer to No Show Section).

Early Morning Cancels: While Customers are encouraged to call in the early morning hours if they have an early trip, it may not always be feasible to call 2 hours in advance. While these early morning trips will not be recorded as No- Shows if you do not cancel at least 2 hours before the scheduled pick-up, customers should call as soon as they can to cancel a trip so that other riders are not be impacted.

Online and automated telephone system cancelations: Customers have the flexibility to cancel trips online and through our automated telephone system 24 hours a day. When canceling trips please ensure you cancel two hours before the start of the pickup window to avoid a late cancel or cancel at door. (Refer to MyACCESS Online and Automated Telephone System Section)

To cancel a trip with a pick-up window with less than 2 hours, customers must call the Day of Service Department. Refer to Section CONTACTING VTA ACCESS for contact information.

## **No-Shows**

A No-Show is a trip that is scheduled and mutually agreed upon by customer and the paratransit provider for the pick-up window and location and:

a) The customer cannot be located at the correct location and within the scheduled pick-up window, the driver waits 5 minutes, and reasonable efforts are made to contact rider. The driver will contact dispatch for permission to depart and Day of Service staff will try to reach the customer;

b) The driver arrives at the correct location, within the scheduled pick-up window, and the driver waits 5 minutes, but the customer informs driver that he/she no longer wishes the trip and does not board without canceling the trip. The driver will contact dispatch before permission to depart. Day of Service staff will contact the customer to confirm the No-Show;

c) The customer's call to cancel is so late that the vehicle is already in route to the pick-up location and the late cancel has the same operational effect on the system as a no-show;

**d) The circumstances under a), b) and c) are documented in real time or through follow-up contact to be within the rider's control as determined by the rider.**

**NOTE:** VTA ACCESS Paratransit is not allowed to cancel trips scheduled after a no-show without a customer's request to cancel them. Customers must cancel trips they have scheduled on the same day after a no-show. VTA ACCESS Paratransit will attempt to contact a customer following a no-show to ask if additional trips scheduled that day need to be cancelled. Customer will incur additional no-shows, if additional scheduled trips are not taken following the first no-show.

When a trip is cancelled less than 2-hours before the scheduled pick-up window, a Late Cancel or No-Show may be recorded on a customer's record.

Customers should call if they have any concerns that they may have no-showed a trip or cancelled late. VTA ACCESS Paratransit will call the customer to confirm whether the potential late cancel or no-show trip was within the customer's control as determined by the customer or to verify the no-show occurred.

Pattern and Practice of No-Shows: A pattern and practice of missing trips within a customer's control to avoid is determined by the percentage of no-

shows of trips that are scheduled and the number of no-shows that substantially exceed the monthly average numbers of no-shows per customer.

Substantially exceed is defined as a factor of 3 no-shows, plus 1 additional no-show. If the system average number of no-shows is 2 verified no-shows per month, the number of no-shows needed to be considered for a suspension would be 7. Seven results from the system average 2 no-shows per month multiplied by the factor of 3 no-shows, plus the 1 additional no-show. This number of no-shows would need to be at least 60% of the trips the customer had scheduled for the customer to be suspended. Before a suspension (one day maximum) is enacted or an optional single payment \$4.00 maximum regardless of the number of document no-shows (instead of a suspension) is made, VTA ACCESS Paratransit will follow a 3- step process to work with the customer to address the no-shows that were within their control to avoid:

1. Will call customers on the day of their no-shows or on the next day to inquire about the no-show;
2. Will call customers who have two times more than the average number of no-shows per month per customer;
3. Will send customers a letter notifying them about the no-shows they have incurred and their number and percentage of no-shows within a month. This information provides a documentation of a pattern and practice of not cancelling trips that were within their control to cancel. The letter provides information about the no-show policy and informs the customer about the potential of a 1-day suspension or the option about making a no-show payment,

Late Cancels and No-Shows are not within a customer's control if:

- A family emergency occurs;
- A personal attendant or another party did not arrive on time to assist the customer;
- Another party cancelled the customer's appointment;
- The customer became sick or had a complication with a chronic medical condition or disability and could not call;
- The customer experienced an unanticipated urgent situation such as medical or family/care-giver emergency;



- The customer planned for phone access but misplaced or lost their phone or belongings out in the community and could not call or the phone stopped working;
- The customer planned for adequate time but the appointment or procedure went longer than planned and/or could not be interrupted to call such as when getting x-rays are involved, etc.;
- There was an error made by the scheduler, dispatcher or driver with the trip reservation or on the day of service such as incorrect time, location/building entrance, challenge with the vehicle or equipment;
- The driver arrives before your pick-up window and you do not board and driver departs;
- The vehicle arrives after the close of the pick-up window and you select not to take the trip as it was late;
- The vehicle arrives within the window but driver does not provide the required 5 minute time for you to gather your belongings to board the Vehicle;
- The customer tried to reach VTA ACCESS Paratransit by phone but could not reach an agent in a timely manner due to long hold times;
- The customer cancelled in a timely way but the cancellation was not recorded correctly or wasn't transmitted to the driver in time;
- The customer had a very early morning trip scheduled and it would not be reasonable to call 2 hours in advance;
- Other unanticipated and reasonable situations prohibited the customer from calling to cancel a scheduled trip.

## **No-Show Appeals**

Customers may appeal an individual no-show or the determination by VTA ACCESS Paratransit that they have developed a pattern and practice of missing their trips. Customers may request an appeal of a no-show or a pattern and practice determination by letter, email, or telephone within 60 days of the date of the no-show or pattern and practice determination by contacting the VTA ACCESS Paratransit Customer Service Department. Customer Service Department to Appeal No-Shows

3331 N. First St.  
San Jose, CA 95134  
paratransit@vta.org

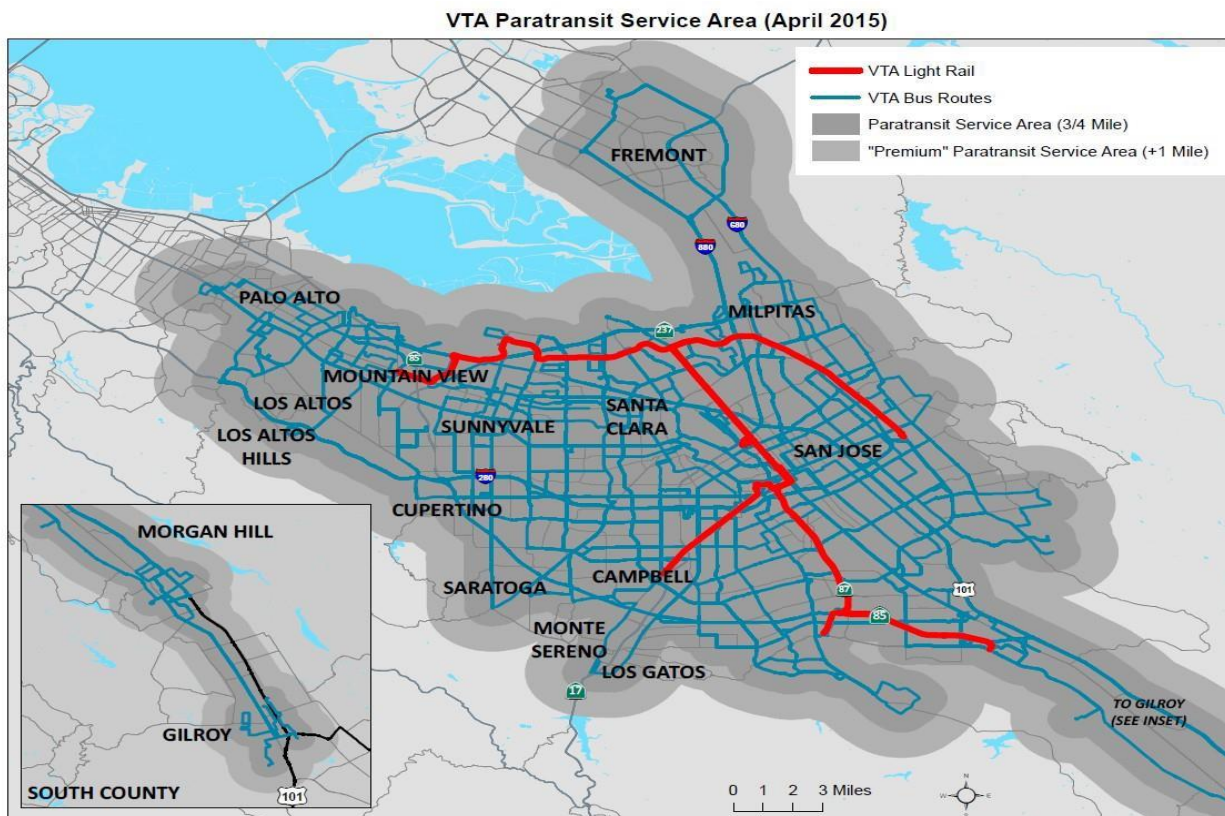
Phone: (408) 321-2380  
TTY: (408) 238-1001

