

October 27th, 2021



### Agenda

- Welcome and Introductions
- Phase II Overview & Update
- Stations
- Additional Project Elements
- Contracting Methodology
- Early Construction Activities
- Community Outreach
- How to Get Involved



#### **Zoom Introduction**

#### **Communication Protocols:**

- There is a Q&A feature at the bottom of the screen for you to type your questions in advance. We will be using this to manage questions.
- At the end of every presentation, we will devote up to 5 minutes per agenda item for Q&A.
- Joe or Kate will ask questions to our Subject Matter Experts.



### **Meet the Team Here Today**



Adriano Rothschild BSV External Affairs



Bernice Alaniz
BSV Director of External
Affairs



Erica Roecks
BSV External Affairs



Erin Sheelen BSV External Affairs



Gabriela Newell
BSV External Affairs



Joe Clayton

BSV External Affairs



Kristen Mei
BSV External Affairs



Paul Hetu
Contract Package 2
Construction Manager



# Phase II Overview & Update



### Phase II Project Leadership



Carolyn Gonot
General Manager / CEO



Takis Salpeas
BSV Project Delivery Chief



BSV Director of External Affairs





VTA's BART Silicon Valley Program

#### Phase I Extension (Complete)

- 10-mile extension
- 2-stations
- BART service started in 2020

#### **Phase II Extension**

- 6-mile extension (5-mile subway)
- 4-stations
- 2 Mid-Tunnel Ventilation/Emergency Egress Facilities
- Newhall Maintenance Facility





Ringing the Bay with fast, frequent transit

### **Project Benefits**

#### **Benefits**



#### Ringing the Bay

Enjoy a one seat ride from San José and Santa Clara to destinations all around the Bay Area through frequent and reliable transit.



#### A faster ride

Skip traffic lights and congestion by hopping on BART. Read, text, or listen to music and you'll be at your destination before you know it.



#### **Economic vitality**

In addition to jobs created during engineering and construction, the Phase II Project will connect communities to thousands of jobs around the Bay.



#### Reducing Construction Impacts

Our innovative single-bore construction style keeps most impacts below ground, leaving streets and services largely undisturbed, minimizing impacts to the extent possible.



#### Spurring transit oriented communities

A once in a century opportunity to create equitable and walkable places to live, work, shop, and play through compact, mixed-use development around transit.



#### Cleaner air

With improved transit and transit oriented communities, there's less need to drive. Fewer car trips means reductions in greenhouse gas emissions.





### VTA & BART Partnership

Santa Clara County is not part of the BART district. A "Comprehensive Agreement" and an "Operations and Maintenance Agreement" provide a framework for the partnership.

### Santa Clara Valley Transportation Authority (VTA) Responsibilities

- S Pay all costs associated with the extension
- Contracting/Procurement
- Construct to applicable BART/industry standards, codes, and regulations
- Retain ownership of infrastructure

### Bay Area Rapid Transit (BART) Responsibilities

- Technical assistance
- Operations
- **X** Maintenance
- Service planning

An integrated VTA and BART team, the Rail and System Organization (RSO) has been established and is responsible for developing project specific requirements defining the applicable BART, federal, state, and local industry standard.



#### **Timeline**

#### Schedule

WE ARE HERE



#### **Voter Approval**

#### 2000-2018

- Major Investment Study
- Project split into two phases
- Environmental review
- Public involvement
- VTA Board approval

#### Planning, Engineering, & Procurement

#### 2018-2022

- Planning efforts
- · Preliminary Engineering
- Federal funding process
- Construction Outreach Management Program development
- Business Resource Program development
- Real Estate Acquisition
- Procurement and contracting

#### Final Design & Construction

#### 2022-2028

- Select contractors
- Complete final design
- Construct tunnel, tracks, stations, facilities, and systems

#### Safety and Systems Testing

#### 2028-2030

- Conduct safety and systems testing
- Rail acceptance and certification
- Start of service





### **Contracting Updates**











### **Funding Strategy**

- 75% of the project is funded by Local sales tax (2000 Measure A & 2016 Measure B) and state grants
- Remaining 25% of project funding from Federal Transit Administration (FTA)
- VTA's BART Phase II is the first project to be accepted into FTA's Expedited Project Delivery (EPD) Pilot Program
- FTA has pledged a total of \$225M towards
   Project funding as of January 2021
- VTA received a Letter of Intent for a Full Funding Grant Agreement (FFGA) from FTA on October 25, 2021



Former FTA Acting Administrator Williams (second from left) announcing \$125 million funding pledge to VTA's BART Silicon Valley Extension in August 2019.





### **Questions & Comments**



### **Stations**



### Phase II Project

#### 6-Mile Extension of BART Service

#### Innovative Single-Bore Tunnel

- 1.5-mile single-bore stacked
- 3.5-mile single-bore side-by-side
- 1-mile at-grade

#### 4 New BART Stations

- 3 underground platforms with above-ground station entrance buildings
- 1 ground-level platform

#### 2 Mid-Tunnel Facilities

Newhall Yard & Maintenance Facility







### 28th Street / Little Portugal Station



- Conceptual Rendering of 28th Street/Little Portugal Station (Looking north from Five Wounds Lane)
- 6,700 weekday riders anticipated by 2040
- Onsite parking for 1,200 vehicles
- Bicycle parking
- Short walk from future Bus Rapid Transit stop

- Station entrance building at street level
- 2 Vertical circulation elements
- 3 Concourse
- Side-by-side platforms





### 28th Street / Little Portugal Station





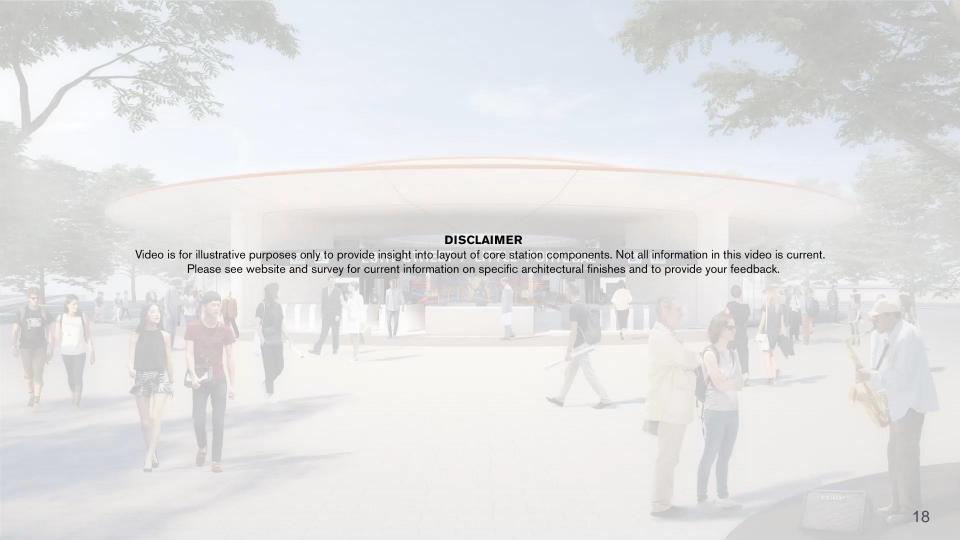




- Potential for Transit-Oriented Development
- Connection to future Five Wounds Trail
- Station Plaza for community events







#### **Downtown San José Station**



- 27,900 weekday riders anticipated by 2040
- Two entrances on Santa Clara Street
- Ticketing and fare gates at street level
- Integrated with future potential TOD





- 1 Station entrance building at street level
- 2 Escalators and Elevators
- 3 Concourses
- 4 Stacked platforms: 4a southbound