If needed, VTA ACCESS Paratransit staff will assist a customer to submit an appeal of a no-show or a pattern and practice determination. You also have the right to be heard in person and free transportation is provided to the applicant if he/she wished to have this conversation at the VTA ACCESS Paratransit office.

## OVERVIEW OF PARATRANSIT SERVICES

### VTA's ADA Paratransit Service Area

VTA ACCESS Paratransit operates under the same service area and time as bus and light rail (including holiday and Sunday reduced service schedules). The ADA paratransit service area is a ¾-mile area around VTA bus routes and light rail stations. A VTA ACCESS Paratransit reservationist will advise customers when their destinations are outside of the paratransit service area.



### Inter-County Services

Customers may arrange a transfer to the paratransit operator in the adjacent counties for travel beyond VTA's ADA Paratransit Service Area.

For trips to San Mateo County, contact Redi-Wheels at (650) 508-6241, or TTY at (650) 482-9366. The recommended transfer point is the Stanford Medical Center.

For trips to Alameda County or Contra Costa County, contact the East Bay Paratransit Consortium at (510) 287-5000, or TTY at (510) 287-5065. The transfer point is the Fremont BART Station. Once BART extends service to San Jose/Milpitas the new transfer point is Warm Springs BART Station

## **Service Hours**

VTA's paratransit service operates only during the same hours of the day and days of the week that bus and light rail trains run their regular, holiday, and Sunday routes. This ensures the equity between the bus/rail service network and the paratransit service. VTA ACCESS Paratransit Reservationist will advise customers regarding the service hour availability for requested trips.

## **30-Minute Pick-Up Window**

All regular one-way trip pick-ups occur within a 30-minute pick-up window. A VTA ACCESS Paratransit vehicle may arrive any time during the 30-minute window. All customers must be ready to depart at the start of their pick-up window. Drivers will wait for 5 minutes upon arrival within a customer's reserved pick-up window and may depart thereafter if the customer is not ready.

Customers are not required to leave if the vehicle assigned to transport them arrives before the start of the reserved 30-minute pick-up window. Drivers may arrive early but will wait until the start of the reserved pick-up window to approach customer. Drivers will not rush the customer.

Customers may request a notification of vehicle arrival call as a reasonable accommodation. This request may be made at the time of the booking with call agent or in advance if on-going reasonable accommodation is needed for all trips by contacting VTA ACCESS Paratransit at (408) 321- 2380 or at [paratransit@vta.org](mailto:paratransit@vta.org).

Customers should call the Day of Service Department if they think their trip has been missed. Missed trips occur when the vehicle arrives and leaves before the beginning of the pick-up window without picking up the

customer; the vehicle arrives and leaves without picking up the customer and does not wait at least five minutes within the pickup window; or the vehicle arrives after the end of the pick-up window and departs without picking up the customer. Day of Service Call Agents or Customers Service Representatives will address the situation to provide a real-time trip solution and will track the missed trip. Customers will be given full explanation of the cause of the missed trip, such as scheduling error or driver error, and the steps that will be taken and monitored to avert a repeat of the occurrence.

### **Late Vehicles**

If a vehicle has not arrived by the end of a customer's reserved 30-minute pick-up window, the customer should call the Day of Service Department (Refer to Section CONTACTING VTA ACCESS for Contact information) to report a late vehicle and to get an estimated arrival time. Customers will be given an alternative telephone number to call to check on a late vehicle for any pick-ups reserved after 8:00 PM. A trip is recorded as late when the vehicle arrives to pick-up the customer more than 10-minutes after the 30-minute pick-up window or when the vehicle arrives after the quoted drop-off "no later than time" for trips booked with emphasis on the drop-off time.

### **Excessively Early Trips**

A customer may, but is not required to, board the vehicle early if a vehicle arrives more than 30 minutes prior to the pick-up time. The driver will wait until the start of the customer's 30-minute pick-up window before approaching the customer's external door. If the vehicle arrives more than 30-minutes prior to the scheduled drop-off time and they do not wish to depart, the driver will wait until the 30-minutes prior to the scheduled drop-off time before escorting the customer to the external door.

### **On-Board Travel Times**

ADA paratransit regulations require VTA to provide paratransit service at a level that is comparable to bus and light rail service. A paratransit trip will take a comparable amount of time that a trip of a similar length would take on VTA's local bus and light rail system. Comparability is based on the length of time required to make a similar trip between the same two points using the fixed route system, including time spent traveling to and from a boarding point and waiting for fixed route vehicle to arrive and time to make any transfers from one vehicle to another.

## Premium Services

Premium service exceeds the base service required by the ADA paratransit regulations. VTA ACCESS Paratransit customers may request premium services and pay a rate higher than the rate paid for standard service. Premium services include Open Returns, Same-Day Service, Second Vehicle, and Extended Service Area Trips.

### A. Open Returns

Open Return Trips allow customers to make reservations without a specific time for their return trip. On the day of service, customers may call when they are ready for their return trips. The fare for this service is \$16. The following conditions apply to the use of Open Returns:

- Only one per day may be reserved
- Pick-up will occur within 90-minutes after a request is made to the Day Of Service Department
- Trips must be requested by 6:30 PM
- Trips must be performed by 8:00 PM
- Customers cannot reserve a fixed pick-up and an Open Return for same trip
- Trips are not available for pickups at residences or for subscription trips

### B. Same-Day Service

Same-Day Service is only offered when space is available. To access this service, call the Day of Service Department between the hours of 8:00 AM and 4:00 PM. The fare for this service is \$16.00. Please allow up to 3 hours for a pick-up.

### C. Requesting a Second Vehicle

Customers may request Second Vehicle service when a reserved return ride is missed and the customer is stranded in the community. To access this service, call the Day of Service Department. The fare for this service is \$16.00. Please allow up to 2 hours for pick-up. Second vehicle service is not available when the missed trip was scheduled to start at a customer's residence.

Customers must contact VTA ACCESS Paratransit if they miss their scheduled return trips due to an operator error. If an operational error caused the missed trip, the \$16 premium fare will not be charged for the Second Vehicle return ride.

### **D. Outside the Service Area Trips**

Allows customers to travel up to 1 mile beyond the  $\frac{3}{4}$  mile ADA service area around VTA bus and light rail routes throughout Santa Clara County, including areas along VTA's bus routes in Morgan Hill, Gilroy, and unincorporated County communities. The fare for an Outside the Service Area trip is \$16.00.

### **Vehicles**

We operate with a diverse fleet including cutaways/small buses, minivans, and sedans. We also contract with local Santa Clara County Taxi companies to provide some trips for our customers. A customer can expect any one of these vehicles to provide their upcoming paratransit trip.

Vehicles are assigned to specific routes based on availability and demand. Unfortunately, we are unable to exclude or designate specific vehicles for a customer's trip.

We understand taxi's may be difficult to identify as your paratransit ride, so we have provided them with placards to be placed on the dash board to easily identify as an ACCESS service provider.

### **Routes**

VTA ACCESS is a shared ride, on demand, public transportation service. You can expect multiple pick-ups and drop-offs along your route just like you would expect on a bus. Keep in mind we are unable to provide ACCESS customer's with exclusive or direct trips.

Drivers must perform their pickups and drop-offs in the assigned order. They are not permitted to deviate from their scheduled routes under normal circumstances. Routes are designed to meet the needs of all riders as efficiently as possible. It is common for several other riders to be picked up and dropped off before the first rider reaches their destination.

In some cases it may be necessary for the vehicle to pass near your drop-off location in order to perform another pick-up or drop-off on time, before returning to complete your trip. In other cases, trips may be added to your route while it is in service, in order to help recover from service disruptions elsewhere in the system.

## **Drivers**

Drivers are not allowed to accept any form of tips. If you had a great experience, we encourage you to report it to VTA Customer Service.

It is the responsibility of the rider to get in and out of the vehicle and to navigate our service. Drivers can assist you between the exterior/lobby door and the vehicle (as long as they do not lose sight of their vehicle for more than a few seconds), offer an arm for stability, deploy the vehicles ramp or lift, and is responsible for using the proper securement devices to make sure all riders are safe and secure. Should you need additional assistance please plan and travel with a personal care attendant.

Drivers are unable to enter a residence, enter a building to look for a passenger, access driveways, or lose sight of their vehicles. Customers should be waiting before the vehicle is scheduled to arrive. The driver will only wait five minutes (from the time the vehicle arrives, or from your negotiated pickup time, whichever occurs later) for you to appear before leaving. You must be waiting where you can tell if the vehicle has arrived.

## **REASONABLE MODIFICATION INFORMATION**

Customers who need reasonable accommodations to access paratransit services are encouraged to contact VTA ACCESS Paratransit, as VTA ACCESS Paratransit may modify policies and procedures to assist customers. Accommodations are not considered reasonable if they endanger the paratransit driver or others, place an undue financial burden, or change the nature of the ADA paratransit service as described within this Rider's Guide. Customers may request reasonable modifications at any time by calling Customers Service, during the eligibility process or while scheduling trips, or on the day of the trip if the need arises. Reasonable Modification can be requested by telephone, or by email, letter, in-person, fax, or on line. Reasonable Modifications are granted for the duration of the current eligibility certification period, and may be re-evaluated at the time of recertification.

**Examples of Reasonable Modifications include but are not limited to:**

1. Requesting to be picked up or dropped off at a specific entrance, rather than at the entrance location that was pre-designated by the transit agency.
2. If a passenger with diabetes or another medical condition requests to eat or drink aboard a vehicle in order to avoid adverse health consequences, the request should be granted.
3. A passenger's request to take medication while aboard a vehicle should be granted.

**Examples of Modification Requests that are not deemed reasonable include but are not limited to:**

1. A passenger's request for an exclusive paratransit trip may be denied as a fundamental alteration of service. Paratransit is by nature a shared-ride service.
2. Dedicated driver or vehicle (e.g. Sedan rather than a small bus/cutaway, in order to provide a more comfortable ride) may be denied.
3. A passenger's request that the driver take charge of a service animal may be denied
4. A passenger's request for a specific driver may be denied.

For more information on Reasonable Modification, refer to DOT 49 CFR Parts 27 and 37 "Transportation for Individuals with Disabilities: Reasonable Modification of Policies and Practices" at <http://www.gpo.gov/fdsys/pkg/FR-2015-03-13/pdf/2015-05646.pdf>



## SUMMARY OF FARES AND SERVICE CHARGES

### Fares for Paratransit Trips (Effective January 1, 2018)

The regular paratransit One-Way Trip fare is \$4.00 valid through December 31, 2019. Standard and premium trip fares are included in the following table:

**Paratransit Fare Table**

Trip Type	Cost
One-Way Standard Paratransit Trip	\$4.00
Companion	\$4.00
Open Return Trip	\$16.00
Second Vehicle Sent	\$16.00
Same-Day Trip	\$16.00
Same-Day Trip Companion	\$16.00
Extended Service Area Trip	\$16.00

One (1) Personal Care Attendant and a Service Animal may accompany an eligible customer at no additional charge.

### Smart Pass Program

Paratransit eligible employees who work at companies that participate in VTA's Employer Smart Pass Program pay ½ the fare for a standard paratransit One-Way Trip. Paratransit Smart Pass reduced fares are NOT offered for premium fare paratransit services. It is the eligible participant's responsibility to inform VTA that their employer participates in the VTA Smart Pass program. Eligible participants may email VTA at [paratransit@vta.org](mailto:paratransit@vta.org) with their name, client ID, employer name, and clipper card number or call the eligibility department. Once VTA receives this information it will take 2 to 5 business days to verify eligibility and apply the Smart Pass fare to your account. Smart Pass fares cannot be back dated and will begin the date verified.

## OTHER SERVICES, INFORMATION, AND POLICIES

### Personal Care Attendants

A Personal Care Attendant (PCA) is someone whose services or presence is required by the customer to meet his or her personal needs or to assist in traveling.

Though the need for a PCA is normally documented during the eligibility certification process, customers may inform VTA ACCESS Paratransit at any time regarding changes to their abilities that require the assistance of a PCA. If a PCA is requested during the eligibility process, the customer's paratransit ID card will be marked with a PCA logo. This logo allows the PCA to accompany the customer on VTA's bus and light rail service without charge. Please refer to Section VTA ACCESSIBLE BUS AND LIGHT RAIL SERVICES for information about the paratransit ID card on VTA bus and light rail.

Paratransit customers are responsible for providing their own PCAs. Customers should inform the reservationist when they will be traveling with a PCA to ensure an extra seat is reserved on the paratransit vehicle. One (1) PCA may ride free with an eligible customer. The PCA and the eligible customer must have the same pick-up and drop-off locations.

### Companions

A Companion is a friend, relative, or other person who accompanies a paratransit customer on a trip who is not a personal care attendant.

Customers shall inform the trip scheduling reservationist when they will be traveling with a companion to ensure an extra seat is reserved on the paratransit vehicle. Companions must share the same pick-up and drop-off locations as the customer. Companion trips fares are shown in the Paratransit Trip Fare Table in Section SUMMARY OF FARES AND SERVICE CHARGES.

VTA ACCESS Paratransit shall accommodate one (1) companion at all times. Additional companions may ride if space permits.

## Service Animals

Service Animals may travel on paratransit vehicles to assist individuals with disabilities, subject to the following conditions:

- Service Animals must remain on a leash and under full control of the customer at all times.
- Service Animals must not misbehave (e.g., soiling the vehicle or growling at or harassing customers, the operator, or other Service Animals).
- Service Animals should generally remain in a down or sit position. Service Animals may not block the aisle of the vehicle.
- Service Animals shall not occupy vehicle seats unless space limitations prevent the Service Animal from remaining off the seat.
- Service Animals shall be in a state of cleanliness in the interest of other paratransit passengers and the paratransit driver.