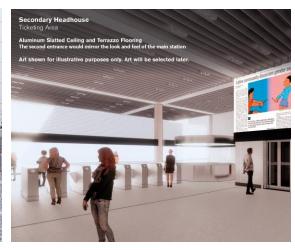
4b - northbound



#### Downtown San José Station





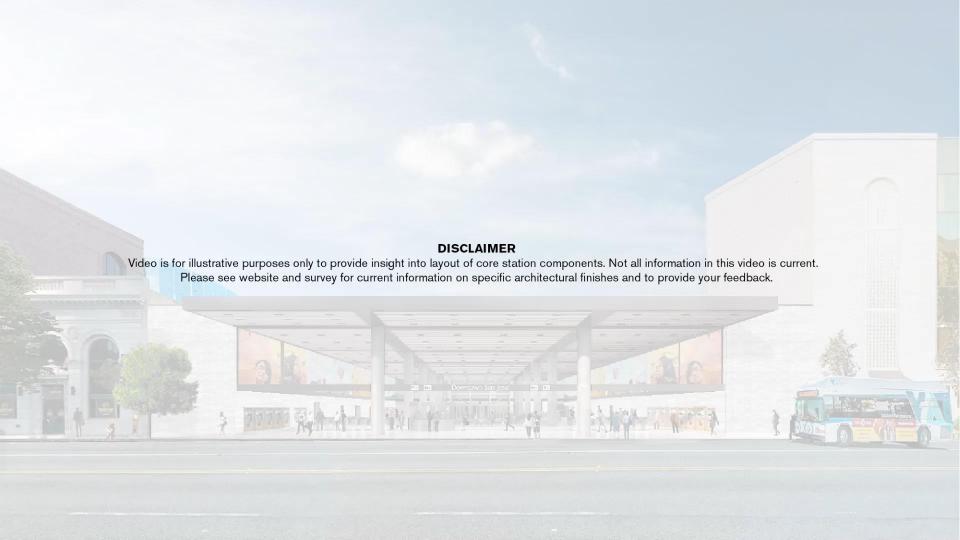




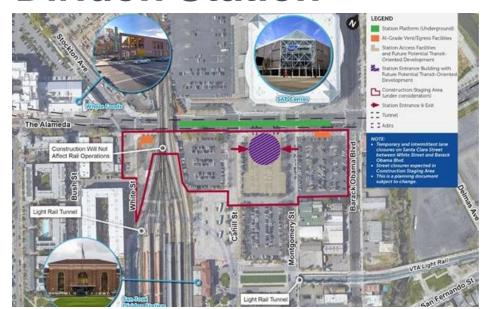
- Bike parking will be provided and easy connections to VTA bus and light rail
  - Within walking distance to SJSU, City Hall, and numerous restaurants and venues





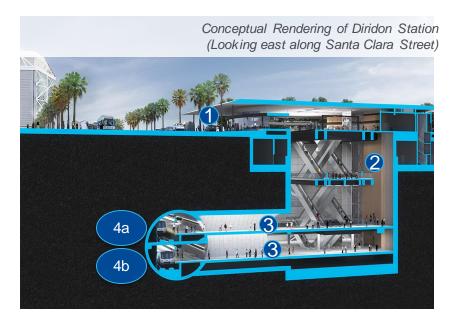


#### **Diridon Station**



- Station entrances on Cahill and Montgomery Streets
- 9,900 weekday riders anticipated by 2040
- Ground-level connections to Diridon Caltrain Station and Transit Center





- 1 Station entrance building at street level
- 2 Escalators and Elevators
- 3 Concourses
- 4 Stacked platforms: 4a southbound

4b - northbound



#### **Diridon Station**



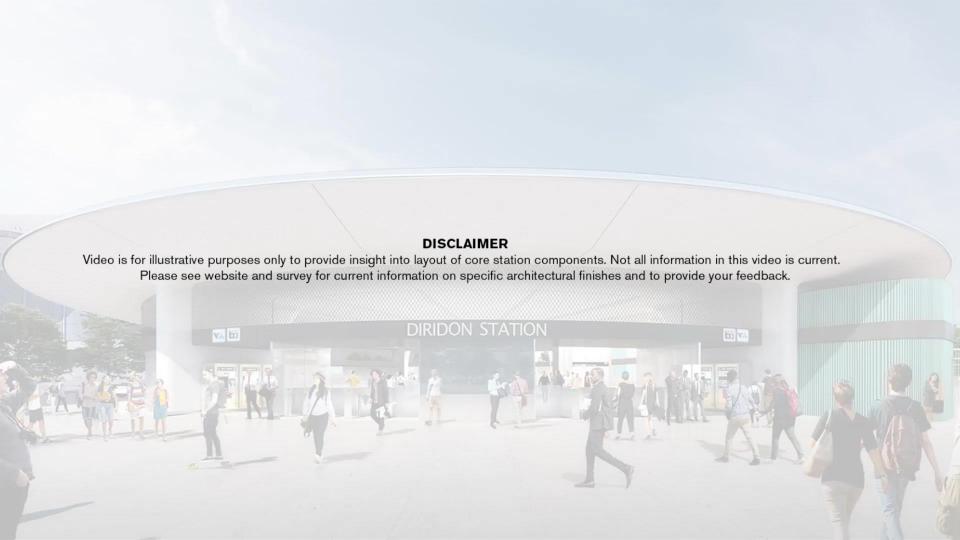




 Across from SAP Center, Downtown West, and the future Diridon intermodal station





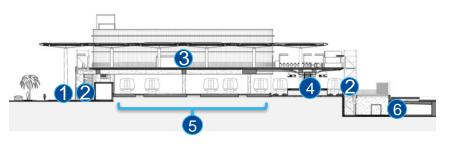


#### **Santa Clara Station**



- The station is a two-track, center platform at grade structure with an elevated concourse
- Adjacent 500 space parking garage situated above yard storage and transfer tracks

Conceptual Rendering of Santa Clara Station (Looking southeast from Brokaw Road)



- Station entrance
- 2 Escalators and Elevators
- 3 Elevated Concourse
- 4 Platform
- 5 BART Storage Tracks
- 6 Existing Pedestrian Undercrossing





#### **Santa Clara Station**









- 10,100 weekday riders anticipated by 2040
- Connection to Gateway Crossings and Santa Clara Caltrain Station
- Bike parking
- Walking distance to Santa Clara University, PayPal Park







### **Questions & Comments**



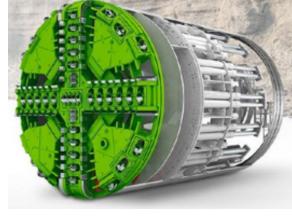
### Additional Project Elements



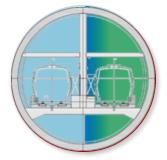


### Single-Bore Tunnel

- 5-mile long single-bore tunnel
- First use of single-bore for transit in North America
- Approximately 43 ft. internal diameter
- Allows for construction of station platforms within tunnel lining
- Substantially reduces street-level construction impacts
- Throughout the tunnel, track configuration will change between side-by-side and stacked



Example Tunnel Boring Machine Photo Credit: Herrenknecht



Side-by-side Track Configuration



Stacked Track Configuration



Stacked Station Platforms





#### **Mid-Tunnel Facilities**



Example of a mid-tunnel facility on Stockton Avenue Source: Final SEIS/SEIR

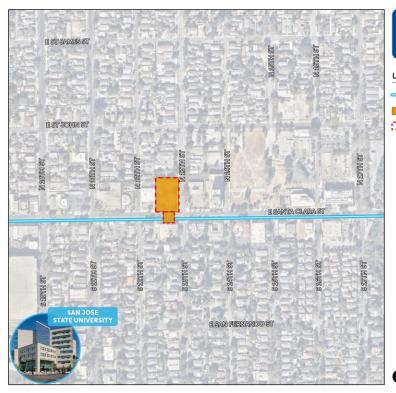
- Phase II will have two mid-tunnel facilities:
  - Santa Clara Street at 13<sup>th</sup> Street
  - Stockton Ave at Schiele Ave
- Mid-Tunnel Facilities provide:
  - Air pressure relief from passing trains
  - Emergency egress
- Facility will be enclosed designed to be unified with the surrounding urban environment.