Customers shall inform the reservationist when they will be traveling with a Service Animal to ensure sufficient room on the paratransit vehicle. Under Title II and Title III of the ADA regulations, a service animal is defined as a dog that has been individually trained to do work or perform tasks for an individual with a disability to include physical, sensory, psychiatric, intellectual, or other mental disabilities. The task(s) performed by the dog must be directly related to the person's disability.

If your Service Dog is out of control (which includes any behavior that infringes on the rights of other customers/clients, passenger, drivers, or individual, including sniffing, begging, growling, whining, barking, wandering, jumping, or any other disruptive behavior), is sick, or eliminates in public; VTA may ask that the service animal not accompany the rider on our service because of 'out of control' behaviors. Only the dog can be excluded for 'out of control behavior and not the handler.

## Pets

Customers may also travel with a pet as long as it is in an approved cage and under the control of the customer at all times.

## Mobility Devices

Customers may use wheelchairs, canes, walkers, and other mobility devices that are able to fit on the paratransit vehicles. A wheelchair is a

mobility device belonging to any class of three- or more-wheeled devices, usable indoors, designed or modified for and used by individuals with mobility impairments, whether operated manually or powered. In accordance with 49 CFR section 37.165, we will transport individuals using wheelchairs if their devices meet the definition of a wheelchair and can be accommodated on our accessible vehicles (e.g., they fit on the lift or ramp and in the securement area). We may decline to transport a wheelchair/occupant if doing so would be inconsistent with “legitimate safety requirements,” as discussed below. At a minimum, all occupied wheelchairs weighing up to 600 pounds and measuring 30 inches in width and 48 inches in length (formerly known as a “common wheelchair”).

While VTA makes every attempt to accommodate our riders, if your mobility device exceeds the dimensions above we may not be able to transport you as it may damage the mobility device, vehicle, lift, or ramp, and may impose an unreasonable safety hazard. Customers will not be denied service if the paratransit vehicle and equipment can safely accommodate their mobility device.

**Customers who are concerned about the size of their mobility devices and whether the device will fit on board paratransit vehicles should call VTA ACCESS Paratransit to arrange to have the device measured.**

### **Mobility Devices and Customer Safety**

- Customers who are transferable are able to move from their mobility device to the seat of the vehicle and back with a minimum of assistance. A minimum of assistance is defined as a driver extending an arm or stabilizing the mobility device while the customer moves in and out of the device. Drivers are prohibited from lifting or carrying customers.
- Customers may board separately from their mobility devices but must be able to control the movement of the mobility device into the vehicle. Drivers are not allowed to control the movement of a mobility device.
- For safety reasons, customers using three-wheel scooters are strongly recommended to transfer out of their scooter into the seat of the paratransit vehicle whenever possible.

- Drivers have the discretion regarding transporting mobility devices that pose an immediate safety threat to others aboard a paratransit vehicle. VTA ACCESS Paratransit will work with customers to address the safety of their mobility devices.
- Drivers cannot assist customers who use mobility devices up or down steps or other obstructions over five eighths (5/8) of an inch in height. A ramp must be available or the customer must have someone available at the pick-up and drop-off location to provide assistance negotiating obstacles.

### **Miscellaneous Medical Equipment**

Customers may travel with oxygen tanks and respirators when using paratransit service. For safety reasons, oxygen tanks and respirators must be secured to prevent oxygen tanks from falling or becoming dislodged and striking other objects, customers, or riders in the vehicle.

### **Packages on Paratransit Vehicles**

Customers may bring up to three grocery bags or the equivalent onboard a paratransit vehicle. Equivalent items may be bags, packages, or suitcases. Customers must be able to control the packages that they bring with them aboard a paratransit vehicle. VTA will not transport unoccupied packages.

### **Replacement ID Cards**

There is a \$5 fee for replacement cards, and the number of replacement cards issued may be limited. For more information about obtaining a replacement ID card, refer to Section Eligibility Determinations for information about contacting VTA ACCESS Paratransit.

### **Lost and Found**

Drivers are not allowed to return any items that have been left inside a vehicle. If an item has been left inside a vehicle please contact VTA ACCESS immediately and provide details of the item. If the item is located, you may pick the item up at VTA. Please note VTA ACCESS is not responsible for lost or damaged items. Lost and Found items are kept for 30 days.

## General Policies

- Customers should carry their paratransit identification cards with them when using ADA paratransit service. Drivers may check customer paratransit identification cards.
- Customers are required to wear seatbelts while on paratransit vehicles.
- Drivers will assist with seat belts.
- Smoking is NOT allowed while onboard an ADA paratransit vehicle
- Eating, or drinking, is NOT allowed while onboard an ADA paratransit vehicle unless the customer must eat/drink to address a health condition.
- Use of alcohol or illegal drugs while riding paratransit is prohibited.
- Radios, cassette or disc players are not permitted to be played aloud while onboard an ADA paratransit vehicle.
- Customers shall NOT bring explosives, flammable liquids, acids, or other hazardous materials onboard an ADA paratransit vehicle.
- Customers are responsible for securing and removing their child's car seat.

## Seriously Disruptive Behavior

Seriously Disruptive Behavior is defined as: Violent, seriously disruptive, or illegal conduct; individuals who pose significant risk to the health and safety of others. Behavior by an individual that is in some way is truly disruptive to service provision and the event was both intentional and within the customer's control as verified by the customer or their representative.

Examples of Seriously Disruptive Behavior include, but not limited to:

- Getting out of a seat while a paratransit vehicle is in motion.
- Leaving a paratransit vehicle while it is parked to pick-up or drop-off another customer.
- Disturbing a paratransit vehicle operator while the operator is driving.
- Disturbing other customers.
- Refusing to wear a seatbelt or refusing to exit the vehicle.
- Violent behavior.
- Physically or verbally threatening vehicle operator or other customers.

- Engaging in conduct or activity that is a danger to the customer, other customers, or the driver.
- Smoking onboard a paratransit vehicle.
- Damaging or destroying vehicle equipment.

Notification Letters are sent to customers with complete details about seriously disruptive behavior incidents, information on how to appeal a specific seriously disruptive behavior incident, the appeal process and their rights including the right to be heard in person and the provision of free transportation to and from the appeal. The appeal process will be conducted by administrators who were not involved in the original determination of the seriously disruptive behavior so they may be objective. Customers may request an appeal of a seriously disruptive behavior service suspension by letter, email, or telephone within 30 days of the date suspension notification by contacting VTA ACCESS Paratransit. VTA ACCESS Paratransit may recommend that a customer travel with a PCA to assist the customer control his or her disruptive behaviors.

## **To Appeal a Seriously Disruptive Behavior Suspension**

### **Contact us at:**

Address: 3331 N. First St.

San Jose, CA 95134

Email: [paratransit@vta.org](mailto:paratransit@vta.org)

Phone: (408) 321-2380

If needed, VTA ACCESS Paratransit Supervisor will assist a customer to submit an appeal of a seriously disruptive behavior service suspension.

## **VTA ACCESS PARATRANSIT CUSTOMER SERVICE**

### **Service Satisfaction**

VTA ACCESS Paratransit is committed to providing all riders with convenient and reliable transportation service. Each customer is important and we encourage customer to provide us with feedback so we can provide you with quality service. There is a formal complaint process for customers to use if they are not satisfied with any service they receive or request. Customers may submit a complaint, compliment, or suggestion regarding any aspect of VTA ACCESS Paratransit's services by contacting

VTA Customer Service at (408) 321-2300, (408) 321-2330 (TTY). You are welcome to visit us online at <http://www.vta.org/feedback> to fill out a feedback form, and you will be provided a reference number by email to help you track your request.