### 13th Street Mid-Tunnel Facility

- Located on the northwest corner of 13<sup>th</sup> and Santa Clara Streets
- Frontage along Santa Clara Street will allow for future potential Transit-Oriented Development (TOD)
- VTA engaged surrounding community in 2008 to collect feedback on future facility's aesthetics
- VTA will engage community on facility's construction methods





Legend

BART Phase II Alignment











### **Stockton Avenue Mid-Tunnel Facility**

- Located on Stockton and Schiele Avenues
- VTA will integrate the facility into the existing neighborhood characteristics and include mixeduse development.
- VTA to engage the surrounding community on facility's aesthetics and construction methods













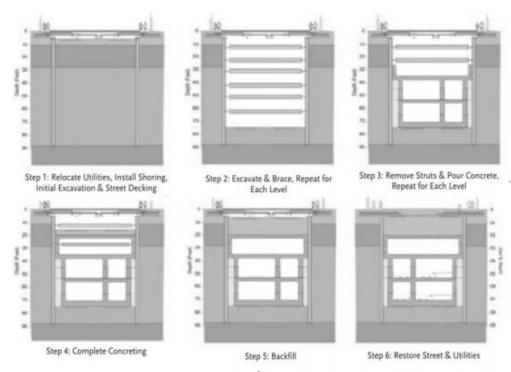






#### **Mid-Tunnel Facilities Construction Method**

- involves digging down from the ground surface, installing decking over the street, constructing the underground facilities, and then backfilling and restoring the surface once construction is completed
- Current engineering includes limited cut-and-cover construction at the two midtunnel facilities







## **Example of Street Decking – Cut-and-cover Construction**









4

### **Newhall Maintenance Facility**

The Newhall Maintenance Facility will consist of the following structures:

- Vehicle Maintenance Shops
- Control Tower

- Train Car Wash Facility
- Various train control, power, and communications facilities



Preliminary Concept - Subject to Change (Draft as of 10/15/21 - For Internal Discussions Only)



### **Questions & Comments**



# **Contracting Methodology**





### **BSV Phase II Contracting Plan**

Contract Package	Title	Delivery Method	General Scope*
CP1	Systems (Approx. contract value \$500M)	Design-Build (DB)	All rail system elements
CP2	Tunnel & Trackwork (Approx. contract value \$2,500M)	Progressive Design-Build (PDB)	<ul> <li>Tunnel &amp; trackwork</li> <li>Mid-tunnel facilities</li> <li>28<sup>th</sup> Street/Little Portugal support of excavation</li> <li>Utility relocations as required</li> <li>Stations Support of Excavation &amp; Connecting Adits</li> </ul>
CP3	Newhall Yard & Santa Clara Station (Approx. contract value \$500M)	Design-Build (DB)	<ul> <li>Yard &amp; Maintenance Facility</li> <li>Line &amp; track</li> <li>Santa Clara Station</li> <li>500 space parking garage</li> <li>Utility relocations as required</li> </ul>
CF4	Underground Stations (Approx. contract value \$500M)	Design-Build (DB)	<ul> <li>28th Street/Little Portugal,         Downtown and Diridon stations     </li> <li>1,200 spaces parking (28th         Street/Little Portugal Station)     </li> </ul>
*Final scope elements under evaluation.			Utility relocations as required





## **Progressive Design-Build**

- Similar to Design-Build but incorporates contractor involvement earlier. Ability to mobilize design efforts earlier
- Contractor selection primarily qualifications based
- VTA provides preliminary design and works with the contractor in collaborative process through the initial design phase and construction
  - Avoids creating a design that is less feasible and/or more expensive to construct.
  - Cost is evaluated iteratively using transparent "open book" estimates
  - Maximizes innovation and progressive de-risking of the project





# **BSVII Progressive Design Build Process**

#### Stage 1

- Progressive Design Build Contractor to collaborate with VTA, City of San José, and the community
- Advance preconstruction design (10% to 90%)
- Preconstruction activities, such as any additional geotechical work and utility relocation
- Early work items such as Tunnel Boring Machine portal preparation and temporary power

#### Stage 2

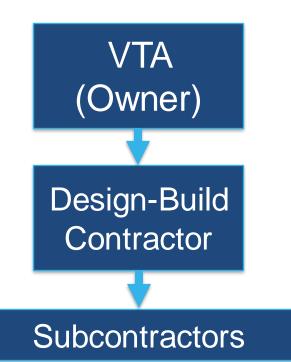
- Progressive Design Build Contractor to provide proposal including construction cost, schedule, and risk mitigation proposals
- Complete design
- Progress construction to completion





# **Design-Build**

- Combines architectural, design, and construction services into one contract:
  - Single-point of management
  - Simplified procurement but requires detailed scope of work, specification and performance criteria
- Cost competitive but driver is usually schedule as opposed to price
- Not a risk transfer tool
- Cost known for provided scope of work at contract award
- VTA involvement minimal after selection







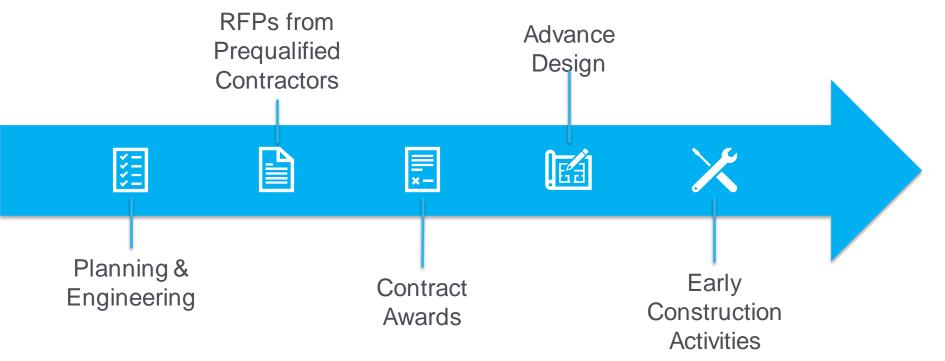
### **Questions & Comments**



# **Early Construction Activities**



### What is the Process?







## What to Expect

- Preparatory work will happen at various sites along the alignment
- Preliminary list of work types that are subject to change
- Once the Contract is awarded, a more defined schedule will be available

Type of Work	Location	Activities & Purpose
Utility Relocations	West Portal, Stockton Avenue Mid-Tunnel Facility	Relocate utilities to provide space for facility footprint
Building Demolition	Downtown San José Station	Remediate hazardous materials and demolish buildings for station entrances
Soil Sampling	West Portal, Newhall Yard and Maintenance Facility	Establish amount of soil that require remediation and special handling
Preliminary Excavation	West Portal	Build Tunnel Boring Machine launch pit at West Portal
Production & Storage of Tunnel Lining Segments	West Portal	Prepare for tunneling operations with a supply of concrete tunnel segments
Survey & Instrumentation Installation	Alignment-wide	Establish monitoring and survey baseline measurement along the tunnel alignment



### **Pressurized Tunnel Boring Machine**

- Tunnel Boring Machine (TBM) methods must match ground conditions
  - Phase II alignment has soft soil conditions
- TBM creates tunnel as it removes soil, rocks, and debris (together known as 'muck') and progresses through the alignment





# **Tunnel Boring Machine Assembly**







### Portal (Tunnel Boring Machine Launch and Exit Area)







# **Tunnel Boring Machine Start of Excavation**



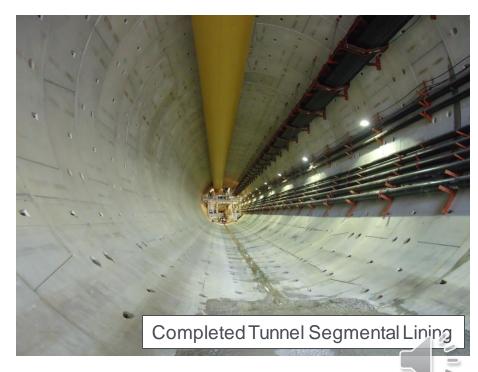




# **Tunnel Segmental Lining**

The tunnel is made up of pre-cast segments. Segments will be stored at Newhall Yard and transported into the TBM. The TBM puts segments in place and seals to create the tunnel.







# Support of Excavation (SOE) - Slurry Wall

In general, slurry wall construction consists of four major steps:

- 1. Guide wall construction
- 2. Panel excavation in slurry trench
- 3. Rebar cage placement

4. Concrete placement in slurry trench

Guide wall

2

joints

A slurry wall is an engineering technique used to build reinforced concrete walls in areas of soft ground with a high groundwater table. This technique is typically used to build walls surrounding tunnels and open cuts.