## **Complaints about Paratransit Service**

Customers should file a complaint any time that the service is not satisfactory, safe, or secure. Complaints must be filed with VTA ACCESS Paratransit. Complaints may be filed in writing or by telephone by calling VTA ACCESS Paratransit. Complaints may also be emailed to [customerservice@vta.org](mailto:customerservice@vta.org)

To assist with the investigation, complaints should be made as soon as possible. When filing a complaint, customers will be asked for the following information:

- Customer paratransit identification number;
- Exact date and time of the trip;
- Description of the incident; and,
- Address of the pick-up location or destination.

All complaints are taken seriously and every effort is made to resolve complaints in a timely manner. Tracking numbers are assigned to each complaint received by VTA ACCESS Paratransit and are provided to customers for their future reference. A complete description of the complaint process and how to appeal any resolution if unsatisfactory is available at [www.vta.org](http://www.vta.org).

If a customer believes that VTA ACCESS Paratransit has not responded appropriately to a complaint, customers may call VTA Customer Services Department at (408) 321-2300, or TTY (408) 321-2330 for assistance.

## **Compliments about Paratransit Service**

If any staff paratransit service staff has been particularly helpful, or has gone out of their way to offer assistance, contact VTA ACCESS Paratransit so a notice of commendation can be issued. Compliments may also be made emailed to [paratransit@vta.org](mailto:paratransit@vta.org) or may call VTA Customer Services Department at (408) 321-2300, or TTY (408) 321-2330.



## VTA ACCESSIBLE BUS AND LIGHT RAIL SERVICES

VTA ACCESS Paratransit customers are encouraged to take trips by bus and light rail whenever they are able. The paratransit photo ID card waives the VTA bus and light rail services fares. The card is not honored on Highway 17 Express, Dumbarton Express, ACE or Caltrain services.

The paratransit photo ID card is available upon request. If the card has a Personal Care Attendant icon on its upper right corner, a PCA may accompany the customer on VTA bus and light rail without charge. Customers can obtain a paratransit photo ID card by emailing a picture/headshot with their name and date of birth to [paratransit@vta.org](mailto:paratransit@vta.org), or by mailing this information to VTA ACCESS Paratransit Services at 3331 N. First Street, San Jose, CA 95134.



Simply present the paratransit photo ID card to VTA Coach Operators upon boarding VTA buses, or present it to any VTA Light Rail Fare Inspector upon request. (Not valid on Highway 17 Express, Dumbarton Express, ACE, Caltrain, or Sports service.) **You may not allow anyone else to use your VTA ACCESS Paratransit Photo ID card. Please note that fraudulent use of the Photo ID card can lead to suspension from VTA ACCESS Paratransit services and possible prosecution.**

### Mobility Device Securement

All mobility devices must be secured on VTA buses. VTA also recommends, but does not require, the use of lap belts and shoulder harnesses.

## VTA Customer Service

VTA Customer Service is available weekdays from 6:00 AM to 7:00 PM, and Saturdays/Holidays from 7:30 AM to 4:00 PM. (Closed Sundays, Thanksgiving, Christmas, and New Year's Day.) VTA's automated phone system provides reservation information 24 hours a day, seven days a week in English, Spanish, and Vietnamese.

## VTA Customer Service Assistance

## Telephone Numbers

Bus & Light Rail Route and Schedule Information	(408) 321-2300
Information for all Toll Areas	(800) 894-9908
TTY number	(408) 321-2330

## Online Information

Website: [www.vta.org](http://www.vta.org)

E-mail: [customer.service@vta.org](mailto:customer.service@vta.org)

**Regional Transportation Information** is available by calling 511. TTY users can access 511 telephone information by dialing the national 711 number for access to Telecommunication Relay Services (TRS).

## Title VI

Title VI of the 1964 Civil Rights Act requires that “No person in the United States shall, on the grounds of race, color, or national origin be excluded from participation in, be denied benefits of, or be subjected to discrimination under any program or activity receiving federal financial assistance”.

VTA ACCESS Paratransit have adopted policies that promote equal access and quality service to all our customers.

Any person with a disability who believes that he/she has been discriminated against in any of VTA's transportation services is encouraged to contact VTA's Office of Civil Rights at (408) 952-8901 or (408) 321-2330 (TTY) for assistance or to file a complaint.

VTA's Civil Rights Complaint and Grievance Procedure information is available at:

[www.vta.org/about-us/title-vi/title-vi-complaint-process](http://www.vta.org/about-us/title-vi/title-vi-complaint-process)

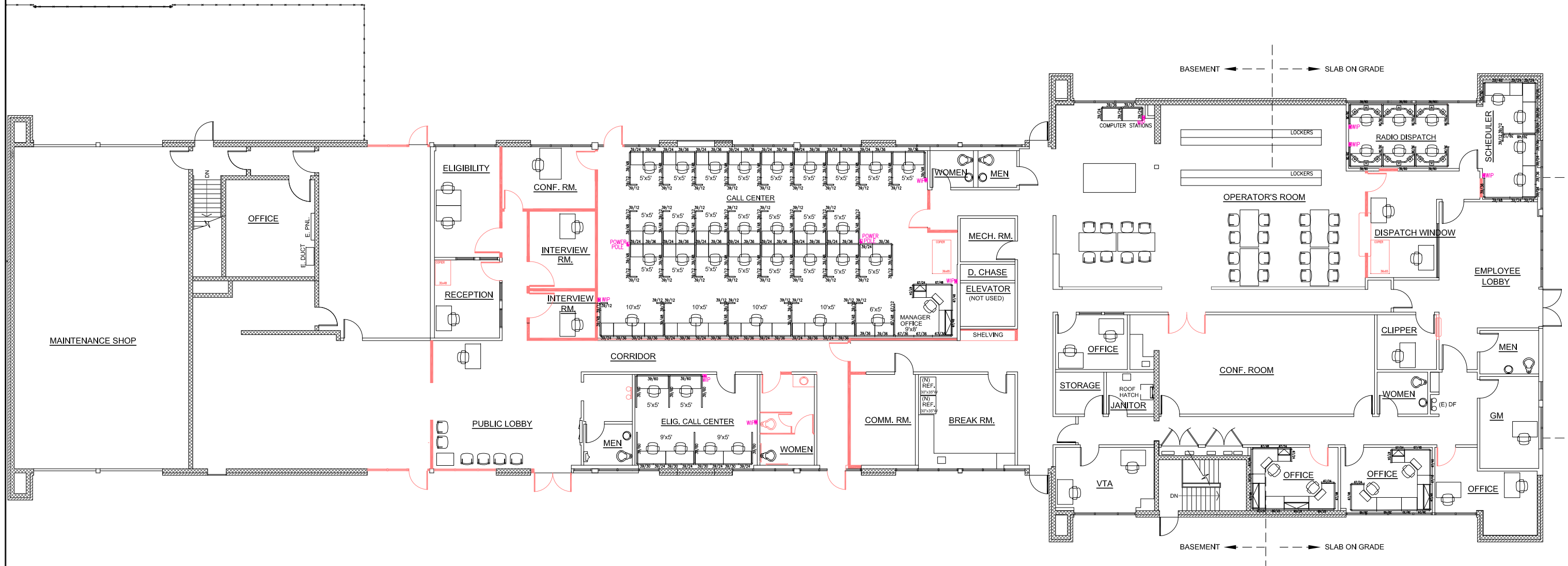
VTA's ADA Paratransit Complaint and Grievance Procedure information and form are available at:

- Public Notice  
[www.vta.org/getting-around/paratransit/ada-notice-to-the-public](http://www.vta.org/getting-around/paratransit/ada-notice-to-the-public)
- ADA Grievance Process and Complaint Form  
[www.vta.org/getting-around/paratransit/ada-grievance](http://www.vta.org/getting-around/paratransit/ada-grievance)

### **Contacting the Federal Transit Administration**

VTA, and their customers or ADA paratransit eligibility applicants are responsible for addressing service and Civil Rights concerns at the local level first. If a customer or eligibility applicant feels that VTA ACCESS Paratransit or VTA has failed to comply with the federal ADA paratransit regulations in regards to any aspect of its paratransit service program, the customer or applicant may contact the Federal Transit Administration's Office of Civil Rights at the following address, telephone number, or website:

Federal Transit Administration Office of Civil Rights Attention:  
Complaint Team East Building, 5th Floor – TCR  
1200 New Jersey Ave., SE  
Washington, DC 20590  
1-888-446-4511  
[www.fta.dot.gov](http://www.fta.dot.gov)



NO.	DATE	REVISIONS
5/17/2017		FINAL PHASE 1 LAYOUT (APPROVED FOR CONSTRUCTION)
5/16/2017		REVISION 6 (REVISION 5 - 5/2/2017)
4/25/2017		REVISION 4 (REVISION 3 - 3/7/2017)
2/13/2017		REVISION 2 (REVISION 1 - 1/27/2017)
12/21/2016		FOR J. SOTO

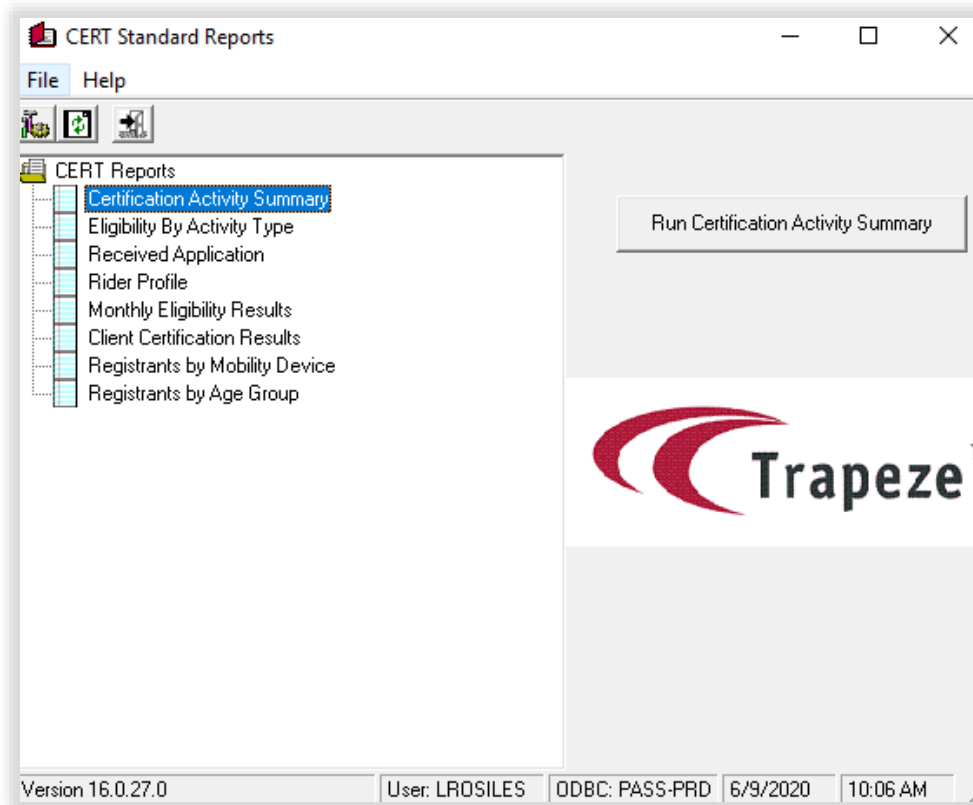
SUBMITTED	
DESIGNED	CHECKED
DRAWN	CADD FILE NAME REV FURNITURE PLAN - 5-17-17.dwg



APPROVED	
INEZ EVANS DATE	
CADD FILE DATE MAY 17, 2017	SCALE 1/8"=1'-0"
PLOT DATE	BOARD APPROVAL DATE

VTA MOBILITY TRAINING CENTER EASTRIDGE TRANSIT CENTER 2240 TULLY RD. SAN JOSE, CA 95122		
FURNITURE LAYOUT		
SAP NO.	CONTRACT NO. C811 - DC	FILE LOCATION

SHEET OF	1
DRAWING NO.	FURN-1
REVISION	



### Received Application Report

From 04/01/2020 To 04/30/2020

Client	ClientId	Application Received Date	Days	Assessment Date	Days	Notified Date
EDUARDO [REDACTED]	27[REDACTED]	04/01/2020	N/A		N/A	
LORRY [REDACTED]	27[REDACTED]	04/01/2020	N/A		N/A	04/10/2020
MARIA [REDACTED]	1[REDACTED]	04/01/2020	0	04/01/2020	0	04/01/2020
FRANK [REDACTED]	20[REDACTED]	04/01/2020	0	04/01/2020	0	04/01/2020
GERARD [REDACTED]	1[REDACTED]	04/01/2020	0	04/01/2020	0	04/01/2020
DOROTHY [REDACTED]	2[REDACTED]	04/01/2020	0	04/01/2020	0	04/01/2020
TEST MARIAELENA TEST	27[REDACTED]	04/01/2020	0	04/01/2020	0	04/01/2020
THERESA [REDACTED]	2[REDACTED]	04/01/2020	2	04/03/2020	0	04/03/2020
GUSTAVO [REDACTED]	2[REDACTED]	04/01/2020	5	04/06/2020	0	04/06/2020
EDWARD [REDACTED]	2[REDACTED]	04/01/2020	5	04/06/2020	0	04/06/2020
CHI [REDACTED]	2[REDACTED]	04/01/2020	5	04/06/2020	0	04/06/2020

**SANTA CLARA VALLEY TRANSPORTATION AUTHORITY**  
**PARATRANSIT OPERATING STATISTICS**  
**FY2019 Annual Transit Operations Performance Report**  
**(July 01, 2018 - June 30, 2019)**

	FY2019	FY2018	Percent Change
<b>RIDERSHIP</b>			
Clients	469,423	472,830	-0.7%
Attendants	48,528	50,571	-4.0%
Companions	5,050	7,325	-31.1%
Total	523,001	530,726	-1.5%
Avg. Weekday Trips	1,792	1,822	-1.7%
Avg. Weekday Client Trips	1,805	1,295	39.4%
Active Clients	7,259	7,316	-0.8%
Avg. Trips per Client	64.7	64.6	0.1%
<b>PREMIUM SERVICES</b>			
Same Day Trips	2,640	2,983	-11.5%
Second Vehicles	522	815	-36.0%
Open Returns	135	141	-4.3%
Service Area Surcharge Trips	4,333	3,431	26.3%
Subscription Trips	197,518	159,213	24.1%
Total	205,148	166,583	23.2%
<b>LEVEL OF SERVICE</b>			
Revenue Miles	5,718,414	5,543,779	3.2%
Revenue Hours	351,072	324,862	8.1%
Maximum Vehicles Operated (non-Taxi)	154	136	13.2%
Total Vehicles Available (non-Taxi)	222	229	-3.1%
<b>ELIGIBILITY</b>			
Total Data Cards Received	6,275	5,861	7.1%
New Applicants Certified	2,966	2,818	5.3%
New Applicants Denied	185	240	-22.9%
Clients Recertified	2,536	2,621	-3.2%
Clients Denied Recertification	55	76	-27.6%
Total Eligibility Assessments	5,742	5,702	0.7%
Denial Rate	4.2%	5.5%	-24.6%
<b>EXPENSES AND REVENUES</b>			
<b>EXPENSES</b>			
VTA Administration & Oversight - Labor Costs *	\$ 1,474,725.65	\$ 1,178,182.66	25%
Contracted Eligibility Certification Costs	\$ 1,081,239.74	\$ 819,187.38	32.0%
Contracted Fixed Costs	\$ 3,124,752.00	\$ 3,168,801.34	-1.4%
Contracted Variable Costs	\$ 13,375,796.55	\$ 11,141,484.71	20.1%
Contracted Supplemental Trip Costs **	\$ 1,673,085.26	\$ 2,323,011.87	-28%
Contracted Fare Processing *	\$ 104,846.90	\$ 133,380.66	-21%
Fleet Maintenance and Fuel **	\$ 2,264,400.54	\$ 1,883,261.19	20%
Hardware, Software, Utilities, phone and data services **	\$ 217,365.41	\$ 239,798.32	-9%
ADA-Facilities, Maintenance & Utilities **	\$ 388,178.05	\$ 459,413.80	-16%
Total Operating Costs	<b>\$23,704,390.10</b>	<b>\$21,346,522</b>	11.0%
<b>REVENUES</b>			
Client Fare ***	\$2,170,630	\$1,919,105	13.1%
Other Fare	\$117,263	\$124,630	-5.9%
Non-VTA Broker Revenue	\$0	\$0	NA
Total Revenue	<b>\$2,287,892</b>	<b>\$2,043,735</b>	11.9%
Net Expenses	<b>\$ 21,416,498</b>	<b>\$ 19,302,787</b>	11.0%
Fare Recovery Rate	9.7%	9.6%	0.8%
<b>COST PER PASSENGER TRIP (excludes capital expenses)</b>			
Total Reported Costs	\$45.32	\$40.22	12.7%
Fare Revenue	\$4.37	\$3.85	13.6%
Net Cost	\$40.95	\$36.37	12.6%
<b>PERFORMANCE</b>			
Passengers / Revenue Hour	1.5	1.6	-8.8%
Passenger Miles / Passenger Trip	12.3	13.4	-8.5%
On-Time Performance	91.4%	87.7%	4.2%

\*New expense included in total paratransit costs

\*\* New Paratransit Cost Structure previously accounted for in Fixed and Variable Costs. Key Cost Elements Broken Out Separately.

\*\*\* Adjustment pertaining to a FY17 payment of client account balances.

**SANTA CLARA VALLEY TRANSPORTATION AUTHORITY**  
**PARATRANSIT OPERATING STATISTICS**  
**FY2018 Annual Transit Operations Performance Report**  
**(July 01, 2017 - June 30, 2018)**

	FY2018	FY2017	Percent Change
<b>RIDERSHIP</b>			
Clients	472,830	510,018	-7.3%
Attendants	50,571	50,002	1.1%
Companions	7,325	10,642	-31.2%
<b>Total</b>	<b>530,726</b>	<b>570,662</b>	<b>-7.0%</b>
Avg. Weekday Trips	1,822	1,919	-5.1%
Avg. Weekday Client Trips	1,295.42	1,705	-24.0%
Active Clients	7,316	3,745	95.4%
Avg. Trips per Client	64.6	136.2	-52.5%
<b>PREMIUM SERVICES</b>			
Same Day Trips	2,983	4,111	-27.4%
Second Vehicles	815	705	15.6%
Open Returns	141	482	-70.7%
Service Area Surcharge Trips	3,431	2,966	15.7%
Subscription Trips	159,213	100,183	58.9%
<b>Total</b>	<b>166,583</b>	<b>108,447</b>	<b>53.6%</b>
<b>LEVEL OF SERVICE</b>			
Revenue Miles	5,543,779	4,502,879	23.1%
Revenue Hours	324,862	327,507	-0.8%
Maximum Vehicles Operated (non-Taxi)	136	-	NA
Total Vehicles Available (non-Taxi)	229	-	NA
<b>ELIGIBILITY</b>			
Total Data Cards Received	5,861	6,582	-11.0%
New Applicants Certified	2,818	2,956	-4.7%
New Applicants Denied	240	103	133.0%
Clients Recertified	2,621	2,894	-9.4%
Clients Denied Recertification	76	68	11.8%
Total Eligibility Assessments	5,702	6,021	-5.3%
Denial Rate	5.5%	2.8%	95.1%
<b>EXPENSES AND REVENUES</b>			
<b>EXPENSES</b>			
Contracted Fixed Costs	\$ 3,168,801	\$ 6,527,948	-51.5%
Contracted Variable Costs	\$ 11,141,485	\$ 17,160,690	-35.1%
Contracted Eligibility Certification Costs	\$ 819,187	\$ 625,176	31.0%
Contracted Supplemental Trip Costs **	\$ 2,323,012	\$ -	NA
Contracted Fare Processing *	\$ 133,381	\$ -	NA
VTA Administration & Oversight - Labor Costs *	\$ 1,178,183	\$ -	NA
Fleet Maintenance and Fuel **	\$ 1,883,261	\$ -	NA
Hardware, Software, Utilities, phone and data services **	\$ 239,798	\$ -	NA
ADA-Facilities, Maintenance & Utilities **	\$ 459,414	\$ -	NA
<b>Total Operating Costs</b>	<b>\$21,346,522</b>	<b>\$24,313,814</b>	<b>-12.2%</b>
<b>REVENUES</b>			
Client Fare	\$1,919,105	\$1,767,425	8.6%
Other Fare	\$124,630	\$97,678	27.6%
<b>Total Revenue</b>	<b>\$2,043,735</b>	<b>\$1,865,103</b>	<b>9.6%</b>
<b>Net Expenses</b>	<b>\$ 19,302,787</b>	<b>\$ 22,448,711</b>	<b>-14.0%</b>
Fare Recovery Rate	9.6%	7.7%	24.8%
<b>COST PER PASSENGER TRIP (excludes capital expenses)</b>			
Total Reported Costs	\$40.22	\$42.61	-5.6%
Fare Revenue	\$3.85	\$3.27	17.8%
<b>Net Cost</b>	<b>\$36.37</b>	<b>\$39.34</b>	<b>-7.5%</b>
<b>PERFORMANCE</b>			
Passengers / Revenue Hour	1.6	1.7	-6.2%
Passenger Miles / Passenger Trip	13.4	9.3	44.1%
On-Time Performance	87.7%	91.9%	-4.6%

\*New expense included in total paratransit costs

\*\* New Paratransit Cost Structure previously accounted for in Fixed and Variable Costs. Key Cost Elements Broken Out Separately.