Source: VTA, 2011





### **Construction Outreach Channels**

- Field offices with signage
- 24/7 Hotline will be available in English, TTY, Español, Tagalog, Português, 粵/華語, Tiếng Việt, 한국인
- Email at vtabart@vtabsv.com







### **Questions & Comments**



# **Community Outreach**



### **Construction Outreach Management Program**

Construction
Outreach
Management
Program



Construction Education and Outreach Plan (CEOP): communication during construction between VTA, cities of San José and Santa Clara, and the public



Construction Transportation Management Plan (CTMP): coordinate circulation and access needs within and around the construction areas for all transportation options



**Emergency Services Coordination Plan (ESCP):** 

coordinate with local emergency services to minimize impact to emergency service routes and response times due to construction activities



### Construction Education & Outreach Plan (CEOP)



#### **Five Elements**

- General Outreach Raise visibility along the alignment and beyond
- Stakeholder Engagement Build relationships with those most touched by the project
- Business Resources Support during construction
- Placemaking/Activation Enhance access and awareness during construction
- On the Radar Coordinate with other projects in area on messaging and communications





### **General Outreach**



#### **Examples of General Outreach**



24/7 Emergency Hotline



Field Offices



Approximate Start Date and

wing performed. Work amp will be

tired once work is congent



Notice of Construction

The first visible field work of VEA's BART Phone & Project is starting, although report construction is not especial to begin until summer 2022. Gestechnical, utility, and other sub-surface data is required to further develop design.

VEA's SAST Silver Valley Phase & Propert is a nie-rele from Servessal North San Asia Strongs downtown San Anal to the City of Santa Clara. The Phase II Project is

Construction notifications two weeks prior to activity



Coordinate construction activities around public events and holidays





# Stakeholder Engagement



#### Examples of Stakeholder Engagement



Monthly construction coordination meetings



Safe Routes to Schools Engagement (28<sup>th</sup> Street/Little Portugal)



Coordination meetings with transit providers as needed



Outreach effort for Stockton Avenue midtunnel facility





### On the Radar





Coordinate with Cities and developers on ongoing and upcoming adjacent construction projects



Coordinate with Cities on wayfinding, messaging, street closures, and detours



Monitor that all construction parking is within the construction staging areas





### **Business Resources**



#### Examples of Business Resources



Design and implement business-oriented marketing campaign



Promote access to businesses during construction



Develop and implement a social media campaign supporting businesses



Continue Small Business Task Force





## Placemaking & Activation





Host milestone events



Install and maintain graphic panels along construction staging areas





### **Construction Transportation Management Plan**



#### **Construction Transportation Management Plan (CTMP):**

- Developed for upcoming construction annually to reflect upcoming construction activities
- Conducted over 30 business interviews & surveys
- Coordinated with fire and emergency services



#### **Emergency Services Coordination Plan (ESCP):**

- Developed in close coordination with fire & police representatives
- Sets requirements & processes for coordination between contractor(s) & local emergency services to minimize construction-related impacts to emergency service routes and response times.
- Included as an attachment to the Draft CTMP and will be reviewed and finalized concurrently with each Contract-Specific CTMP.







## **Community and Stakeholder Input**





#### VTA collects community and stakeholder input through:

- Quarterly Community Working Groups
- Board Meetings
- Design Review Committees
- Response to community inquiries

- Small Business Operations Survey
- Small Business Task Force
- Access & Service Needs Interviews
- One-on-One stakeholder briefings



### Community Engagement – Stations Look & Feel

- Interactive online platform for community feedback on station aesthetics
  - 270+ comments from 2,000+ visitors
- Five tabling events in September
  - 500+ people engaged, 400+ responses from 120+ respondents





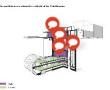
















### **Questions & Comments**



# **How to Get Involved**



### How do I learn more about the project?

- MyVTA (SMS alerts)
- Website
- Fact sheets
- Social Media
- Community Meetings
- Tailored Group Presentations







### Get Involved with the Phase II Project!

- Subscribe to Updates www.vta.org/bart
- Email <u>vtabart@vtabsv.com</u>
- Follow us on Facebook and Twitter @bartsv





# Visit and sign up to receive updates at <a href="https://www.vta.org/bart">www.vta.org/bart</a>





Thank you!