**SANTA CLARA VALLEY TRANSPORTATION AUTHORITY  
PARATRANSIT OPERATING STATISTICS  
FY2017 Annual Transit Operations Performance Report  
(July 01, 2016 - June 30, 2017)**

	FY2017	FY2016	Percent Change
<b>RIDERSHIP</b>			
Clients	510,018	539,514	-5.5%
Attendants	50,002	74,135	-32.6%
Companions	10,642	38,030	-72.0%
Total	570,662	651,679	-12.4%
Avg. Weekday Trips	1,919	2,301	-16.6%
Avg. Weekday Client Trips	1,705	1,898	-10.2%
Active Clients	3,745	7,618	-50.8%
Avg. Trips per Client	136.2	70.8	92.3%
<b>PREMIUM SERVICES</b>			
Same Day Trips	4,111	2,575	59.7%
Second Vehicles	705	168	319.6%
Open Returns	482	241	100.0%
Service Area Surcharge Trips	2,966	3,219	-7.9%
Subscription Trips	100,183	82,409	21.6%
Total	108,447	88,612	22.4%
<b>LEVEL OF SERVICE</b>			
Revenue Miles	4,502,879	4,930,999	-8.7%
Revenue Hours	327,507	337,188	-2.9%
Maximum Vehicles Operated (non-Taxi)	260	225	15.6%
Total Vehicles Available (non-Taxi)	224	227	-1.3%
<b>ELIGIBILITY</b>			
Total Data Cards Received	6,582	6,926	-5.0%
New Applicants Certified	2,956	2,395	23.4%
New Applicants Denied	103	399	-74.2%
Clients Recertified	2,894	2,580	12.2%
Clients Denied Recertification	68	369	-81.6%
Total Eligibility Assessments	6,021	5,743	4.8%
Denial Rate	2.8%	13.4%	-78.8%
<b>EXPENSES AND REVENUES</b>			
<b>EXPENSES</b>			
Eligibility Certification Costs	\$625,176	\$585,696	6.7%
Broker Costs	\$6,527,948	\$5,953,153	9.7%
Vendor Costs	\$17,160,690	\$15,922,243	7.8%
Total Operating Costs	<b>\$24,313,815</b>	<b>\$22,461,092</b>	8.2%
<b>REVENUES</b>			
Client Fare	\$1,767,425	\$2,057,950	-14.1%
Other Fare	\$96,198	\$691,716	-86.1%
Non-VTA Broker Revenue	\$1,480	\$4,950	-70.1%
Total Revenue	\$1,865,103	\$2,754,616	-32.3%
<b>Net Expenses</b>	<b>\$22,448,713</b>	<b>\$19,706,475</b>	13.9%
Fare Recovery Rate	7.7%	12.2%	-37.4%
Capital Expenses	\$0	\$110,325	-100.0%
Total Expenses	<b>\$22,448,713</b>	<b>\$19,816,801</b>	13.3%
<b>COST PER PASSENGER TRIP (excludes capital expenses)</b>			
Total Reported Costs	\$42.61	\$34.47	23.6%
Fare Revenue	\$3.27	\$4.22	-22.6%
Non-fare revenue	\$0.00	\$0.01	-100.0%
Net Cost	\$39.34	\$30.24	30.1%
<b>PERFORMANCE</b>			
Passengers / Revenue Hour	1.7	1.9	-10.5%
Passenger Miles / Passenger Trip	9.3	10.1	-7.9%
On-Time Performance	91.9%	90.9%	1.1%



**SANTA CLARA VALLEY TRANSPORTATION AUTHORITY  
PARATRANSIT OPERATING STATISTICS  
FY2016 Annual Transit Operations Performance Report**

	FY2016	FY2015	Percent Change
<b>RIDERSHIP</b>			
Clients	539,514	513,810	5.0%
Attendants	74,135	112,417	-34.1%
Companions	38,030	94,360	-59.7%
Total	651,679	720,587	-9.6%
Avg. Weekday Trips	2,301	2,553	-9.9%
Avg. Weekday Client Trips	1,898	1,815	4.6%
Active Clients	7,618	7,479	1.9%
Avg. Trips per Client	70.8	68.7	3.1%
<b>PREMIUM SERVICES</b>			
Same Day Trips	2,575	1,660	55.1%
Second Vehicles	168	167	0.6%
Open Returns	241	258	-6.6%
Service Area Surcharge Trips	3,219	2,912	10.5%
Subscription Trips	82,409	91,117	-9.6%
Total	88,612	96,114	-7.8%
<b>LEVEL OF SERVICE</b>			
Revenue Miles	5,851,047	5,922,864	-1.2%
Revenue Hours	302,979	280,706	7.9%
Maximum Vehicles Operated (non-Taxi)	225	225	0.0%
Total Vehicles Available (non-Taxi)	227	242	-6.2%
<b>ELIGIBILITY</b>			
Total Data Cards Received	6,926	6,842	1.2%
New Applicants Certified	2,395	2,274	5.3%
New Applicants Denied	399	541	-26.2%
Clients Recertified	2,580	2,382	8.3%
Clients Denied Recertification	369	558	-33.9%
Total Eligibility Assessments	5,743	5,755	-0.2%
Denial Rate	13.4%	19.1%	-30.0%
<b>EXPENSES AND REVENUES</b>			
<b>EXPENSES</b>			
Eligibility Certification Costs	\$585,695	\$605,349	-3.2%
Broker Costs	\$5,952,942	\$6,115,344	-2.7%
Vendor Costs	\$15,922,241	\$14,032,581	13.5%
Total Operating Costs	<b>\$22,460,879</b>	<b>\$20,753,274</b>	8.2%
<b>REVENUES</b>			
Client Fare	\$2,057,950	\$1,951,458	5.5%
Other Fare	\$691,716	\$1,290,425	-46.4%
Non-VTA Broker Revenue	\$4,950	\$14,575	-66.0%
Total Revenue	\$2,754,616	\$3,256,459	-15.4%
<b>Net Expenses</b>	<b>\$19,706,262</b>	<b>\$17,496,815</b>	12.6%
Fare Recovery Rate	12.2%	15.6%	-21.6%
Capital Expenses	\$110,325	\$82,019	34.5%
Total Expenses	<b>\$19,816,588</b>	<b>\$17,578,833</b>	12.7%
<b>ST PER PASSENGER TRIP (excludes capital expenses)</b>			
Total Reported Costs	\$34.47	\$28.80	19.7%
Fare Revenue	\$4.22	\$4.50	-6.2%
On-Time Performance	90.9%	96.5%	-5.8%



Requested	2	1	1	0	0	0	0	27	18	34	19	18	120
Received	1	1	1	0	0	0	0	10	9	19	12	9	62
Total PCA Approved													
<b>PHOTO ID REQUEST</b>													
Walkin	67	76	57	77	60	50	71	49	74	57	53	50	741
Mailed-in	16	17	9	7	3	2	14	7	6	16	8	5	110
Emailed	129	119	78	115	93	60	93	82	130	64	100	75	1138
Photo ID's issued	212	212	144	199	156	112	178	138	210	169	215	130	2075
Replacement Photo ID issued	12	17	18	8	19	16	21	13	17	19	14	20	194
Total Photo ID's Issued	224	229	162	207	175	128	199	151	227	188	229	150	2269
YTD Photo ID's Issued	224	453	615	822	997	1125	1324	1475	1702	1890	2119	2269	2269
Average Number of days to issue photo ID	1	<1	2	2	2	2	1	2	1	1	1	1	1.30
<b>APPEALS</b>													
Total Received	2	2	3	5	4	5	4	1	1	2	1	0	30
Total Expiring Needing Recertification (2 months in advance)													
Mailed out Recertification Applications	355	231	315	280	293	358	390	280	251	289	214	218	3474
<b>PROGRAM COSTS</b>													
VTA's Firm Fixed Rate Monthly ELG Cost	\$ 91,565.00	\$ 91,565.00	\$ 91,565.00	\$ 91,565.00	\$ 91,565.00	\$ 91,565.00	\$88,222.00	\$ 88,222.00	\$ 88,222.00	\$ 88,222.00	\$ 88,222.00	\$ 88,222.00	\$ 1,078,722.00
MTM Expense Translation Cost	\$ 494.00	\$ 485.00	\$ 436.00	\$ 498.00	\$ 422.00	\$ 392.00	\$ 464.00	\$ 511.00	\$ 579.00	\$ 545.00	\$ 503.00	\$ 413.00	\$ 5,742.00